

**STATEMENT OF  
SIF Banat-Crișana assets and liabilities  
AIFRI established by a constitutive act  
10/31/2021**

**Annex 10**  
as per Reg 7/2020

ITEM	VALUE (RON)
<b>1 Intangible assets</b>	<b>4,728</b>
<b>2 Tangible assets</b>	<b>3,820,093</b>
<b>3 Investment property</b>	<b>12,255,013</b>
<b>4 Biological assets</b>	<b>-</b>
<b>5 Assets representing rights to use the underlying assets in a leasing contract</b>	<b>698,688</b>
<b>6 Financial assets</b>	<b>3,042,112,038</b>
<b>6.1 Financial assets measured at amortized cost</b>	<b>-</b>
<b>6.2 Financial assets measured at fair value through profit and loss</b>	<b>1,600,522,681</b>
<b>6.2.1 Shares</b>	<b>1,179,170,416</b>
<b>6.2.1.1 Admitted to trading on a trading venue</b>	<b>873,341,524</b>
6.2.1.2.1 in Romania	873,341,524
6.2.1.2.1.1 Traded in the last 30 trading days	398,738,039
6.2.1.2.1.2 Not traded in the last 30 trading days	474,603,485
6.2.1.2.2 in a Member State	-
6.2.1.2.3 in a third country	-
<b>6.2.1.2 Not admitted to trading</b>	<b>305,828,892</b>
6.2.1.2.1 in Romania	305,828,892
6.2.1.2.2 in a Member State	-
6.2.1.2.3 in a third country	-
<b>6.2.2 Corporate bonds</b>	<b>36,905,209</b>
<b>6.2.2.1 Admitted to trading on a trading venue</b>	<b>36,905,209</b>
6.2.2.1.1 in Romania	36,905,209
6.2.2.2.1.1 Traded in the last 30 trading days	-
6.2.2.2.1.2 Not traded in the last 30 trading days	36,905,209
6.2.2.1.2 in a Member State	-
6.2.2.1.3 in a third country	-
<b>6.2.2.2 Not admitted to trading</b>	<b>-</b>
6.1.2.2.1 in Romania	-
6.1.2.2.2 in a Member State	-
6.1.2.2.3 in a third country	-
<b>6.2.3 Securities of AIF / UCITS</b>	<b>384,447,056</b>

<b>6.2.3.2</b>	<b>Fund units</b>		<b>384,447,056</b>
6.2.3.2.1	Admitted to trading on a trading venue		-
6.2.3.2.2	Not admitted to trading		384,447,056
6.2.3.2.2.1	in Romania		344,264,656
6.2.3.2.2.2	in a Member State		-
6.2.3.2.2.3	in a third country		40,182,400
<b>6.3</b>	<b>Financial assets measured at fair value through other comprehensive income</b>		<b>1,441,589,357</b>
<b>6.3.1</b>	<b>Shares</b>		<b>1,352,856,921</b>
6.3.1.1	Admitted to trading on a trading venue		1,243,605,632
6.3.1.2.1	in Romania		1,060,001,442
6.3.1.2.1.1	Traded in the last 30 trading days		1,049,166,265
6.3.1.2.1.2	Not traded in the last 30 trading days		10,835,176
6.3.1.2.2	in a Member State		183,604,190
6.3.1.2.2.1	Traded in the last 30 trading days		183,604,190
6.3.1.2.2.2	Not traded in the last 30 trading days		-
6.3.1.2.3	in a third country		-
6.3.1.2.3.1	Traded in the last 30 trading days		-
6.3.1.2.3.2	Not traded in the last 30 trading days		-
6.3.1.2	Not admitted to trading		109,251,289
6.3.1.2.1	in Romania		109,251,289
6.3.1.2.2	in a Member State		-
6.3.1.2.3	in a third country		-
<b>6.3.2</b>	<b>Corporate bonds</b>		<b>5,304,401</b>
6.3.2.1	Admitted to trading on a trading venue		5,304,401
6.3.2.1.1	in Romania		5,304,401
6.3.2.1.1.1	Traded in the last 30 trading days		5,304,401
6.3.2.1.1.2	Not traded in the last 30 trading days		-
6.3.2.1.2	in a Member State		-
6.3.2.1.3	in a third country		-
6.3.2.2	Not admitted to trading		-
<b>6.3.3</b>	<b>Securities of AIF / UCITS</b>		<b>83,428,035</b>
<b>6.3.3.1</b>	<b>Shares</b>		<b>83,428,035</b>
6.3.3.1	Admitted to trading on a trading venue		83,428,035
6.3.3.1.1	in Romania		83,428,035
6.3.3.1.1.1	Traded in the last 30 trading days		83,428,035
6.3.3.1.1.2	Not traded in the last 30 trading days		-

		6.3.3.2.2	in a Member State	-
		6.3.3.2.3	in a third country	-
	6.3.3.2		Not admitted to trading	-
	<b>6.3.3.2</b>	<b>Fund units</b>		-
<b>7</b>	<b>Cash available (cash and cash equivalent)</b>			<b>263,762,765</b>
<b>8</b>	<b>Bank deposits</b>			<b>153,424,117</b>
<b>9</b>	<b>Other assets:</b>			<b>761,697</b>
	9.1	Dividends or other receivables		21,443
	9.2	Other assets		740,254
<b>10</b>	<b>Accrued expenses</b>			<b>204,440</b>
<b>11</b>	<b>Total assets</b>			<b>3,477,043,579</b>
<b>12</b>	<b>Total liabilities</b>			<b>183,507,833</b>
	12.1	Financial liabilities measured at amortized cost		8,607,328
	12.2	Deferred income tax liabilities		174,900,504
	12.3	Other liabilities		-
<b>13</b>	<b>Provisions for risks and expenses</b>			<b>-</b>
<b>14</b>	<b>Deferred income</b>			<b>16,099</b>
<b>15</b>	<b>Equity, of which:</b>			<b>3,283,378,307</b>
	15.1	Share capital		51,542,236
	15.2	Items treated as equity		642,622,709
	15.3	Other components of equity		928,583,996
	15.4	Premium related to capital		-
	15.5	Revaluation reserves		1,176,569
	15.6	Reserves		3,220,076,087
*	15.7	Treasury shares		-24,107,040
	15.8	Retained earnings		684,817,102
	15.9	Retained earnings first-time adoption of IAS 29 (debtor account)		-2,537,534,532
	15.10	Result for the period		316,201,180
<b>16</b>	<b>Net Asset Value</b>			<b>3,293,519,648</b>
**	<b>17</b>	<b>Number of issued shares</b>		<b>506,630,056</b>
	<b>18</b>	<b>Net Asset Value per Share</b>		<b>6.5008</b>
	<b>19</b>	<b>Number of companies in the portfolio, of which:</b>		<b>104</b>
	19.1	Companies admitted to trading on an EU trading venue		35
	19.2	Companies admitted to trading on a stock exchange in a third country		-
	19.3	Companies not admitted to trading		69

## NOTE

- \* The value of the repurchased shares within the Public Tender Offer carried out between September 29 and October 12, 2021.
- \*\* As per Art. 123, par. (3) of ASF Regulation no. 9/2014, this item displays the number of **shares issued by the company and outstanding as of the reporting date, excluding the treasury shares repurchased by the company**, based on which the net asset value per share is calculated. At the date of this report, out of the total of 515,422,363 issued shares, the company holds a number of 8,792,307 treasury shares, repurchased under the PTO carried out between September 29 and October 12, 2021.

**SIF Banat-Crisana**

**Certified  
Banca Comercială Română**