

IMPACT DEVELOPER & CONTRACTOR SA

Registered office: Willbrook Platinum Business & Convention Center, 172-176 Bucharest – Ploiesti Road, Building A,
1st floor, Bucharest, 1st District, Phone: 021– 230.75.70/71/72, Fax: 021– 230.75.81/82/83

Subscribed and paid up share capital: RON 265,000,000

Registered with the Trade Registry Office within Bucharest Court under no. J40/7228/2018, S.R.C. RO 1553483

To: Financial Supervisory Authority - Financial Instruments and Investments Sector
Bucharest Stock Exchange
Regulated Market

From: IMPACT DEVELOPER&CONTRACTOR S.A.

CURRENT REPORT

According to the provisions of Law No. 24/2017 on issuers of financial instruments and market operations and Regulation No. 5/2018 of FSA on Issuers of Financial Instruments and Market Operations

Date of the report	10.03.2021
Name of the issuing entity:	IMPACT DEVELOPER&CONTRACTOR S.A. (the “Company” or “IMPACT DEVELOPER”)
Registered headquarters:	Willbrook Platinum Business & Convention Center, 172-176 Bucharest – Ploiesti Road, Building A, 1 st Floor, Bucharest, 1 st District
Telephone/fax number:	021-230.75.81/82/83, 230.75.70/71/72
Registration number with the Office of the Register of Commerce attached to the Bucharest Tribunal:	J40/7228/2018
Fiscal Code:	1553483
Subscribed and paid-in share capital:	RON 265,000,000
Regulated Market on which the issued securities are traded:	Bucharest Stock Exchange

Important events to be reported:

The Company informs the shareholders and investors with regard to:

BERGAMOT DEVELOPMENTS S.R.L., with its registered headquarters in Bucharest, 1st District, 172-176 Bucuresti-Ploiesti Road, Office No. 1, Willbrook Platinum & Convention Center, Building A, 1st Floor, registered with the Register of Commerce under No. J40/6057/2017, holding Unique Code No. RO 37471856 (“**Bergamot Developments**”), a company within which IMPACT DEVELOPER is a majority associate holding 99.99% of the social capital, concluded on 09.03.2021 a loan agreement with Libra Internet Bank SA.

The total value of the facility is EUR 5,768,727, an **investment refinancing** type facility, having as its object the refinancing of the loans granted by IMPACT DEVELOPER to Bergamot Developments.

Bergamot Developments guarantees the fulfillment of the obligations undertaken by the loan agreement by concluding the guarantees specific to this type of financing, among which: (i) a real estate mortgage agreement having as its object fifty (50) apartments with the related property shares and the related yards, located at 54B Aviator Popisteanu Street, 1st District, Bucharest; (ii) a movable mortgage agreement having as its object the receivables resulting from insurance and sale undertakings/sale agreements having as their object the previously

mentioned properties; and (iii) a movable mortgage agreement having as its object the accounts of Bergamot Developments opened with Libra Internet Bank SA.

The borrowed amount shall be reimbursed on a quarterly basis for a period of 36 months calculated from the execution date of the loan agreement, *i.e.* 09.03.2021.

IMPACT DEVELOPER & CONTRACTOR S.A.

General Manager

Sorin Apostol