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CURRENT REPORT no. 10 according to Law No. 24/2017 on issuers of financial instruments and market operations and ASF Regulation No. 5/2018 on issuers of financial instruments and market operations

Date: 17.05.2023

AGRICOVER HOLDING S.A.

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Registration number: J23/447/2018

CUI: 36036986

Equity: RON 189,067,106.30

Capital Market: Bucharest Stock Exchange

Important events to report:

- a) Changes in control over the issuer – **N/A.**
- b) Substantial acquisitions or alienation of assets – **N/A.**
- c) Insolvency, judicial reorganization or bankruptcy proceedings – **N/A.**
- d) Transactions of the type listed in Article 82 of Law No 24/2017– **N/A.**
- e) **Other events: Closing of the initial public offering**

Agricover Holding S.A. informs investors that the criteria for the successful closing of the offering provided in the offering prospectus were not fulfilled and, therefore, the offering has not been finalised with a transaction, in accordance with the provisions of art. 38 of the FSA Regulation no. 5/2018 on issuers of financial instruments and market operations.

Investors who have validly subscribed in the offering will receive reimbursement of funds in accordance with the provisions of the offering prospectus.

Furthermore, considering the above, Agricover Holding S.A. shall not file with the Financial Supervisory Authority the application for registration of the shares representing the current share capital of the company as financial instruments and shall not file the final application with the Bucharest Stock Exchange for the admission to trading.

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Liviu DOBRE

Chief Executive Officer