

In compliance with Law no. 24/2017 on issuers of financial instruments and market operations, as republished (“**Law no. 24/2017**”) and Regulation of the Financial Supervision Authority no. 5/2018 regarding issuers of financial instruments and market operations, as amended (“**Regulation no. 5/2018**”)

Date of report: **May 17th, 2023**

No.: **88 / 17.05.2023**

Name of issuer: **OMV Petrom S.A.**

Headquarters: **Bucharest, 22 Coralilor Street, District 1, („Petrom City”)**

Telephone/fax number: **+40 372 161930/ +40 372 868518**

Sole registration number at the Trade Register Office: **1590082**

Fiscal attribute: **RO**

Trade Register Number: **J 40/8302/1997**

Share capital: **6,231,166,705.80 RON**

Regulated market on which the issued securities are traded: **Bucharest Stock Exchange and London Stock Exchange**

Significant event to be reported:

Reporting of transactions pursuant to art. 108 paragraph (13) of Law no. 24/2017

In the period March 23rd, 2023 – May 16th, 2023, OMV Petrom SA concluded / executed transactions with a related party that exceed, cumulatively, 5% of the company’s net assets, as per December 31st, 2022 OMV Petrom SA’s individual financial statements, as follows:

- transactions of OMV Petrom SA with OMV Petrom Marketing SRL in total value of RON 1,985,330,615

The Executive Board assessed the transactions as being justified and correct from an economical perspective.

Enclosed to this Report we have included details, as follows:

- Annex 1 - Reporting of concluded / executed transactions in the reference period
- Annex 2 - Reporting of concluded / executed contracts in the reference period
- Annex 3 - Reporting of mutual debts (balances) as of May 16th, 2023

Alina Popa
Chief Financial Officer
Member of the Executive Board

Gabriela Mardare
Vice President Finance

Annex 1 - Reporting of concluded / executed transactions in the reference period

Year	Month	Company		Related party		Nature of transaction	Object of transaction	Amount (RON)	Contract Number
		Name	Nature of relationship	Name	Nature of relationship				
2023	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Cash pooling interest	7,008,614	DJ7635
2023	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	2	IC6036
2023	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	15	IC6037
2023	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	4	IC6040
2023	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	5	IC6042
2023	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	1	IC6043
2023	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	26	IC6045
2023	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	103	IC6049
2023	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	989,046	J4803
2023	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	1,678,444	J4804
2023	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	567,904	J4946
2023	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	349,353	J5170
2023	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Vignets	362,540	no contract
2023	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent	4,213	1665
2023	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Reinvoicing insurance	117,439	18466A23
2023	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Electricity	6,903,064	1OPM
2023	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Reinvoicing insurance	223,972	B1723UFIPY225
2023	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Reinvoicing services/goods	218,475	IC1063
2023	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Petroleum Products	356,915,858	IC4118
2023	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Petroleum Products	55,100	IC4373
2023	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Natural Gas	644,726	IC5028
2023	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Services	748,806	J4947
2023	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Cash pooling interest	5,942,830	DJ7635
2023	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	12	IC6036
2023	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	-12	IC6037
2023	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	11	IC6040
2023	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	1,426	IC6042
2023	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	5,271	IC6043
2023	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	-23	IC6045
2023	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	1,818	IC6049
2023	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	2,624	IC6079
2023	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	802	IC6080
2023	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	3,528	IC6081
2023	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	214	IC6082

2023	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	-346,039	J4803
2023	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	2,301,232	J4804
2023	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	920,879	J4946
2023	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	224,094	J5170
2023	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Vignets	25,158	no contract
2023	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent	4,213	1665
2023	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Electricity	5,626,854	1OPM
2023	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Reinvoicing services/goods	148,103	IC1063
2023	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Petroleum Products	1,020,299,829	IC4118
2023	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Petroleum Products	266,392	IC4373
2023	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Natural Gas	197,966	IC5028
2023	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Services	456,660	J4947
2023	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent and other services	256,017	J641
2023	5	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	-15	IC6036
2023	5	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	-3	IC6037
2023	5	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	-15	IC6040
2023	5	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	-1,431	IC6042
2023	5	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	-5,271	IC6043
2023	5	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	-3	IC6045
2023	5	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	-1,920	IC6049
2023	5	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	-2,624	IC6079
2023	5	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	-802	IC6080
2023	5	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	-3,528	IC6081
2023	5	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	-214	IC6082
2023	5	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	-643,007	J4803
2023	5	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	-1,304,682	J4804
2023	5	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	-1,329,421	J4946
2023	5	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	-342,154	J5170
2023	5	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Electricity	-6,695,044	1OPM
2023	5	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Petroleum Products	582,237,301	IC4118
2023	5	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Petroleum Products	319,066	IC4373
2023	5	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Natural Gas	-278,714	IC5028
2023	5	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent and other services	255,529	J641
TOTAL		OMV Petrom SA		OMV Petrom Marketing SRL				1,985,330,615	

Note:

1. amounts do not include VAT and excise collected in the name of third parties
2. in case of loans / cash pooling contract is presented the interest receivable / interest payable

Annex 2 - Reporting of concluded / executed contracts in the reference period

Crt. No.	Year	Month	Company		Related party		Date of initial contract	Addendum date	Initial contract number	Addendum number
			Name	Nature of relationship	Name	Nature of relationship				
1	2013	9	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	12.09.2013		1665	
2	2021	11	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL OMV International Services GmbH	Subsidiary Affiliated party	30.09.2010	20.11.2021	J4804	IC4053A002
3	2021	11	OMV Petrom S.A.	Issuer	OMV Petrom Global Solutions SRL OMV Petrom Marketing SRL OMV PETROM E&P BULGARIA S.R.L. PETROMED SOLUTIONS SRL PETROM AVIATION SA	Affiliated Party Subsidiary Subsidiary Subsidiary Subsidiary	01.07.2014	23.11.2021	IC1063	IC1063A009
4	2021	12	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	28.09.2010	01.12.2021	J4803	IC4357A002
5	2022	1	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	31.01.2022	J5170	IC4056A011
6	2022	5	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.01.2011	27.05.2022	J641	IC1006A009
7	2022	8	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.08.2022		IC6036	
8	2022	8	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.08.2022		IC6037	
9	2022	8	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	02.12.2009	02.08.2022	DJ7635	IC1025A011
10	2022	8	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	05.08.2022		IC6040	
11	2022	8	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	29.08.2022		IC6042	
12	2022	8	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	29.08.2022		IC6043	
13	2022	8	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	29.08.2022		IC6045	
14	2022	9	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	07.09.2022		IC6049	
15	2022	9	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	13.09.2022		IC4373	
16	2022	10	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	20.01.2015	15.10.2022	IC4118	IC4118A012
17	2022	12	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	28.12.2022		IC6079	
18	2022	12	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	28.09.2020	29.12.2022	IC5028	IC5028A003
19	2022	12	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	30.12.2022	1OPM	IC6006A039
20	2023	1	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	13.01.2023	J4946	IC4038A024
21	2023	1	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	19.01.2023		IC6080	
22	2023	2	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	16.02.2023		IC6081	
23	2023	2	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	23.02.2023		IC6082	
24	2023	3	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	28.09.2020	23.03.2023	IC5028	IC5028A004
25	2023	3	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	29.03.2023		IC6083	
26	2023	3	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	29.03.2023	J4947	IC4037A009
27	2023	3	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	30.03.2023		18466A23	
28	2023	3	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	30.03.2023		B1723UFIPY225	
29	2023	4	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	26.04.2023		IC6084	

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Crt.. No.	Contract/ Addendum nature		Total value		Guarantees			Payment		Penalties				
	Nature	Object	Ccy	Amount in chosen currency	Desc	Ccy	Value	Term	Method	Ccy	Fixed amounts	Percent (%) per day	Other types of penalties	Maturity for penalties payment
1	Sales	Rent	RON	850 EURO / month				in advance, for the annual amount	bank transfer					
2	Acquisitions	Services and fuels	RON	without mentioned value				30 days from invoice date	bank transfer					
3	Sales	Reinvoicing services/goods	RON	without mentioned value				20 calendar days from invoice date	bank transfer					
4	Acquisitions	Services and fuels	RON	without mentioned value				30 calendar days from invoice date	bank transfer	RON		0.1%		
5	Acquisitions	Services	RON	without mentioned value				20 working days from invoice date	bank transfer	RON		0.06%		10 working days from date of penalty invoice
6	Sales	Rent and other services	RON	without mentioned value				10 working days from invoice receipt	bank transfer	RON		0.06%		
7	Acquisitions	Electricity Prosumer	RON	without mentioned value				24 months from invoice date	bank transfer	RON		0.06% after 30 days from due date		
8	Acquisitions	Electricity Prosumer	RON	without mentioned value				24 months from invoice date	bank transfer	RON		0.06% after 30 days from due date		
9	Loans	Cash pooling	RON/ EUR/ USD/ GBP	up to 2,400,000,000 RON				at the end of each working day	bank transfer					
10	Acquisitions	Electricity Prosumer	RON	without mentioned value				24 months from invoice date	bank transfer	RON		0.06% after 30 days from due date		
11	Acquisitions	Electricity Prosumer	RON	without mentioned value				24 months from invoice date	bank transfer	RON		0.06% after 30 days from due date		
12	Acquisitions	Electricity Prosumer	RON	without mentioned value				24 months from invoice date	bank transfer	RON		0.06% after 30 days from due date		
13	Acquisitions	Electricity Prosumer	RON	without mentioned value				24 months from invoice date	bank transfer	RON		0.06% after 30 days from due date		
14	Acquisitions	Electricity Prosumer	RON	without mentioned value				24 months from invoice date	bank transfer	RON		0.06% after 30 days from due date		
15	Sales	Petroleum products	RON	without mentioned value				15 days from invoice date	bank transfer					
16	Sales	Petroleum products	RON	without mentioned value				15 days from invoice date	bank transfer					
17	Acquisitions	Electricity Prosumer	RON	without mentioned value				24 months from invoice date	bank transfer	RON		0.06% after 30 days from due date		

18	Sales	Natural gas	RON	without mentioned value				30 calendar days from invoice date	bank transfer	RON			3 months ROBOR + 4% p.a.	
19	Sales	Electricity	RON	without mentioned value				10 days from invoice date	bank transfer	RON		0.06% after 30 days from due date		
20	Acquisitions	Services	RON	without mentioned value				30 days after the invoice and justifying documents are received by the beneficiary	bank transfer					
21	Acquisitions	Electricity Prosumer	RON	without mentioned value				24 months from invoice date	bank transfer	RON		0.06% after 30 days from due date		
22	Acquisitions	Electricity Prosumer	RON	without mentioned value				24 months from invoice date	bank transfer	RON		0.06% after 30 days from due date		
23	Acquisitions	Electricity Prosumer	RON	without mentioned value				24 months from invoice date	bank transfer	RON		0.06% after 30 days from due date		
24	Sales	Natural gas	RON	without mentioned value				30 calendar days from invoice date	bank transfer	RON			3 months ROBOR + 4% p.a.	
25	Acquisitions	Electricity Prosumer	RON	without mentioned value				24 months from invoice date	bank transfer	RON		0.06% after 30 days from due date		
26	Sales	Services	RON	without mentioned value				30 days after the invoice and justifying documents are sent to the beneficiary	bank transfer					
27	Sales	Reinvoicing insurance	RON	117,439				30 days						
28	Sales	Reinvoicing insurance	RON	223,972				30 days						
29	Acquisitions	Electricity Prosumer	RON	without mentioned value				24 months from invoice date	bank transfer	RON		0.06% after 30 days from due date		

Note: in case of contracts with transactions during the reference period, it is presented the latest contract's addendum, in force at the end of the reference period

Abbreviation used: Ccy = Currency / Desc = Description

Annex 3 - Reporting of mutual debts (balances) as of May 16th, 2023

Company		Related party		Balances as of 16.05.2023 (RON)	
Name	Nature of relationship	Name	Nature of relationship	Receivables	Liabilities
OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	813,022,614	1,383,581,871