

Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Wien, 26.2.2024

Overview

Notification made after deadline

Caution: In case of violations of major holdings notification rules, please pay attention to Section 137 BörseG 2018 (Suspension of voting rights)

1. Issuer: ERSTE GROUP BANK AG			
2. Reason for the notification: Event changing the breakdown of voting rights			
3. Person subject to notification obligation			
Acting in concert agreement (Sec. 133 No. 1 BörseG 2018)			
First name	Name/Surname	City	Country
	Sparkassen Beteiligungs GmbH & Co KG	Wien	Österreich
	DIE ERSTE österreichische Spar-Casse Privatstiftung	Wien	Österreich
	Erste Mitarbeiterbeteiligung Privatstiftung	Wien	Österreich
	Sparkasse Herzogenburg-Neulengbach Privatstiftung	Herzogenburg	Österreich
	Privatstiftung Sparkasse Reutte	Reutte	Österreich
	Steiermärkische Verwaltungssparkasse	Graz	Österreich
	Privatstiftung Kärntner Sparkasse	Klagenfurt	Österreich
	Privatstiftung Sparkasse Rattenberg	Rattenberg	Österreich
	Sparkasse Poysdorf Privatstiftung	Poysdorf	Österreich
	Privatstiftung Sparkasse Pöllau	Pöllau	Österreich
	Sparkasse der Stadt Horn Privatstiftung	Horn	Österreich
	Sparkasse Ravelsbach Privatstiftung	Ravelsbach	Österreich
	Anteilsverwaltung Kirchberg am Wagram	Kirchberg am Wagram	Österreich
	Sparkasse Scheibbs Privatstiftung	Scheibbs	Österreich
	Privatstiftung der Sparkasse Dornbirn	Dornbirn	Österreich
	Privatstiftung Sparkasse Krems	Krems	Österreich
	Anteilsverwaltung Allgemeine Sparkasse	Linz	Österreich
	Wiener Städtische Wechselseitiger Versicherungsverein Vermögensverwaltung - VIG	Wien	Österreich
4. Name of shareholder(s):			
5. Date on which the threshold was crossed or reached: 24.2.2024			

6. Total positions				
	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	25,01 %	0,00 %	25,01 %	420 912 908
Position of previous notification (if applicable)				

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT0652011	24 265 000	80 987 558	5,76 %	19,24 %
SUBTOTAL A	105 252 558		25,01 %	

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
SUBTOTAL B.1				

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
SUBTOTAL B.2					

8. Information in relation to the person subject to the notification obligation:

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	DIE ERSTE österreichische Spar-Casse Privatstiftung		5,76 %		5,76 %
2	Sparkassen Beteiligungs GmbH & Co KG	1	12,15 %		12,15 %
3	Erste Mitarbeiterbeteiligung Privatstiftung		1,27 %		1,27 %
4	Sparkasse Herzogenburg-Neulengbach Privatstiftung		0,02 %		0,02 %
5	Privatstiftung Sparkasse Reutte		0,05 %		0,05 %
6	Steiermärkische Verwaltungssparkasse		1,06 %		1,06 %
7	Privatstiftung Kärntner Sparkasse		0,09 %		0,09 %
8	Privatstiftung Sparkasse Rattenberg		0,02 %		0,02 %
9	Sparkasse Poysdorf Privatstiftung		0,02 %		0,02 %
10	Privatstiftung Sparkasse Pöllau		0,01 %		0,01 %
11	Sparkasse der Stadt Horn Privatstiftung		0,02 %		0,02 %
12	Sparkasse Ravelsbach Privatstiftung		0,00 %		0,00 %
13	Anteilsverwaltung Kirchberg am Wagram		0,00 %		0,00 %
14	Sparkasse Scheibbs Privatstiftung		0,02 %		0,02 %
15	Privatstiftung der Sparkasse Dornbirn		0,02 %		0,02 %
16	Privatstiftung Sparkasse Krems		0,11 %		0,11 %
17	Anteilsverwaltung Allgemeine Sparkasse		0,20 %		0,20 %
18	Wiener Städtische Wechselseitiger Versicherungsverein Vermögensverwaltung - VIG		4,17 %		4,17 %

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Sonstige Kommentare:

Voting rights for legal entities listed under number 4 to 18 in section 8 above relate to the control of voting behaviour approved by the takeover commission regarding the election of members of the supervisory board of Erste Group Bank AG (Subordinationssyndikat).

As announced by Erste Group Bank AG on 26 February 2024, 8,887,092 of its own shares were cancelled. The cancellation was recorded in the Companies Register and hence took effect on 24 February 2024. The share capital of Erste Group Bank AG now amounts to EUR 841,825,816 divided into 420,912,908 shares.