

**Banca Transilvania will finance itself with bonds of up to EUR 1 billion
to support the economy**

This bonds issue is part of BT's growth plan

[Banca Transilvania](#) will finance its activity with bonds of up to EUR 1 billion, through separate issues, for a maximum period of ten years. The bonds are intended for institutional investors - local and international. The bonds issues, presented under the Framework Plan, will support the fulfilment of the Minimum Requirement for Own Funds and Eligible Liabilities (MREL) and the financing of the economy and of the population.

The European standards require banks to ensure an optimal level of MREL- eligible funds at all times. These cannot be made from customer deposits guaranteed by the Bank Deposit Guarantee Fund. The instruments will not be guaranteed and will not be convertible upon the investors' initiative.

The multi-year program for the issuance of MREL-eligible corporate bonds denominated in EUR, RON or other currencies was approved by the shareholders of Banca Transilvania, at the Extraordinary General Shareholders' Meeting held on October, 18, in Cluj-Napoca.

Banca Transilvania has a strong financial position and a robust and comfortable level of capitalization. BT will release its third quarter financial results on November, 11 2022.

Banca Transilvania | PR & Communication



About Banca Transilvania:

Banca Transilvania is the largest bank in Romania and the main lender of the economy, covering all customer segments and business lines in the financial sector. With a history that started almost 30 years ago, it has over 19% market share, 3.7 million customers, over 9,200 employees, online banking solutions and 500 branches in 180 locations. It is the strongest Romanian banking brand, with a AAA+ rating according to Brand Finance Banking (2022). Beyond banking, BT wants to make a positive impact in Romania, for people, business and the environment.

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