

10 AUG 2022

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**Raiffeisen Centrobank AG****Notice****to the holders of the Securities identified by****ISIN: AT0000A2JUF1**

The Securityholders are hereby informed that with ex-day 10 August 2022 the Underlying OMV Petrom SA pays out a special dividend, which constitutes a Potential Adjustment Event according to § 6 of the Terms and Conditions. Therefore, in accordance with § 10 and effective as of 10 August 2022, the terms of the Securities will be adjusted according to the following table:

Adjusted parameter	Value effective as of 10 August 2022
Multiplier	118.112960
Strike	RON 0.465660

Vienna, 10 August 2022

**Raiffeisen Centrobank AG**