

To: **Bucharest Stock Exchange**
Financial Supervisory Authority
London Stock Exchange

Current report according to Article 234 para. (1) of the Financial Supervisory Authority Regulation no. 5/2018 on issuers of financial instruments and market operations, as well as the provisions of Article 99 letter s) of the Code of the Bucharest Stock Exchange, Title II, Issuers and Financial Instruments.

Important events to be reported:

Signing of the agreement to sell Fondul Proprietatea's shareholding in Engie Romania S.A.

Further to the current report published on 11 December 2023, Franklin Templeton International Services S.À R.L., in its capacity as alternative investment fund manager and sole director ("**AIFM / Fund Manager**") of Fondul Proprietatea S.A. (the "**Fund**"), would like to inform the shareholders that the Fund, as seller, and GDF International S.A., as purchaser, entered on 22 December 2023 into an agreement for the sale of the entire shareholding in Engie Romania S.A. (the "**Company**") in exchange for a total consideration of RON 432,616,167.75.

The completion of the sale under the agreement is subject to Fondul shareholders' approval.

Franklin Templeton International Services S.À R.L, in its capacity of alternative investment fund manager and sole director of FONDUL PROPRIETATEA S.A.

Johan MEYER
Permanent Representative

Report date:
27 December 2023

Name of the issuing entity:
Fondul Proprietatea S.A.

Registered office:
76-80 Buzesti Street
7th floor, district 1,
Bucharest, 011017

Phone/fax number:
Tel.: + 40 21 200 96 00
Fax: +40 31 630 00 48

Email:
office@fondulproprietatea.ro

Internet:
www.fondulproprietatea.ro

Sole Registration Code with the Trade Register Office:
18253260

Order number in the Trade Register:
J40/21901/2005

Subscribed and paid-up share capital:
RON 2,947,779,186.56

Number of shares in issue and paid-up:
5,668,806,128

Regulated market on which the issued securities are traded:
Shares on Bucharest Stock Exchange

GDRs on London Stock Exchange