

MED LIFE S.A.

Registered Office: Bucharest, Calea Grivitei, no. 365, district 1, Romania
Unique Registration Code at the National Office of Trade Registry: 8422035
Order number on the Trade Registry: J40/3709/1996
Subscribed and paid-in share capital: 33,217,623 RON



No. 25 / 26 May 2023

To: BUCHAREST STOCK EXCHANGE

FINANCIAL SUPERVISORY AUTHORITY

CURRENT REPORT

drafted according to the stipulations of ASF Rule no. 5/2018 regarding issuers of financial instruments and market operations and Law no. 24/2017 on issuers of financial instruments and market operations

Report Date: **26 May 2023**

Name of the issuing company: **MED LIFE S.A. („MedLife” or „The Company”)**

Registered Office: **Bucharest, Calea Grivitei, no. 365, district 1, Romania**

Fax number: **0374 180 470**

Unique Registration Code at the National Office of Trade Registry: **8422035**

Order number on the Trade Registry: **J40/3709/1996**

Subscribed and paid-in share capital: **33,217,623 RON**

Regulated market on which the issued securities are traded: **Bucharest Stock Exchange, Premium Category**

Significant events to report: Report on transactions with related parties according to art. 108 of Law no. 24/2017, republished

In the period August 2022 – March 2023, according to the last closed trial balance, MedLife SA has concluded / executed transactions with related parties that exceed, cumulatively, 5% of the company’s net assets according to the latest published standalone financial reports of MedLife SA (for the First Quarter of 2023) amounting RON 15,187,300, as follows:

- transactions of MedLife SA with Bahtco Invest SA in total amount of RON 15,530,796.

The transactions concluded / executed between August 2022 – March 2023, as well as the outstanding mutual debt are presented in Annex 1.

Mihail Marcu
Chief Executive Officer

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Annex 1

No.	Contracting parties		Contract Identification		Information on addendums		Main contractual information							Mutual liabilities as at 31st of March 2023 (RON)	
	Beneficiary	Provider	Contract No.	Contract Date	Addendum No.	Addendum Date	Object	Guarantees provided	Payment Term	Payment method	Penalties	Month and year	Transactions		
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
1	Med Life SA	Bahtco Invest SA	-	01.06.2011	-	-	Acquisition of materials	-	90 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	aug.22	794,359		
2	Med Life SA	Bahtco Invest SA	-	27.05.2011	2	01.04.2022	Rent	-	30 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	aug.22	419,571		
3	Med Life SA	Bahtco Invest SA	Re-invoicing agreement no 1	03.01.2021	-	-	Maintenance charges - re-invoicing	-	-	-	-	aug.22	23,888		
4	Med Life SA	Bahtco Invest SA	-	27.05.2011	2	01.04.2022	Utilities - re-invoicing	-	-	-	-	aug.22	4,959		
5	Bahtco Invest SA	Med Life SA	2	07.10.2011	2	01.12.2022	Interest for the amount due to MedLife SA	-	-	Payment order	-	aug.22	21,866		
6	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Interest for loan (EUR)	-	-	Payment order	-	aug.22	18,910		
7	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Interest for loan (RON)	-	-	Payment order	-	aug.22	78,493		

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 Unique Registration Code at the National Office of Trade Registry: 8422035
 Order number on the Trade Registry: J40/3709/1996
 Subscribed and paid-in share capital: 5,536,270.5 RON



No.	Contracting parties		Contract Identification		Information on addendums		Main contractual information						Mutual liabilities as at 31st of March 2023 (RON)		
	Beneficiary	Provider	Contract No.	Contract Date	Addendum No.	Addendum Date	Object	Guarantees provided	Payment Term	Payment method	Penalties	Month and year			Transactions
8	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Reimbursement for loan (RON)	-	-	Payment order	-	aug.22	500,000		
													-		
9	Med Life SA	Bahtco Invest SA	-	01.06.2011	-	-	Acquisition of materials	-	90 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	sept.22	872,647		
10	Med Life SA	Bahtco Invest SA	-	27.05.2011	2	01.04.2022	Rent	-	30 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	sept.22	474,915		
11	Med Life SA	Bahtco Invest SA	Re-invoicing agreement no 1	03.01.2021	-	-	Maintenance charges - re-invoicing	-	-	-	-	sept.22	19,744		
12	Med Life SA	Bahtco Invest SA	-	27.05.2011	2	01.04.2022	Utilities - re-invoicing	-	-	-	-	sept.22	5,406		
13	Bahtco Invest SA	Med Life SA	2	07.10.2011	2	01.12.2022	Interest for the amount due to MedLife SA	-	-	Payment order	-	sept.22	21,546		
14	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Interest for loan (EUR)	-	-	Payment order	-	sept.22	18,633		
15	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Interest for loan (RON)	-	-	Payment order	-	sept.22	74,251		

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16	Med Life SA	Bahtco Invest SA	-	01.06.2011	-	-	Acquisition of materials	-	90 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	oct.22	896,145		
17	Med Life SA	Bahtco Invest SA	-	27.05.2011	2	01.04.2022	Rent	-	30 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	oct.22	424,198		
18	Med Life SA	Bahtco Invest SA	Re-invoicing agreement no 1	03.01.2021	-	-	Maintenance charges - re-invoicing	-	-	-	-	oct.22	24,009		
19	Med Life SA	Bahtco Invest SA	-	27.05.2011	2	01.04.2022	Utilities - re-invoicing	-	-	-	-	oct.22	6,293		
20	Bahtco Invest SA	Med Life SA	2	07.10.2011	2	01.12.2022	Interest for the amount due to MedLife SA	-	-	Payment order	-	oct.22	22,107		
21	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Interest for loan (EUR)	-	-	Payment order	-	oct.22	19,118		
22	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Interest for loan (RON)	-	-	Payment order	-	oct.22	76,087		
23	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Reimbursement for loan (RON)	-	-	Payment order	-	oct.22	201,000		
24	Med Life SA	Bahtco Invest SA	-	01.06.2011	-	-	Acquisition of materials	-	90 days from the	Payment order	Daily penalties in	nov.22	1,051,589		

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									date when the invoice was issued		amount of 0.01% from outstanding balance				
25	Med Life SA	Bahtco Invest SA	-	27.05.2011	2	01.04.2022	Rent	-	30 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	nov.22	424,569		
26	Med Life SA	Bahtco Invest SA	Re-invoicing agreement no 1	03.01.2021	-	-	Maintenance charges - re-invoicing	-	-	-	-	nov.22	13,945		
27	Med Life SA	Bahtco Invest SA	-	27.05.2011	2	01.04.2022	Utilities - re-invoicing	-	-	-	-	nov.22	10,314		
28	Bahtco Invest SA	Med Life SA	2	07.10.2011	2	01.12.2022	Interest for the amount due to MedLife SA	-	-	Payment order	-	nov.22	21,413		
29	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Interest for loan (EUR)	-	-	Payment order	-	nov.22	18,518		
30	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Interest for loan (RON)	-	-	Payment order	-	nov.22	104,732		
31	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Withdrawals for loan (RON)	-	-	Payment order	-	nov.22	1,210,000		
32	Med Life SA	Bahtco Invest SA	-	01.06.2011	-	-	Acquisition of materials	-	90 days from the date when	Payment order	Daily penalties in amount of 0.01% from	dec.22	846,209		

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									the invoice was issued		outstanding balance				
33	Med Life SA	Bahtco Invest SA	-	27.05.2011	2	01.04.2022	Rent	-	30 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	dec.22	474,750		
34	Med Life SA	Bahtco Invest SA	Re-invoicing agreement no 1	03.01.2021	-	-	Maintenance charges - re-invoicing	-	-	-	-	dec.22	13,932		
35	Med Life SA	Bahtco Invest SA	-	27.05.2011	2	01.04.2022	Utilities - re-invoicing	-	-	-	-	dec.22	14,001		
36	Bahtco Invest SA	Med Life SA	2	07.10.2011	2	01.12.2022	Interest for the amount due to MedLife SA	-	-	Payment order	-	dec.22	68,713		
37	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Interest for loan (EUR)	-	-	Payment order	-	dec.22	59,423		
38	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Interest for loan (RON)	-	-	Payment order	-	dec.22	468,920		
39	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Withdrawals for loan (RON)	-	-	Payment order	-	dec.22	95,000		
40	Med Life SA	Bahtco Invest SA	-	01.06.2011	-	-	Acquisition of materials	-	90 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	ian.23	959,549		

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41	Med Life SA	Bahtco Invest SA	-	27.05.2011	2	01.04.2022	Rent	-	30 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	ian.23	470,973		
42	Med Life SA	Bahtco Invest SA	Re-invoicing agreement no 1	03.01.2021	-	-	Maintenance charges - re-invoicing	-	-	-	-	ian.23	13,996		
43	Med Life SA	Bahtco Invest SA	-	27.05.2011	2	01.04.2022	Utilities - re-invoicing	-	-	-	-	ian.23	20,853		
44	Bahtco Invest SA	Med Life SA	2	07.10.2011	2	01.12.2022	Interest for the amount due to MedLife SA	-	-	Payment order	-	ian.23	26,080		
45	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Interest for loan (EUR)	-	-	Payment order	-	ian.23	22,554		
46	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Interest for loan (RON)	-	-	Payment order	-	ian.23	114,563		
47	Med Life SA	Bahtco Invest SA	-	01.06.2011	-	-	Acquisition of materials	-	90 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	feb.23	919,347		
48	Med Life SA	Bahtco Invest SA	-	27.05.2011	2	01.04.2022	Rent	-	30 days from the date when	Payment order	Daily penalties in amount of 0.01% from	feb.23	422,801		

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									the invoice was issued		outstanding balance				
49	Med Life SA	Bahtco Invest SA	Re-invoicing agreement no 1	03.01.2021	-	-	Maintenance charges - re-invoicing	-	-	-	-	feb.23	7,966		
50	Med Life SA	Bahtco Invest SA	-	27.05.2011	2	01.04.2022	Utilities - re-invoicing	-	-	-	-	feb.23	147,401		
51	Bahtco Invest SA	Med Life SA	2	07.10.2011	2	01.12.2022	Interest for the amount due to MedLife SA	-	-	Payment order	-	feb.23	23,546		
52	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Interest for loan (EUR)	-	-	Payment order	-	feb.23	20,363		
53	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Interest for loan (RON)	-	-	Payment order	-	feb.23	101,789		
54	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Withdrawals for loan (RON)	-	-	Payment order	-	feb.23	575,000		
55	Med Life SA	Bahtco Invest SA	-	01.06.2011	-	-	Acquisition of materials	-	90 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	mar.23	1,079,802	Liabilities	1,524,747
56	Med Life SA	Bahtco Invest SA	-	27.05.2011	2	01.04.2022	Rent	-	30 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	mar.23	427,219		

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57	Med Life SA	Bahtco Invest SA	Re-invoicing agreement no 1	03.01.2021	-	-	Maintenance charges - re-invoicing	-	-	-	-	mar.23	7,963		
58	Med Life SA	Bahtco Invest SA	-	27.05.2011	2	01.04.2022	Utilities - re-invoicing	-	-	-	-	mar.23	88,415		
59	Bahtco Invest SA	Med Life SA	2	07.10.2011	2	01.12.2022	Interest for the amount due to MedLife SA	-	-	Payment order	-	mar.23	26,223	Loan balance, including accrued interest	13,098,461
60	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Interest for loan (EUR)	-	-	Payment order	-	mar.23	22,678	Loan balance, including accrued interest	11,327,423
61	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Interest for loan (RON)	-	-	Payment order	-	mar.23	117,542	Loan balance, including accrued interest	27,731,083
							Total transactions						15,530,796		