

Raiffeisen Bank International AG
Am Stadtpark 9
A – 1030 Vienna

Raiffeisen Centrobank AG
Am Stadtpark 9
A – 1030 Vienna

Vienna, 24.11.2022

To:

BVB - Bucharest Stock Exchange
Bd. Carol I, Nr. 34-36
Et. 13-14, București
Romania

**Corporate reorganisation of Raiffeisen Centrobank AG -
Takeover of the Equity Trading and Certificates issuance business by Raiffeisen Bank
International AG**

Dear Sirs and Madams,

Currently a corporate reorganization of Raiffeisen Centrobank AG (“RCB”) is implemented. RCB intends to transfer by universal succession, in the form of a demerger by absorption under Austrian Demerger Law (Spaltungsgesetz) the Certificates and Trading business of RCB (including its derivatives business) and all associated rights and obligations to Raiffeisen Bank International AG (“RBI”).

1. General Information

The reorganisation (the “**Reorganisation**”), which will become effective on the date of registration of the de-merger in the companies register (the “**Effective Date**”) is envisaged to occur on the 01 December 2022.

The corporate reorganization will operate by way of universal succession to the effect that as of the Effective Date RBI will be the legal successor to all rights and obligations of RCB’s Certificates and Trading business as well as all rights and obligations under or in connection with it. As a result, as of the Effective Date, the rights and obligations under and in connection with the derivatives concluded between your institution and RCB shall remain in full force and effect, provided that RCB will be substituted by RBI as your legal and commercial counterparty.

Raiffeisen Centrobank AG intends a transfer of, and Raiffeisen Bank International AG intends a takeover of – see below – effective start of business on 1.12.2022:

- 1) the whole technical infrastructure and the technical connectivity;
- 2) the functional setup in the trading system and
- 3) the respective settlement/clearing setup.

2. General details of the Reorganisation

On the Effective Date of the Reorganisation, the following data and corporate details will change from RCB to RBI:

Type of information	RCB	RBI
Company name	Raiffeisen Centrobank AG	Raiffeisen Bank International AG
Registered Office (no change)	Am Stadtpark 9, 1030 Vienna, Austria	Am Stadtpark 9, 1030 Vienna, Austria
Company Register Number	FN 117507f at the Commercial Court of Vienna	FN 122119m at the Commercial Court of Vienna
Legal Entity Identifier (LEI)	529900M2F7D5795H1A49	9ZHRYM6F437SQJ6OUG95
VAT Number	ATU15355005	ATU57531200
Internet Website	https://www.rcb.at/	https://www.rbinternational.com/
Product Internet Website	https://www.rcb.at/	https://www.raiffeisenzertifikate.at
Telephone Number	+43151520-0	+43-1-71707-0
Telefax Number	+43151520-200	+ 43-1-71707-1715
E-Mail Address	office@rcb.at	ir@rbinternational.com
SWIFT-Code	CENBATWW	RZBAATWW

3. Specific Corporate details of the Reorganisation

RBI has published the merger documentation on its website. Please find it enclosed under the following link:

<https://www.rbinternational.com/en/investors/rbi-share/demerger-documents.html>

The relevant document is titled “English Translation” and is accessible under the following link:

[Translation English.pdf \(rbinternational.com\)](#)

The relevant section is on page 9 and 10, point 10.1.3 lit b) (v):

“b) The demerger assets shall also include in particular:

v) all legal relationships of RCB with regard to securities transactions (especially brokerage contracts, order routing contracts, purchase and sale transactions, contracts concerning exchange traded derivatives, market making agreements, depositary agreements, give-up agreements), as well as custody business, nostro giro accounts as well as security accounts and associated liabilities (including in particular dividends and interest);”

4. Takeover of the trading activity by RBI from RCB

RBI has requested for the admission of RBI as a BVB's new Participant correlated with the withdrawal of RCB as the BVB's Participant (effective start of trading business of RBI on 1.12.2022)

In line with the provisions of BVB's Rulebook, RCB will terminate the contractual relation with BVB starting with December 1, 2022 (the understanding is that last day of contractual relation with BVB being November 30, 2022).

RBI will keep the same member and users codes as RCB.

RBI has the status of a participant to Romanian Depozitarul Central as clearing-settlement system and registry, according to the BVB's Rulebook.

RBI will take over the trading activity as BVB's participant. This includes the activity related to Issuer Market Maker/ Market Maker on shares, respectively Liquidity Provider for Structured Products/Certificates.

5. Legal Successor as issuer of Structured Products/Certificates

For the Structured Products, RBI will be the legal successor of RCB as issuer. The following Structured Products are currently listed on BVB :

ISIN
AT0000A2S6T9
AT0000A2S6U7
AT0000A2S6G6
AT0000A2UUA2
AT0000A2GTZ0
AT0000A04QY3
AT0000A2S6H4
AT0000A2UUB0
AT0000A2S6K8
AT0000A2UUC8
AT0000A2Y7U7
AT0000A2Y7V5
AT0000A2S6D3
AT0000A2UU94


ISIN
AT0000A2GTY3
AT0000A2S6L6
AT0000A2GTK2
AT0000A2UXF5
AT0000A2UXG3
AT0000A2Y7W3
AT0000481403
AT0000A07SD6
AT0000A2S6W3
AT0000A2GTM8
AT0000A2GTN6
AT0000A2S6J0
AT0000A2UUH7
AT0000A2S6R3

ISIN
AT0000A2Y826
AT0000A2S6E1
AT0000A2UUF1
AT0000A0PK38
AT0000A2GU19
AT0000A2S6M4
AT0000A2Y7Y9
AT0000A07S87
AT0000A04QZ0
AT0000A2S6F8
AT0000A2UUG9
AT0000A2GU27
AT0000A2S6X1

For further information please refer to produkte@rcb.at.


With kind regards,

Raiffeisen Bank International AG

Digitally signed 

Harald Müller
Head of Capital Markets Trading
& Institutional Sales
Vienna, 24.11.2022

Harald Ulrich Müller


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Klaus della Torre
Head of Equity Sales
& Electronic Sales Trading
Vienna, 24.11.2022

Klaus della Torre

Raiffeisen Centrobank AG

Heike Arbter
Member of the Board
Vienna, 24.11.2022

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Heike Arbter

Martin Kreiner
Head of Trading & Treasury
Vienna, 24.11.2022

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Martin Kreiner