

In compliance with Law no. 24/2017 on issuers of financial instruments and market operations, as republished

Date of report: **June 9th, 2022**

No.: **40 / 09.06.2022**

Name of issuer: **OMV Petrom S.A.**

Headquarters: **Bucharest, 22 Coralilor Street, District 1, („Petrom City”)**

Telephone/fax number: **+40 372 161930/ +40 372 868518**

Sole registration number at the Trade Register Office: **1590082**

Fiscal attribute: **RO**

Trade Register Number: **J 40/8302/1997**

Share capital: **5,664,410,833.5 RON**

Regulated market on which the issued shares are traded: **Bucharest Stock Exchange and London Stock Exchange**

Significant event to be reported:

Reporting of transactions with related parties according to art. 108 paragraph (13) of Law no. 24/2017, as republished

In the period May 9th, 2022 – June 8th, 2022 – OMV Petrom SA concluded / executed transactions with a related party that exceed, cumulatively, 5% of the company's net assets, as of December 31st, 2021 OMV Petrom SA's individual financial statements, as follows:

- transactions of OMV Petrom SA with OMV Petrom Marketing SRL in total value of RON 1,697,091,161

The Executive Board assessed the transactions as being justified and correct from an economical perspective.

Enclosed to this Report we have included details, as follows:

- Annex 1 - Reporting of concluded / executed transactions in the reference period
- Annex 2 - Reporting of concluded / executed contracts in the reference period
- Annex 3 - Reporting of mutual debts (balances) as of June 8th, 2022

Alina Popa

Chief Financial Officer

Member of the Executive Board

Eduard Petrescu

Department Manager

Governance & Process

Annex 1 - Reporting of concluded / executed transactions in the reference period

| Year | Month | Company | | Related party | | Nature of transaction | Object of transaction | Amount (RON) | Contract Number |
|--------------|-------|----------------------|------------------------|---------------------------------|------------------------|-----------------------|------------------------------|----------------------|-----------------|
| | | Name | Nature of relationship | Name | Nature of relationship | | | | |
| 2022 | 5 | OMV Petrom SA | Issuer | OMV Petrom Marketing SRL | Subsidiary | Sales | Rent | 4,213 | 1665 |
| 2022 | 5 | OMV Petrom SA | Issuer | OMV Petrom Marketing SRL | Subsidiary | Sales | Electricity | 3,146,198 | 1OPM |
| 2022 | 5 | OMV Petrom SA | Issuer | OMV Petrom Marketing SRL | Subsidiary | Sales | Reinvoicing - services/goods | 132,806 | IC1063 |
| 2022 | 5 | OMV Petrom SA | Issuer | OMV Petrom Marketing SRL | Subsidiary | Sales | Services | 500,414 | J4947 |
| 2022 | 5 | OMV Petrom SA | Issuer | OMV Petrom Marketing SRL | Subsidiary | Sales | Petroleum products | 1,300,332,858 | IC4118 |
| 2022 | 5 | OMV Petrom SA | Issuer | OMV Petrom Marketing SRL | Subsidiary | Sales | Rent and other services | 102,425 | IC4213 |
| 2022 | 5 | OMV Petrom SA | Issuer | OMV Petrom Marketing SRL | Subsidiary | Sales | Rent and other services | 478,397 | J641 |
| 2022 | 5 | OMV Petrom SA | Issuer | OMV Petrom Marketing SRL | Subsidiary | Sales | Natural gas | 357,152 | IC5028 |
| 2022 | 5 | OMV Petrom SA | Issuer | OMV Petrom Marketing SRL | Subsidiary | Acquisitions | Cash pooling interest | 7,346,224 | DJ7635 |
| 2022 | 5 | OMV Petrom SA | Issuer | OMV Petrom Marketing SRL | Subsidiary | Acquisitions | Services | 1,750 | no contract |
| 2022 | 5 | OMV Petrom SA | Issuer | OMV Petrom Marketing SRL | Subsidiary | Acquisitions | Services | 251,242 | J4946 |
| 2022 | 5 | OMV Petrom SA | Issuer | OMV Petrom Marketing SRL | Subsidiary | Acquisitions | Services | 503,807 | J5170 |
| 2022 | 5 | OMV Petrom SA | Issuer | OMV Petrom Marketing SRL | Subsidiary | Acquisitions | Services and fuels | 1,325,339 | J4803 |
| 2022 | 5 | OMV Petrom SA | Issuer | OMV Petrom Marketing SRL | Subsidiary | Acquisitions | Services and fuels | 3,336,570 | J4804 |
| 2022 | 5 | OMV Petrom SA | Issuer | OMV Petrom Marketing SRL | Subsidiary | Acquisitions | Vignets | (2,652) | no contract |
| 2022 | 6 | OMV Petrom SA | Issuer | OMV Petrom Marketing SRL | Subsidiary | Sales | Petroleum products | 382,391,841 | IC4118 |
| 2022 | 6 | OMV Petrom SA | Issuer | OMV Petrom Marketing SRL | Subsidiary | Sales | Natural gas | 116,005 | IC5028 |
| 2022 | 6 | OMV Petrom SA | Issuer | OMV Petrom Marketing SRL | Subsidiary | Acquisitions | Services | (134,374) | J4946 |
| 2022 | 6 | OMV Petrom SA | Issuer | OMV Petrom Marketing SRL | Subsidiary | Acquisitions | Services | (563,624) | J5170 |
| 2022 | 6 | OMV Petrom SA | Issuer | OMV Petrom Marketing SRL | Subsidiary | Acquisitions | Services and fuels | (716,071) | J4803 |
| 2022 | 6 | OMV Petrom SA | Issuer | OMV Petrom Marketing SRL | Subsidiary | Acquisitions | Services and fuels | (1,786,305) | J4804 |
| 2022 | 6 | OMV Petrom SA | Issuer | OMV Petrom Marketing SRL | Subsidiary | Acquisitions | Vignets | (33,053) | no contract |
| TOTAL | | OMV Petrom SA | | OMV Petrom Marketing SRL | | | | 1,697,091,161 | |

Note:

1. amounts do not include VAT and excise collected in the name of third parties
2. in case of loans / cash pooling contract is presented the interest receivable / interest payable

Annex 2 - Reporting of concluded / executed contracts in the reference period

| Crt. No. | Year | Month | Company | | Related party | | Date of initial contract | Addendum date | Initial contract number | Addendum number |
|----------|------|-------|-----------------|------------------------|---|--|--------------------------|---------------|-------------------------|-----------------|
| | | | Name | Nature of relationship | Name | Nature of relationship | | | | |
| 1 | 2013 | 9 | OMV Petrom S.A. | Issuer | OMV Petrom Marketing SRL | Subsidiary | 12.09.2013 | | 1665 | |
| 2 | 2020 | 9 | OMV Petrom S.A. | Issuer | OMV Petrom Marketing SRL | Subsidiary | 01.10.2010 | 07.09.2020 | J4947 | IC4037A008 |
| 3 | 2020 | 10 | OMV Petrom S.A. | Issuer | OMV Petrom Marketing SRL | Subsidiary | 01.01.2011 | 30.10.2020 | J641 | IC1006A008 |
| 4 | 2020 | 10 | OMV Petrom S.A. | Issuer | OMV Petrom Marketing SRL | Subsidiary | 01.03.2016 | 30.10.2020 | IC4213 | IC4213A003 |
| 5 | 2021 | 4 | OMV Petrom S.A. | Issuer | OMV Petrom Marketing SRL | Subsidiary | 02.12.2009 | 14.04.2021 | DJ7635 | IC1025A010 |
| 6 | 2021 | 10 | OMV Petrom S.A. | Issuer | OMV Petrom Marketing SRL | Subsidiary | 28.09.2020 | 21.10.2021 | IC5028 | IC5028A001 |
| 7 | 2021 | 10 | OMV Petrom S.A. | Issuer | OMV Petrom Marketing SRL | Subsidiary | 20.01.2015 | 28.10.2021 | IC4118 | IC4118A010 |
| 8 | 2021 | 11 | OMV Petrom S.A. | Issuer | OMV Petrom Marketing SRL OMV International Services GmbH | Subsidiary Affiliated party | 30.09.2010 | 20.11.2021 | J4804 | IC4053A002 |
| 9 | 2021 | 11 | OMV Petrom S.A. | Issuer | OMV Petrom Marketing SRL | Subsidiary | 01.10.2010 | 22.11.2021 | 1OPM | IC6006A037 |
| 10 | 2021 | 11 | OMV Petrom S.A. | Issuer | OMV Petrom Global Solutions SRL OMV Petrom Marketing SRL OMV PETROM GAS SRL PETROMED SOLUTIONS SRL PETROM AVIATION SA | Affiliated party Subsidiary Subsidiary Subsidiary Subsidiary | 01.07.2014 | 23.11.2021 | IC1063 | IC1063A009 |
| 11 | 2021 | 12 | OMV Petrom S.A. | Issuer | OMV Petrom Marketing SRL | Subsidiary | 28.09.2010 | 01.12.2021 | J4803 | IC4357A002 |
| 12 | 2022 | 1 | OMV Petrom S.A. | Issuer | OMV Petrom Marketing SRL | Subsidiary | 01.10.2010 | 31.01.2022 | J4946 | IC4038A022 |
| 13 | 2022 | 1 | OMV Petrom S.A. | Issuer | OMV Petrom Marketing SRL | Subsidiary | 01.10.2010 | 31.01.2022 | J5170 | IC4056A011 |
| 14 | 2022 | 5 | OMV Petrom S.A. | Issuer | OMV Petrom Marketing SRL | Subsidiary | 01.03.2016 | 27.05.2022 | IC4213 | IC4213A004 |
| 15 | 2022 | 5 | OMV Petrom S.A. | Issuer | OMV Petrom Marketing SRL | Subsidiary | 01.01.2011 | 27.05.2022 | J641 | IC1006A009 |

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| Crt. No. | Contract/ Addendum nature | | Total value | | Guarantees | | | Payment | | Penalties | | | | |
|----------|---------------------------|----------------------------|--------------------|---------------------------|------------|-----|-------|--|---------------|-----------|---------------|-----------------------------------|--------------------------|--|
| | Nature | Object | Ccy | Amount in chosen currency | Desc | Ccy | Value | Term | Method | Ccy | Fixed amounts | Percent (%) per day | Other types of penalties | Maturity for penalties payment |
| 1 | Sales | Rent | RON | 850 EURO/ month | | | | in advance, for the annual amount | bank transfer | | | | | |
| 2 | Sales | Services | RON | without mentioned value | | | | 30 days after the invoice and justifying documents are sent to the beneficiary | bank transfer | | | | | |
| 3 | Sales | Rent and other services | RON | without mentioned value | | | | 10 working days from invoice receipt date | bank transfer | RON | | 0.06% | | |
| 4 | Sales | Rent and other services | RON | without mentioned value | | | | 10 working days from invoice receipt date | bank transfer | RON | | 0.06% | | |
| 5 | Loans | Cash pooling | RON/ EUR/ USD/ GBP | up to 2,000,000,000 RON | | | | at the end of each working day | bank transfer | | | | | |
| 6 | Sales | Natural gas | RON | without mentioned value | | | | 30 calendar days from invoice date | bank transfer | RON | | | 3 months ROBOR + 4% p.a. | |
| 7 | Sales | Petroleum products | RON | without mentioned value | | | | 15 days from invoice date | bank transfer | | | | | |
| 8 | Acquisitions | Services and fuels | RON | without mentioned value | | | | 30 days from invoice date | bank transfer | | | | | |
| 9 | Sales | Electricity | RON | without mentioned value | | | | 10 days from invoice date | bank transfer | RON | | 0.06% after 30 days from due date | | |
| 10 | Sales | Reinvoicing services/goods | RON | without mentioned value | | | | 20 calendar days from invoice date | bank transfer | | | | | |
| 11 | Acquisitions | Services and fuels | RON | without mentioned value | | | | 30 calendar days from invoice date | bank transfer | RON | | 0.1% | | |
| 12 | Acquisitions | Services | RON | without mentioned value | | | | 30 days after the invoice and justifying documents are sent to the beneficiary | bank transfer | | | | | |
| 13 | Acquisitions | Services | RON | without mentioned value | | | | 20 working days from invoice date | bank transfer | RON | | 0.06% | | 10 working days from date of penalty invoice |
| 14 | Sales | Rent and other services | RON | without mentioned value | | | | 10 working days from invoice receipt | bank transfer | RON | | 0.06% | | |
| 15 | Sales | Rent and other services | RON | without mentioned value | | | | 10 working days from invoice receipt | bank transfer | RON | | 0.06% | | |

Note: in case of contracts with transactions during the reference period, it is presented the latest contract's addendum, in force at the end of the reference period
Abbreviation used: Ccy = Currency / Desc = Description

Annex 3 - Reporting of mutual debts (balances) as of June 8th, 2022

| Company | | Related party | | Balances as of 08.06.2022 (RON) | |
|---------------|------------------------|--------------------------|------------------------|---------------------------------|---------------|
| Name | Nature of relationship | Name | Nature of relationship | Receivables | Liabilities |
| OMV Petrom SA | Issuer | OMV Petrom Marketing SRL | Subsidiary | 1,716,444,827 | 1,690,937,333 |