

**NOTICE****Regarding the payment of Interest Coupon no. 1 for bonds UCB27 issued by UniCredit Bank S.A.**

**UniCredit Bank SA** inform about the payment of interest coupon no 1 related to issued bonds UCB27 in accordance of Issue Prospectus approved by Financial Supervisory Authority Decision No. 1654/12.12.2022.

**The payment will be made by UniCredit Bank S.A. – the payment agent – on 21st December 2023 to the bond holders of UCB27 bonds recorded in the Register of Bond Holders kept by Depozitarul Central S.A. at the registration date 28th November 2023.**

The interest coupon is calculated in accordance with the provisions of paragraph 6 Interest of the Issue Prospectus (Terms and conditions). The amount to be paid to investors will be calculated by applying the interest rate of the coupon to the invested amount (invested nominal value).

For the bond holders that at the Reference Date hold their instruments in accounts opened with the Participants of Central Depository's clearing-settlement and registry system, the payment will be performed in RON through the Central Depository and through Participants.

For the bond holders not represented by the Participants of the Central Depository clearing-settlement and registry system, registered in Section I of the Central Depository, the payment will be performed by bank transfer in the RON accounts opened by the bond holders for whom the relevant payment details are specified in the Bond Holders Registry provided to UniCredit Bank S.A. by Central Depository S.A. If the relevant payment details are not provided by Central Depository S.A., the accounts specified in the subscription form or after the acquisition of the bonds will be utilized.

In order to apply the provisions of the double taxation treaties, the non-resident bond holders in Romania are required to submit, in original or in legalized copy, the tax residency certificate issued by the tax authorities of the country of residence, not later than 14th December, 2023.

The tax residency certificates shall be submitted at the following address:

UniCredit Bank SA – Tax Unit, 1F Expozitiei blvd, Bucharest, 012101, Romania.

Example for interest calculation:

|  |                                      |
|--|--------------------------------------|
| Bond Nominal Value:                        | 500,000 RON                          |
| Interest accordance with Issue Prospectus: | 9.07%                                |
| Interest calculation period:               | 21-Dec-2022 – 21-Dec-2023 (365 days) |
| Interest Coupon as of 21.12.2023:          | 500,000 RON x 9.07% = 45.350 RON     |

Bond Issue Details:

<https://www.bvb.ro/FinancialInstruments/Details/FinancialInstrumentsDetails.aspx?s=UCB27>

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|-------------------------------------|--|
| Issuing Entity Name:                | UNICREDIT BANK S.A.                        |
| Head Office Address:                | Blvd. Expozitiei nr. 1F, Bucuresti, 012101 |
| Sole Fiscal Code:                   | RO361536                                   |
| Trade Register Registration Number: | J40/7706/1991                              |
| Sharecapital Subscribed and Paid:   | 455.219.478,30 RON                         |