

To: *Bursa de Valori București S.A.*
Autoritatea de Supraveghere Financiară

CURRENT REPORT 28/2025

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Date of report	19.06.2025
Name of the Company	Simtel Team S.A.
Registered Office	Bucharest, District 6, 319L Splaiul Independentei, Bruxelles Office Building B
Email	investors@simtel.ro
Phone	+40 754 908 742
Website	www.simtel.ro/investitori
Registration nr. with Trade Registry	J2010000564406
Fiscal Code	RO 26414626
Subscribed and paid share capital	1,583,730 lei
Total number of shares	7,918,650
Symbol	SMTL
Market where securities are traded	Bucharest Stock Exchange, Main Segment, Standard Category

Important events to be reported: Publication of the Base Prospectus for the issuance of bonds

The management of Simtel Team S.A. (the "Company") informs the market regarding the publication of the Base Prospectus for a corporate bond issuance program of up to EUR 30 million. The programme allows the Company to issue bonds in multiple tranches over time, denominated in RON or EUR, with fixed or variable interest rates, including structures linked to sustainability objectives. Each tranche is intended to be admitted to trading on the regulated market of the Bucharest Stock Exchange, with maturities of up to ten years

The Prospectus was approved by the Romanian Financial Supervisory Authority ("FSA") on June 18, 2025, as per Decision no. 557/19.06.2025. The bond issuance program was approved by the Extraordinary General Meeting of Shareholders held on April 24, 2025.

The Prospectus, together with the FSA's approval decision, is available to investors on the Company's website, **HERE**, 2025 Corporate Bond Programme section.

The Company intends to launch the first tranche of bonds in the coming weeks through a private placement which will target institutional investors as well as retail investors, in compliance with the legal provisions applicable to private placements, contributing to the company's objective of

SIMTEL TEAMS.A.

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broadening its investor base and supporting Romania's energy transition through innovative financing solutions.

Iulian NEDEA

Chairman of the Board of Directors

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