

No. 7535 /26.07.2022

*Translation from Romanian into English***To: BUCHAREST STOCK EXCHANGE**
Fax no.: 021-307.95.19**FINANCIAL SUPERVISORY AUTHORITY**
Financial Instruments and Investments Sector
Fax no.: 021.659.60.51**CURRENT REPORT**
according to Law no. 24/2017 (R) and FSA Regulation no. 5/2018 on issuers
of financial instruments and market operations*Report date: 26.07.2022**Name of the issuer: Societatea de Investiții Financiare OLTENIA S.A.**Headquarters: Dolj County, Craiova, 1 Tufănele Street, postal code 200767**Phone/Fax: 0251-419.335 / 0251-419.340**Fiscal Registration Code: RO 4175676**Order number at the Trade Register: J16/1210/30.04.1993**FSA Register Number: PJR09FIAIR/160001/08.06.2021**ISIN: ROSIFEACNOR4**LEI Code: 254900VTOOM8GL8TVH59**Depozitory-Custodian: Raiffeisen Bank S.A.**Depozitory: Depozitarul Central Bucuresti**Share capital subscribed and paid: 50,000,000 lei**Regulated market on which the issued securities are traded on: Bucharest Stock Exchange – Shares, Premium Tier (market symbol SIF5)***Important event to report: Continuation of the legal steps regarding the withdrawal of S.I.F. Oltenia S.A. as shareholder of Eximbank S.A.**

Societatea de Investiții Financiare Oltenia S.A. informs investors and shareholders of the continuation of the steps in order to finalize the legal procedures regarding the withdrawal from the shareholding of the Export-Import Bank of Romania EximBank S.A., in accordance with the provisions of Law 31/1990 on commercial companies, republished.

In this context, on 26.07.2022, the company requested the Export-Import Bank of Romania EximBank S.A., making the payment of the amount of 42,416,585.841 RON, representing the counter value of 4,364,430 shares held by S.I.F. OLTENIA S.A. at the price established by the evaluation report.

*There are no other events to report.***Sorin - Iulian CIOACĂ**
President - General Manager**Viorica Bălan**
Compliance Officer