

MED LIFE S.A.

Registered Office: Bucharest, Calea Grivitei, no. 365, district 1, Romania
Unique Registration Code at the National Office of Trade Registry: 8422035
Order number on the Trade Registry: J40/3709/1996
Subscribed and paid-in share capital: 33,217,623 RON



No. 134 / 15 February 2021

**To: BUCHAREST STOCK EXCHANGE
FINANCIAL SUPERVISORY AUTHORITY**

CURRENT REPORT

drafted according to the stipulations of ASF Rule no. 5/2018 on issuers of financial instruments and market operations and Law no. 24/2017 on issuers of financial instruments and market operations

Report Date: **15 February 2021**

Name of the issuing company: **MED LIFE S.A. ("MedLife" or "The Company")**

Registered Office: **Bucharest, Calea Grivitei, no. 365, district 1, Romania**

Fax number: **0374 180 470**

Unique Registration Code at the National Office of Trade Registry: **8422035**

Order number on the Trade Registry: **J40/3709/1996**

Subscribed and paid-in share capital: **33,217,623 RON**

Regulated market on which the issued securities are traded: **Bucharest Stock Exchange, Premium Category**

Significant events to report:

Reporting of transactions with related parties according to art. 92³ paragraph (13) of Law no. 24/2017, as amended and supplemented by Law no. 158/2020

In the 12 months period January 2020 - December 2020, MedLife SA concluded / executed transactions with related parties that exceed, cumulatively, 5% of the company's net assets according to the latest published standalone financial reports of MedLife SA (for 3rd Quarter 2020) amounting to RON 186,923,594, as follows:

- transactions of MedLife SA with Bahtco Invest SA in total amount of RON 21,133,929.

Enclosed to this report we have included the reporting of concluded / executed transactions in the 12 months period January 2020 - December 2020, as well as cumulated mutual debts (balances) as of December 2020.

Mihail Marcu
Chief Executive Officer

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No.	Contracting parties		Contract Identification		Addendum Identification		Main contractual information							Mutual liabilities as at 31 December 2020 (RON)	
	Beneficiary	Provider	Contract No.	Contract Date	Addendum No.	Addendum Date	Object	Guarantees provided	Payment Term	Payment method	Penalties	Month and year	Transactions		
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
1	Med Life SA	Bahtco Invest SA	-	01.06.2011	-	-	Acquisition of materials	-	90 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Jan-20	787,517		
2	Med Life SA	Bahtco Invest SA	-	27.05.2011	1	01.01.2019	Rent	-	30 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Jan-20	412,536		
3	Bahtco Invest SA	Med Life SA	-	07.10.2011	-	-	Interest for the amount due to MedLife SA	-	-	-	-	Jan-20	23,883		
4	Bahtco Invest SA	Med Life SA	1	15.12.2010	-	-	Interest for loan (EUR)	-	-	-	-	Jan-20	20,654		
5	Bahtco Invest SA	Med Life SA	1	15.12.2010	-	-	Withdrawal for loan (RON)	-	-	-	-	Jan-20	280,000		
6	Bahtco Invest SA	Med Life SA	1	15.12.2010	-	-	Interest for loan (RON)	-	-	-	-	Jan-20	43,266		
7	Med Life SA	Bahtco Invest SA	-	01.06.2011	-	-	Acquisition of materials	-	90 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Feb-20	861,752		
8	Med Life SA	Bahtco Invest SA	-	27.05.2011	1	01.01.2019	Rent	-	30 days from the date when the invoice	Payment order	Daily penalties in amount of 0.01% from	Feb-20	415,445		

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Subscribed and paid-in share capital: 5,536,270.5 RON



No.	Contracting parties		Contract Identification		Addendum Identification		Main contractual information							Mutual liabilities as at 31 December 2020 (RON)	
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1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
									was issued		outstanding balance				
9	Bahtco Invest SA	Med Life SA	-	07.10.2011	-	-	Interest for the amount due to MedLife SA	-	-	-	-	Feb-20	22,505		
10	Bahtco Invest SA	Med Life SA	1	15.12.2010	-	-	Interest for loan (EUR)	-	-	-	-	Feb-20	19,462		
11	Bahtco Invest SA	Med Life SA	1	15.12.2010	-	-	Withdrawal for loan (RON)	-	-	-	-	Feb-20	-		
12	Bahtco Invest SA	Med Life SA	1	15.12.2010	-	-	Interest for loan (RON)	-	-	-	-	Feb-20	40,866		
13	Med Life SA	Bahtco Invest SA	-	01.06.2011	-	-	Acquisition of materials	-	90 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Mar-20	515,419		
14	Med Life SA	Bahtco Invest SA	-	27.05.2011	1	01.01.2019	Rent	-	30 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Mar-20	416,912		
15	Bahtco Invest SA	Med Life SA	-	07.10.2011	-	-	Interest for the amount due to MedLife SA	-	-	-	-	Mar-20	19,296		
16	Bahtco Invest SA	Med Life SA	1	15.12.2010	-	-	Interest for loan (EUR)	-	-	-	-	Mar-20	16,687		
17	Bahtco Invest SA	Med Life SA	1	15.12.2010	-	-	Withdrawal for loan (RON)	-	-	-	-	Mar-20	50,000		
18	Bahtco Invest SA	Med Life SA	1	15.12.2010	-	-	Interest for loan (RON)	-	-	-	-	Mar-20	35,016		

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19	Med Life SA	Bahtco Invest SA	-	01.06.2011	-	-	Acquisition of materials	-	90 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Apr-20	277,274		
20	Med Life SA	Bahtco Invest SA	-	27.05.2011	1	01.01.2019	Rent	-	30 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Apr-20	395,642		
21	Bahtco Invest SA	Med Life SA	-	07.10.2011	-	-	Interest for the amount due to MedLife SA	-	-	-	-	Apr-20	18,738		
22	Bahtco Invest SA	Med Life SA	1	15.12.2010	-	-	Interest for loan (EUR)	-	-	-	-	Apr-20	16,205		
23	Bahtco Invest SA	Med Life SA	1	15.12.2010	-	-	Withdrawal for loan (RON)	-	-	-	-	Apr-20	-		
24	Bahtco Invest SA	Med Life SA	1	15.12.2010	-	-	Interest for loan (RON)	-	-	-	-	Apr-20	33,902		
25	Med Life SA	Bahtco Invest SA	-	01.06.2011	-	-	Acquisition of materials	-	90 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	May-20	511,070		
26	Med Life SA	Bahtco Invest SA	-	27.05.2011	1	01.01.2019	Rent	-	30 days from the date when the	Payment order	Daily penalties in amount of 0.01% from	May-20	418,026		

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1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
									invoice was issued		outstanding balance				
27	Bahtco Invest SA	Med Life SA	-	07.10.2011	-	-	Interest for the amount due to MedLife SA	-	-	-	-	May-20	19,365		
28	Bahtco Invest SA	Med Life SA	1	15.12.2010	-	-	Interest for loan (EUR)	-	-	-	-	May-20	16,747		
29	Bahtco Invest SA	Med Life SA	1	15.12.2010	-	-	Withdrawal for loan (RON)	-	-	-	-	May-20	308,000		
30	Bahtco Invest SA	Med Life SA	1	15.12.2010	-	-	Reimbursement for loan (RON)	-	-	-	-	May-20	(1,920,000)		
31	Bahtco Invest SA	Med Life SA	1	15.12.2010	-	-	Interest for loan (RON)	-	-	-	-	May-20	32,416		
32	Med Life SA	Bahtco Invest SA	-	01.06.2011	-	-	Acquisition of materials	-	90 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Jun-20	705,337		
33	Med Life SA	Bahtco Invest SA	-	27.05.2011	1	01.01.2019	Rent	-	30 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Jun-20	418,138		
34	Bahtco Invest SA	Med Life SA	-	07.10.2011	-	-	Interest for the amount due to MedLife SA	-	-	-	-	Jun-20	16,397		
35	Bahtco Invest SA	Med Life SA	1	15.12.2010	-	-	Interest for loan (EUR)	-	-	-	-	Jun-20	14,180		
36	Bahtco Invest SA	Med Life SA	1	15.12.2010	-	-	Withdrawal for loan (RON)	-	-	-	-	Jun-20	191,000		

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37	Bahtco Invest SA	Med Life SA	1	15.12.2010	-	-	Interest for loan (RON)	-	-	-	-	Jun-20	27,554		
38	Med Life SA	Bahtco Invest SA	-	01.06.2011	-	-	Acquisition of materials	-	90 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Jul-20	982,736		
39	Med Life SA	Bahtco Invest SA	-	27.05.2011	1	01.01.2019	Rent	-	30 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Jul-20	417,076		
40	Bahtco Invest SA	Med Life SA	-	07.10.2011	-	-	Interest for the amount due to MedLife SA	-	-	-	-	Jul-20	16,906		
41	Bahtco Invest SA	Med Life SA	1	15.12.2010	-	-	Interest for loan (EUR)	-	-	-	-	Jul-20	14,620		
42	Bahtco Invest SA	Med Life SA	1	15.12.2010	-	-	Withdrawal for loan (RON)	-	-	-	-	Jul-20	410,000		
43	Bahtco Invest SA	Med Life SA	1	15.12.2010	-	-	Interest for loan (RON)	-	-	-	-	Jul-20	28,619		
44	Med Life SA	Bahtco Invest SA	-	01.06.2011	-	-	Acquisition of materials	-	90 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Aug-20	711,709		
45	Med Life SA	Bahtco Invest SA	-	27.05.2011	1	01.01.2019	Rent	-	30 days from the date	Payment order	Daily penalties in amount of	Aug-20	417,689		

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									when the invoice was issued		0.01% from outstanding balance				
46	Bahtco Invest SA	Med Life SA	-	07.10.2011	-	-	Interest for the amount due to MedLife SA	-	-	-	-	Aug-20	14,517		
47	Bahtco Invest SA	Med Life SA	1	15.12.2010	-	-	Interest for loan (EUR)	-	-	-	-	Aug-20	12,554		
48	Bahtco Invest SA	Med Life SA	1	15.12.2010	-	-	Withdrawal for loan (RON)	-	-	-	-	Aug-20	1,145,000		
49	Bahtco Invest SA	Med Life SA	1	15.12.2010	-	-	Interest for loan (RON)	-	-	-	-	Aug-20	25,221		
50	Med Life SA	Bahtco Invest SA	-	01.06.2011	-	-	Acquisition of materials	-	90 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Sep-20	877,665		
51	Med Life SA	Bahtco Invest SA	-	27.05.2011	1	01.01.2019	Rent	-	30 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Sep-20	420,719		
52	Bahtco Invest SA	Med Life SA	-	07.10.2011	-	-	Interest for the amount due to MedLife SA	-	-	-	-	Sep-20	14,134		
53	Bahtco Invest SA	Med Life SA	1	15.12.2010	-	-	Interest for loan (EUR)	-	-	-	-	Sep-20	12,223		
54	Bahtco Invest SA	Med Life SA	1	15.12.2010	-	-	Withdrawal for loan (RON)	-	-	-	-	Sep-20	1,250,000		

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55	Bahtco Invest SA	Med Life SA	1	15.12.2010	-	-	Interest for loan (RON)	-	-	-	-	Sep-20	25,678		
56	Med Life SA	Bahtco Invest SA	-	01.06.2011	-	-	Acquisition of materials	-	90 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Oct-20	845,943		
57	Med Life SA	Bahtco Invest SA	-	27.05.2011	1	01.01.2019	Rent	-	30 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Oct-20	420,762		
58	Bahtco Invest SA	Med Life SA	-	07.10.2011	-	-	Interest for the amount due to MedLife SA	-	-	-	-	Oct-20	14,619		
59	Bahtco Invest SA	Med Life SA	1	15.12.2010	-	-	Interest for loan (EUR)	-	-	-	-	Oct-20	12,642		
60	Bahtco Invest SA	Med Life SA	1	15.12.2010	-	-	Withdrawal for loan (RON)	-	-	-	-	Oct-20	962,000		
61	Bahtco Invest SA	Med Life SA	1	15.12.2010	-	-	Interest for loan (RON)	-	-	-	-	Oct-20	28,235		
62	Med Life SA	Bahtco Invest SA	-	01.06.2011	-	-	Acquisition of materials	-	90 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Nov-20	807,165		
63	Med Life SA	Bahtco Invest SA	-	27.05.2011	1	01.01.2019	Rent	-	30 days from the date	Payment order	Daily penalties in amount of	Nov-20	420,693		

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									when the invoice was issued		0.01% from outstanding balance				
64	Bahtco Invest SA	Med Life SA	-	07.10.2011	-	-	Interest for the amount due to MedLife SA	-	-	-	-	Nov-20	14,145		
65	Bahtco Invest SA	Med Life SA	1	15.12.2010	-	-	Interest for loan (EUR)	-	-	-	-	Nov-20	12,233		
66	Bahtco Invest SA	Med Life SA	1	15.12.2010	-	-	Withdrawal for loan (RON)	-	-	-	-	Nov-20	1,615,000		
67	Bahtco Invest SA	Med Life SA	1	15.12.2010	-	-	Interest for loan (RON)	-	-	-	-	Nov-20	28,717		
68	Med Life SA	Bahtco Invest SA	-	01.06.2011	-	-	Acquisition of materials	-	90 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Dec-20	934,047	Liabilities	2,654,184
69	Med Life SA	Bahtco Invest SA	-	27.05.2011	1	01.01.2019	Rent	-	30 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Dec-20	420,339		
70	Bahtco Invest SA	Med Life SA	-	07.10.2011	-	-	Interest for the amount due to MedLife SA	-	-	-	-	Dec-20	14,604	Loan balance	11,463,454
71	Bahtco Invest SA	Med Life SA	1	15.12.2010	-	-	Interest for loan (EUR)	-	-	-	-	Dec-20	12,630	Loan balance	9,913,609
72	Bahtco Invest SA	Med Life SA	1	15.12.2010	-	-	Withdrawal for loan (RON)	-	-	-	-	Dec-20	2,260,000	Loan balance	26,844,882

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73	Bahtco Invest SA	Med Life SA	1	15.12.2010	-	-	Interest for loan (RON)	-	-	-	-	Dec-20	31,879		