



To: the Bucharest Stock Exchange
the Romanian Financial Supervisory Authority

CURRENT REPORT NO. 36/2023

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Report date:	04.08.2023
Name of the issuer:	One United Properties S.A.
Registered office:	20 Maxim Gorki Street, District 1, Bucharest, Romania
Registration no. with Trade Registry:	J40/21705/2007
Sole registration code:	22767862
Share Capital:	RON 759,530,863
Total number of shares:	3,797,654,315 ordinary shares
Symbol:	ONE
Market where securities are traded:	Bucharest Stock Exchange, Main Segment, Category Premium

Important events to report: Issuance of the certificate of registration for financial instruments

The Management of One United Properties S.A. (hereinafter referred to as the “**Company**”) informs the market and its investors that the Romanian Financial Supervisory Authority has issued the certificate of registration for financial instruments (CIIF) no. AC-5334-5/03.08.2023.

The CIIF certifies the registration of share capital increase with 94,835,729 new shares that were issued as a result of the Decision of the Board of Directors no. 43 dated 12 May 2023 according to the delegation of such prerogative approved by the Resolution of the Extraordinary General Meeting of Shareholders no. 62 dated 26 April 2022. The CIIF is attached to this current report. The company is finalizing the process, by currently undergoing the registration of the new shares with the Central Depository. As previously reported in Current Report no. 25 dated 12 May 2023, the shares resulted from the share capital increase have been allotted to the beneficiaries of the share options plans approved by decision of the Extraordinary General Meeting of Shareholders of the Company no. 50 of 18 May 2020, respectively by decision of the Ordinary General Meeting of Shareholders of the Company of 19 April 2021, each as supplemented and amended.

One United Properties S.A.’s share capital is of RON 759,530,863 divided into 3,797,654,315 nominative shares with a nominal value of 0.2 lei per share.

Executive Member of the Board of Directors

Victor Capitanu

