



SOCIETATEA DE INVESTITII FINANCIARE TRANSILVANIA S.A.

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Societate administrată în sistem dualist



According to the F.S.A. Regulation no. 9/2014

Certified by BRD - Groupe Société Générale S.A. Bucharest

STATEMENT OF ASSETS AND LIABILITIES OF S.I.F. TRANSILVANIA			
as of December 31, 2020 - Recalculated			
		RON	% of total assets
1	NON-CURRENT ASSETS, of which:	176,984,037	13.61
1.1	Intangible Assets	89,986	0.01
1.2	Tangible Assets	15,611,049	1.20
1.3	Financial Non-Current Assets, of which:	161,283,002	12.40
1.3.1	Listed Shares	64,841,499	4.99
1.3.2	Unlisted Shares	68,344,363	5.26
1.3.3	Government Securities	0	0.00
1.3.4	Certificates of Deposit	0	0.00
1.3.5	Bank Deposits (Guarantees)	0	0.00
1.3.6	Municipal Bonds	0	0.00
1.3.7	Corporate Bonds (including Accrued Interest)	0	0.00
1.3.8	Newly Issued Securities	0	0.00
1.3.9	UCITS and/or non-UCITS Equity Securities	28,064,853	2.16
1.3.10	Other Non-Current Financial Assets - Total, of which:	32,287	0.00
1.3.10.1	Shares and Bonds from subscription to public offerings, share capital increases and bond issues (subscribed amount)	0	0.00
1.3.10.2	Shares from dividend capitalization (valued amount)	0	0.00
1.3.10.3	Shares Receivable (valued amount)	0	0.00
1.3.10.4	Other Non-Current Financial Assets	32,287	0.00

2	CURRENT ASSETS, of which:	1,122,971,919	86.36
2.1	Inventory	7,351	0.00
2.2	Receivables- Total, of which:	913,773	0.07
2.2.1.	Bills of Exchange Receivable	0	0.00
2.2.2.	Dividends or Other Receivable Rights	0	0.00
2.2.3.	Amounts Receivable from the sale of shares with settlement date in the next month	3,007	0.00
2.2.4.	Other Receivables	910,766	0.07
2.3	Cash and Cash Equivalents	10,142,173	0.78
2.4	Short-term Financial Investments, of which:	1,022,189,788	78.61
2.4.1	Listed Shares	989,414,140	76.09
2.4.2	Unlisted Shares	0	0.00
2.4.3	Municipal Bonds	0	0.00
2.4.4	Corporate Bonds	0	0.00
2.4.5	UCITS and/or non-UCITS Equity Securities	32,775,648	2.52
2.4.6	Preference Rights	0	0.00
2.5	Newly Issued Securities	0	0.00
2.6	Government Securities	0	0.00
2.7	Bank Deposits	60,367,057	4.64
2.8	Certificates of Deposit	0	0.00
2.9	Other Current Assets	29,351,777	2.26
3	Derivatives	0	0,00
4	Prepaid Expenses	321,749	0,03
5	TOTAL ASSETS	1,300,277,705	100,00
6	TOTAL LIABILITIES, of which:	129,969,503	
6.1	Debenture Loans	0	
6.2	Amounts Owed to Credit and Leasing Institutions	39,989,076	
6.3	Advance Payments from Customers	20	

6.4	Trade Liabilities	1,223,225	
6.5	Bills of Exchange Payable	0	
6.6	Amounts Owed to Group Companies	12,834	
6.7	Amounts Owed related to Participation Interests	0	
6.8	Other Liabilities-Total, of which:	88,744,348	
6.8.1	Dividends Payable	42,465,622	
6.8.2	Amounts Subscribed and not paid-in to share capital increases and bond issues	0	
6.8.3	Amounts Payable for Acquisition of Shares with settlement date in the next month	0	
6.8.4	Other Liabilities	46,278,726	
7	PROVISIONS FOR EXPENSES AND TAXES	86,955	
8	DEFERRED INCOME, of which:	0	
8.1	Investment Subsidies	0	
8.2	Deferred income	0	
9	SHAREHOLDERS' EQUITY, of which:	1,170,221,247	
9.1	Subscribed and Paid-in Share Capital	216,244,380	
9.2	Changes in the Fair Value of non-monetary financial assets measured at fair value through other comprehensive income	217,865,635	
9.3	Premium related to Capital	0	
9.4	Revaluation Differences	11,991,040	
9.5	Reserves	656,772,596	
9.6	Retained Earnings	32,805,684	
9.6.1	Retained Earnings (including from the application of IFRS 9)	32,368,827	
9.6.2	Retained Earnings- Profit Carried Forward	436,857	
9.7	Profit (loss) for the Period	34,541,912	
9.8	Profit Appropriation (to be deducted)	0	
9.9	Own shares	0	
10	Total Liabilities and Shareholders' Equity	1,300,277,705	

11	NET ASSET VALUE	1,170,308,202	
12	NUMBER OF ISSUED SHARES	2,162,443,797	
13	NET ASSET VALUE PER SHARE (RON/share)	0,5412	
14	Number of Companies in Portfolio- total, of which:	94	
14.1	Companies Admitted to trading on a Regulated Market	26	
14.2	Companies Admitted to trading on an Alternative Trading System	28	
14.3	Companies not Admitted to Trading	40	
15	Number of Companies for which Financial Statements have not been available*	0	
16	Number of Investment Funds in which the Company holds Fund Units- total, of which:	5	
16.1	Number of Open-End Investment Funds in which the Company holds Fund Units	1	
16.2	Number of Closed-End Investment Funds in which the Company holds Fund Units	4	

* These companies are included in NAV at zero (0) value.

Note: The methodology for the calculation of the net asset value is available on the Company's website: www.siftransilvania.ro – “Rules and methods regarding the valuation of S.I.F. Transilvania’s financial assets”.

Executive President/CEO
Marius Adrian MOLDOVAN

Executive Vice-President/Deputy CEO
Radu-Claudiu Roșca

Head of Financial Department
Diana VEREȘ

Head of Portfolio Management Department
Sorin Ion Rădulescu

Certified by the Depository Company
BRD-Groupe Société Générale S.A. Bucharest
SECURITIES DIVISION
Director Claudia IONESCU

This is a translation of the "Statement of assets and liabilities of SIF Transilvania as at 31.12.2020 – recalculated" which was prepared in Romanian. In case of discrepancies between the Romanian version and English version, the Romanian version shall prevail.