



**ALPHA BANK**

## **ALPHA BANK ROMANIA S.A.**

**EUR 200,000,000 Series 1 Floating Rate Covered Bonds due May 2024 issued by Alpha Bank Romania S.A., ISIN: XS1992938347 (the "Covered Bonds")**

Alpha Bank Romania SA as issuer of Covered Bonds is announcing that Alpha Services and Holdings S.A., 100% parent of Alpha Bank S.A. ("Alpha Bank"), and UniCredit have agreed the key economic terms for the merger of UniCredit Bank S.A. ("UniCredit Bank Romania") with Alpha Bank Romania S.A, as part of a broader strategic partnership.

Under the terms of the merger, Alpha Bank is expected to retain 9.9% of the combined entity's share capital and will remain involved in the new combined entity via governance mechanisms including board level representation.

Transaction completion is expected in 2024, subject to confirmatory due diligence process, corporate approvals for the merger and all necessary regulatory approvals and consents, including on anti-trust.

Investor Relations Department

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