

**To: Bucharest Stock Exchange**
**Financial Supervisory Authority**
**CURRENT REPORT**

according to ASF Regulation no.5/2018

 Date of Report: August 08<sup>th</sup> 2024

**Company Name: SOCEP SA**
**Headquarter:**Constanta, New Port Dana 34

**Telephone/Fax:** 0241/693856; 0241/693759

**Tax Registration Cod:** RO 1870767

**Order Number of the Trade Register:** J 13/643/1991

**Stock Market :**BVB, first category, symbol SOCP

**Share Capital:** 63.972.750,40 lei divided into 639.727.504 uncertificated registered shares with nominal value of 0.10 lei / share

**Events to report:** updating the subscribed and paid-up capital

According to the information provided by the Trade Register portal on August 08<sup>th</sup> 2024 the application no.2062106/August 06<sup>th</sup> formulated by SOCEP SA was accepted for the mention in the Trade Register of the information regarding the update of the subscribed and paid-up share capital in accordance with the payments made by shareholders during the month of July 2024 in the subscription account for the 2<sup>nd</sup> tranche of shares subscribed within the procedure for increasing the share capital.

Thus, on July 31<sup>th</sup> 2024 the subscribed capital of the company is 63,972,750.40 lei, of which 58.895.624,89 lei are paid and 5.077.125,51 lei are unpaid. The consolidated synthetic structure of the holders of financial instruments as of July 31<sup>th</sup> 2024 is as follows:

<b>Holder</b>	<b>Number of holdings</b>		<b>Share capital value</b>		<b>% of capital value</b>
Grupul DD SA	Subscribed:	391.617.924,00	Subscribed:	39.161.792,40	61,22
	Paid up:	391.617.924,00	Paid up:	39.161.792,40	61,22
Samara Stere	Subscribed:	79.597.484,00	Subscribed:	7.959.748,40	12,44
	Paid up:	51.738.372,00	Paid up:	5.173.837,20	8,09
Natural persons	Subscribed:	126.166.489,00	Subscribed:	12.616.648,90	19,72
	Paid up:	117.995.760,00	Paid up:	11.799.576,00	18,44
Legal entities	Subscribed:	42.345.607,00	Subscribed:	4.234.560,70	6,62
	Paid up:	27.604.192,90	Paid up:	2.760.419,29	4,32
<b>Total</b>	Subscribed:	<b>639.727.504,00</b>	Subscribed:	<b>63.972.750,40</b>	<b>100,00</b>
	Paid up:	<b>588.956.248,90</b>	Paid up:	<b>58.895.624,89</b>	<b>92,07</b>

CEO

Dorinel Cazacu