

To: **Bucharest Stock Exchange**
Financial Supervisory Authority
London Stock Exchange

Current report according to the provisions of Article 99 of the Code of the Bucharest Stock Exchange, Title II, Issuers and Financial Instruments

Important events to be reported:

Shareholding structure and total number of voting rights as at 11 September 2023 – considered as „Reference Date”

The shareholding structure and total number of voting rights at the level of Fondul Proprietatea SA as at 11 September 2023, considered as „Reference Date” for the Fund’s General Shareholders’ Meeting to be held on 25 September 2023, as received from Depozitarul Central S.A., was as follows:

<i>Shareholder Type</i>	<i>% of subscribed and paid-up share capital</i>	<i>% of total voting rights</i>
Romanian institutional shareholders	37.31	43.55
Romanian private individuals	21.78	25.42
Treasury Shares¹	14.33	0.00
Foreign institutional shareholders	11.32	13.21
The Bank of New York Mellon (depository bank for Global Depository Receipts)² - out of which Fondul Proprietatea held 0 Global Depository Receipts (0 shares equivalent)	6.24	7.29
Ministry of Finance	5.96	6.96
Foreign private individuals	3.06	3.57
Total	100	100

The total number of shareholders: 22,306.

The total number of voting rights: 5,327,087,283¹

Franklin Templeton International Services S.À R.L., acting as Alternative Investment Fund Manager of FONDUL PROPRIETATEA S.A.
Johan MEYER
Permanent Representative

Report date:
19 September 2023

Name of the issuing entity:
Fondul Proprietatea S.A.

Registered office:
76-80 Buzesti Street
7th floor, district 1,
Bucharest, 011017

Phone/fax number:
Tel.: + 40 21 200 96 00
Fax: +40 31 630 00 48

Email:
office@fondulproprietatea.ro

Internet:
www.fondulproprietatea.ro

Sole Registration Code with the Trade Register Office:
18253260

Order number in the Trade Register:
J40/21901/2005

Subscribed and paid-up share capital:
RON 3,233,269,110.76

Number of shares in issue and paid-up:
6,217,825,213

Regulated market on which the issued securities are traded:
Shares on Bucharest Stock Exchange

GDRs on London Stock Exchange

¹ 890,737,930 treasury shares acquired in the 13th and 14th buyback programmes

² The underlying shares for depository receipts issued by The Bank of New York Mellon are registered in the name of The Bank of New York Mellon and for the account of holders of the depository receipts.

ⁱ As total number of voting rights were presented on 12 September 2023 on the website of Fondul Proprietatea, in the section General Shareholders Meeting of the Fund that will take place on 25 September 2023, based on calculations considering the shares and depositary receipts redeemed and settled under the ongoing buyback program