

**Information document for shareholders regarding the allocation of shares
without consideration in cash**

Med Life S.A.

1. Responsible persons

1.1. Name and function of natural persons or name and headquarters of the legal persons responsible for the information included in the presentation document:

Med Life S.A. headquartered in Romania, Bucharest, 365 Calea Grivitei, District 1, registered at the Trade Register next to Bucharest Court with the registration no. J40/3709/1996, unique registration code 8422035, legally represented by Marcu Mihail, in his capacity as CEO of Med Life S.A.

1.2. Representations of the responsible persons mentioned at point 1.1 above showing that the information included in the presentation document is, to the best of their knowledge, in line with reality:

Verifying the content of this document, Med Life SA, represented by Marcu Mihail, in his capacity as CEO, declares that, according to his best knowledge, the information included in the underlying document is reliable and does not contain any omissions or inappropriate representations that could significantly impact the content of this document.

2. Issuer information

2.1. Name, headquarters, unique registration code and number in the trade register office / equivalent information, as appropriate:

Issuer Name: Med Life S.A. ;

Headquarters: Romania, Bucharest, 365 Calea Grivitei, sector 1;

Unique registration code: 8422035;

Number in the trade register office: J40/3709/1996;

2.2. Share capital, before share capital increase:

- **the value of subscribed and paid-up capital:** - 5,536,270.5 RON

- **number of issued shares:** - 22,145,082

- **nominal value of a share** - 0.25 RON / Share;

3. Information on the shares distributed to the shareholders without a cash consideration

3.1. *Decision acts that decide share capital increase involving the offering of shares issued without a cash consideration to existing shareholders:*

By the Decision of the Extraordinary General Meeting of Shareholders of Med Life S.A. from 15.12.2020, it was approved the increase of the share capital with the amount of RON 27,681,352.50 from the current value of RON 5,536,270.5 to the value of RON 33,217,623 by issuing a number of 110,725,410 new shares with a nominal value of RON 0.25 / share ("**Share Capital Increase**"). The share capital increase will be achieved by reserves incorporation, and the new issued shares will be distributed free of charge to the Company's shareholders registered in the shareholders' register held by the Central Depository - S.A. as at 04.01.2021, set as the registration date ("**Registration Date**"). Each shareholder registered in the shareholders' register held by the Central Depository - S.A. as at registration date will receive a free number of 5 new issued shares for each share held as at Registration Date.

The Share Capital increase will be made in order to support the current activity of the Company.

3.2. *Registration date set by the General Meeting of Shareholders, for the identification of shareholders who benefit from the offering or allotment of shares without a cash consideration:*

The registration date approved by the decision of the Extraordinary General Meeting of Shareholders of Med Life S.A for the identification of the shareholders that benefit from the allocation of free shares is **04.01.2021**.

3.3. *Description of share capital increase:*

- the reason for the share capital increase: The increase of the Share Capital was made to support the current activity of Med Life S.A.;

-the amount and the source of share capital increase: Share capital of Med Life S.A. was increased with RON 27,681,352.50, by incorporating the company's reserves;

-the number of shares issued by share capital increase: As a result of the share capital increase, a number of 110,725,410 new shares were issued, with a nominal value of 0.25 RON / share.

3.4. *Offered or allotted securities type and class description. Number of free shares allotted for a share held.*

The offered securities are nominative dematerialized shares, admitted to be traded on the Main segment, Premium category of the Bucharest Stock Exchange.

Each shareholder registered in the Shareholders` register held by the Central Depository as at 04.01.2021, set as the registration date, will receive free of charge a number of 5 newly issued shares for each share held at the registration date.

3.5. The value of the increased share capital

The value of the increased share capital is: 33,217,623 RON.

3.6. The intermediary who assisted the issuer to prepare the presentation document:

N/a

3.7. Any other information deemed important by the issuer or the FSA:

As per art. 1 par. 5 lit. (g) Regulation (EU) 2017/1129 of the European Parliament and of the Council from 14 June 2017 regarding the prospectus to be published in the case of a public offer of securities or the admission of securities to trading on a regulated market, and repeal of Directive 2003/71/ EC, the shares offered, allotted or to be allotted free of charge to existing shareholders and the dividends paid in the form of shares of the same class as the shares for which the dividends are paid, as long as the shares are of the same class as the shares already admitted to trading on the same regulated market and it exists an available document, with information regarding the number of shares and their nature, as well as the reasons and details about the offer or allotment.

This document is available to investors by publishing it on the Med Life S.A and market operator's websites.

Issuer

Med Life S.A.

CEO

Mihail Marcu