

Raiffeisen Bank International AG
Notice
to the holders of the Securities identified by
ISIN: AT0000A2UUF1

The Securityholders are hereby informed that with ex-day 27 September 2023 the Underlying OMV Petrom SA pays out a special dividend, which constitutes a Potential Adjustment Event according to § 6 of the Terms and Conditions. Therefore, in accordance with § 10 and effective as of 27 September 2023, the terms of the Securities will be adjusted according to the following table:

Adjusted parameter	Value effective as of 27 September 2023
Multiplier	126.914030
Strike	RON 0.433370

Vienna, 26 September 2023

Raiffeisen Bank International AG

Raiffeisen Bank International AG
Notice
to the holders of the Securities identified by
ISIN: AT0000A2GU19

The Securityholders are hereby informed that with ex-day 27 September 2023 the Underlying OMV Petrom SA pays out a special dividend, which constitutes a Potential Adjustment Event according to § 6 of the Terms and Conditions. Therefore, in accordance with § 10 and effective as of 27 September 2023, the terms of the Securities will be adjusted according to the following table:

Adjusted parameter	Value effective as of 27 September 2023
Multiplier	1.269140
Barrier	RON 0.158727872481
Strike	RON 0.146970252298

Vienna, 26 September 2023

Raiffeisen Bank International AG

Raiffeisen Bank International AG
Notice
to the holders of the Securities identified by
ISIN: AT0000A32R53

The Securityholders are hereby informed that with ex-day 27 September 2023 the Underlying OMV Petrom SA pays out a special dividend, which constitutes a Potential Adjustment Event according to § 6 of the Terms and Conditions. Therefore, in accordance with § 10 and effective as of 27 September 2023, the terms of the Securities will be adjusted according to the following table:

Adjusted parameter	Value effective as of 27 September 2023
Multiplier	107.4514
Barrier	RON 0.349732052574
Strike	RON 0.329264273416

Vienna, 26 September 2023

Raiffeisen Bank International AG

Raiffeisen Bank International AG
Notice
to the holders of the Securities identified by
ISIN: AT0000A2Y7Y9

The Securityholders are hereby informed that with ex-day 27 September 2023 the Underlying OMV Petrom SA pays out a special dividend, which constitutes a Potential Adjustment Event according to § 6 of the Terms and Conditions. Therefore, in accordance with § 10 and effective as of 27 September 2023, the terms of the Securities will be adjusted according to the following table:

Adjusted parameter	Value effective as of 27 September 2023
Multiplier	126.914030
Barrier	RON 0.297315785245
Strike	RON 0.281667586021

Vienna, 26 September 2023

Raiffeisen Bank International AG

Raiffeisen Bank International AG
Notice
to the holders of the Securities identified by
ISIN: AT0000A0PK38

The Securityholders are hereby informed that OMV Petrom SA will pay a special dividend with ex-day 27 September 2023. This constitutes a Potential Adjustment Event according to § 6 of the Terms and Conditions. Therefore, in accordance with § 4a and effective as of 27 September 2023, the terms of the Securities will be adjusted according to the following table:

Adjusted parameter	Value effective as of 27 September 2023
Multiplier	12.6914
Barrier	RON 0.018701460
Strike	RON 0.010822111

Vienna, 26 September 2023

Raiffeisen Bank International AG