

Current report

according to ASF Regulation no. 5/2018

Report date:	27.08.2025
Name of issuer:	Farmaceutica REMEDIA SA
Registered office:	Deva, no. 2, Nicolae Bălcescu Blvd
Tel/ fax no:	+40 254 22 32 60 / +40 254 22 61 97
ORC no:	2115198
Trade Registry no:	J1991000700203
Subscribed and paid-in capital:	LEI 9.548.082
Regulated market:	Bucharest Stock Exchange, Standard Category

Important events to report:

RELEASE

The Board of Administrators of Farmaceutica REMEDIA SA informs that the Report for the 1st Semester of 2025 - the full version - is available on its own website <https://www.remEDIA.ro/en/investor-relationship/financial-information/> and in the link from the IRIS platform, below.

During 01.01.2025 – 30.06.2025, Farmaceutica REMEDIA SA recorded the following consolidated financial results:

Crt. No.	Indicator	Realisations Jan-June 2025 (Lei)	Realisations Jan-June 2024 (Lei)**	Evolution 2025/2024 (%)
1.	Net sales of goods *	362.434.169	350.580.895	3,38%
2.	Other operating revenues	5.647.594	3.910.930	44,41%
3.	Total operating income	368.081.762	354.491.825	3,83%
4.	Total operational costs *	359.914.258	351.481.936	2,40%
5.	Operating result	8.167.504	3.009.889	171,36%
6.	Financial result	674.396	458.099	47,22%
7.	Gross result	8.841.900	3.467.988	154,96%

* Including trade discounts granted/received

The economic - financial indicators on 30.06.2025 are presented in the following table:

LIQUIDITY AND WORKING CAPITAL	Farmaceutica REMEDIA SA	Farmaceutica REMEDIA Distribution & Logistics SRL
Current liquidity (Current assets / Current debts)	2,11	1,06
Current assets	16.281.636	296.834.634

Current debts	7.732.608	280.107.579
Degree of indebtedness (Borrowed capital / Equity x 100)	0	26,31%
Borrowed capital	0,0%	5.216.000
Equity	54.405.005	19.823.032
Turnover speed for client debit items (Average customer balance /turnover *180)	88 days	100 days
Average customer balance	2.301.908	201.074.990
Net turnover	4.717.168	363.119.397
Turnover speed of stocks (average stock/ net COGS)*180	55 days	30 days
Average stock	361.243	55.828.771
COGS net	1.183.364	334.223.537

*including financial leasing

Notes:

- 1) **Current liquidity** – the indicator level reflects a good payment capacity, therefore a reduced risk for creditors in case of FR and FRDL, certifying that the companies are able to cover their short-term debts based on receivables and cash availabilities.
- 2) **Degree of indebtedness** expresses the effectiveness of credit risk management, indicating potential financing, liquidity problems, with influences in honouring the assumed commitments. In the case of FR and FRDL there is no risk at all. In the calculation of this indicator, the borrowed capital comprises both bank credits, and financial leasing debts.
- 3) **Turnover speed for client debit items** expresses company effectiveness in collecting its receivables, respectively the number of days until the date on which debtors pay their debts to the company. Considering the dynamics of sales and the specifics of receivables in the distribution of medicines, we consider that the value of the indicator is normal for the companies from the group, under the given conditions.
- 4) The value of the indicator **No. of days of storage** can be considered to be in line with the specific activity.

Chairman of the Board of Administrators,

„TARUS” – Valentin Norbert TARUS e.U.