

Current Report

No. 36/22.10.2026

To: **Financial Supervisory Authority**
Bucharest Stock Exchange

Current report prepared in compliance with the provisions of art. 234 (1) para. e of ASF Regulation no. 5/2018, with subsequent amendments and additions, article no. 139 of Law no. 24/2017 pertaining to Issuers of Financial Instruments and Market Operations, as republished, and art. 83¹ para. e of Law 11/ 2025 amending and supplementing the Law 24/2017

Date of report: **October 22, 2026**

Name of issuer: **Alro S.A.**

Headquarters: **Slatina, 116 Pitesti Street, Olt County**

Telephone/ fax number: **+40 249 431 901 / +40 249 437 500**

Sole registration number at the Trade Register Office: **RO 1515374**

Trade Register Number: **J1991000008282**

The European Unique Identifier (EUID): **ROONRCJ1991000008282**

Legal Entity Identifier (LEI): **5493008G6W6SORM2JG98**

Subscribed and paid-in share capital: **356,889,567.5 RON**

Regulated market on which the issued shares are traded: **Bucharest Stock Exchange – Premium Category** (market symbol: **ALR**)

As of the date of October 22, 2026, the Alro S.A. Extraordinary General Meeting of Shareholders took place.

It was attended by the following shareholders:

- Vimetco PLC Cyprus, holding shares representing 54.1898 % from the share capital, has voted by correspondence;
- Pavăl Holding S.R.L. Bacău, holding shares representing 23.2117 % from the share capital, has voted by correspondence;
- Fondul de Pensii Administrat Privat NN/NN Pensii S.A.F. P.A.P. S.A., Bucharest, holding shares representing 3.5097 % from the share capital, has voted by correspondence;
- Fondul de Pensii Administrat privat AZT Viitorul Tau, Bucharest, holding shares representing 3.0929 % from the share capital, has voted by correspondence;
- FPAP Pensia Noastra/BT Pensia Noastra SAFPP, Bucharest, holding shares representing 0.4203 % from the share capital, has voted by correspondence;
- Fondul de Pensii Facultative NN Optim/NN Asigurari de Viata S.A., Bucharest, holding shares representing 0.2331 % from the share capital, has voted by correspondence;
- Fondul de Pensii Facultative NN Activ/NN Asigurari de Viata S.A. Bucharest, holding shares representing 0.1722 % from the share capital, has voted by correspondence;
- Fondul de Pensii Facultative AZT Vivace, Bucharest, holding shares representing 0.0514 % from the share capital, has voted by correspondence;
- Fondul de Pensii Facultative AZT Moderato, holding shares representing 0.0008 % from the share capital, has voted by correspondence;
- Cilianu Marin, holding shares representing 0.0001 % from the share capital;
- Stoian Constantin, holding shares representing less than 0.0001 % from the share capital;
- Popescu Constantin, holding shares representing less than 0.0001 % from the share capital.

The shareholders attending the Extraordinary General Meeting hold shares amounting to 84.88 % from the share capital.

The following decisions have been made:



1. By a number of 605,869,227 total votes, accounting for 605,869,227 shares, respectively 84.88 % of the total share capital, out of which 605,869,227 votes in favour accounting for 100 % of the share capital represented for in the meeting, all the cast votes being valid, is hereby approved the contracting by the Company, in capacity as borrower, of revolving credit facilities in the total amount up to USD 260,000,000 cash and non-cash, by concluding a credit facility agreement with various banking institutions, in capacity as lenders coordinated by Banca Comercială Română S.A. in order to refinance the revolving loans under the credit facility agreement concluded as of 14th December 2015, as amended, the refinancing of the loans granted by Exim Banca Românească S.A. under the agreements dated 24th December 2013 and 15th March 2022, as amended as well as for the financing of the Company's working capital needs (the "New Credit Facility Agreement").
2. By a number of 605,869,227 total votes, accounting for 605,869,227 shares, respectively 84.88 % of the total share capital, out of which 605,869,227 votes in favour accounting for 100 % of the share capital represented for in the meeting, all the cast votes being valid, it is hereby approved the establishment by the Company, in favor of the financing parties of the New Credit Facility Agreement, of the following guarantees:
 - (i) immovable mortgages on the key immovable assets of the Company located in Slatina, as will be agreed with the financing parties, by concluding an immovable mortgage agreement (the "Immovable Mortgage Agreement");
 - (ii) movable mortgages on the following movable assets of the Company: (a) the current and future bank accounts opened by the Company, as well as all the amounts of money existing at any moment in these bank accounts, except for some excluded accounts, as shall be agreed with the financing parties; (b) the current and future fixed assets, with an individual value higher than USD 10,000; (c) the current and future stocks of raw materials and products; (d) the receivable rights of the Company, resulting from its present and future commercial contracts, except for some excluded receivables, as shall be agreed with the financing parties; and (e) the rights related to the receivables from the insurance policies held by the Company and concluded in relation with the goods that are object of the movable mortgage agreement, by concluding a movable mortgage agreement (the "Movable Mortgage Agreement").
3. By a number of 605,869,227 total votes, accounting for 605,869,227 shares, respectively 84.88 % of the total share capital, out of which 605,869,227 votes in favour accounting for 100 % of the share capital represented for in the meeting, all the cast votes being valid, it is hereby approved, in connection with the loan agreements entered into by the Company with Black Sea Trade and



Development Bank ("BSTDB") on 22nd June 2021 and 9th December 2024 (together the "BSTDB Credit Agreements"), the conclusion by the Company of the following documents:

(i) any amending act to the BSTDB Credit Agreements to reflect, where applicable, various matters arising from the Company's conclusion of the New Credit Facility Agreement (the "BSTDB Credit Agreement Amending Act"); and (ii) as the case may be:

- a) new immovable mortgages having the same subject matter and rank as the Immoveable Mortgage Agreement and which will guarantee the performance by the Company of all present and future obligations arising out of or in connection with the BSTDB Credit Agreements and the BSTDB Credit Agreements Amending Act and
- b) any amending act to the movable mortgage agreements concluded in connection with the BSTDB Credit Agreements, (jointly referred to as "BSTDB Mortgage Agreements").

4. By a number of 605,869,227 total votes, accounting for 605,869,227 shares, respectively 84.88 % of the total share capital, out of which 605,869,227 votes in favour accounting for 100 % of the share capital represented for in the meeting, all the cast votes being valid, is hereby approved to empower the Board of Directors of the Company to approve the near-final forms of the New Credit Facility Agreement, of the Immoveable Mortgage Agreement, of the Movable Mortgage Agreement and, as the case may be, of any Amending Act of the BSTDB Credit Agreements and any BSTDB Mortgage Agreement, as well as any acts and documents in connection with the New Credit Facility Agreement and the BSTDB Credit Agreements, including any agreement between the creditors of the New Credit Facility Agreement, respectively BSTDB, regarding the administration and execution of the collateral constituted by the Company to guarantee the obligations assumed by the New Credit Facility Agreement and the BSTDB Credit Agreements, as well as any and all other documents related to the above transactions that would require the approval of the Board of Directors, as well as to empower the General Manager and the Financial Manager to negotiate, sign, perfect, amend, complete in the name and on behalf of the Company these documents and any other documents, requests, notifications, declarations, certificates, draw requests, powers of attorney, registration forms etc. in connection with the implementation of the above documents and transactions, in compliance with the right of sub mandate of the General Manager and of the Financial Manager.
5. By a number of 605,869,227 total votes, accounting for 605,869,227 shares, respectively 84.88 % of the total share capital, out of which 605,869,227 votes in favour accounting for 100 % of the share capital represented for in the meeting, all the cast votes being valid, is hereby approved to empower



Mr. Ion Constantinescu to comply with all the formalities for the registration of the Extraordinary General Meeting of Shareholders' resolutions.

6. By a number of 605,869,227 total votes, accounting for 605,869,227 shares, respectively 84.88 % of the total share capital, out of which 605,869,227 votes in favour accounting for 100 % of the share capital represented for in the meeting, all the cast votes being valid, it is hereby approved the date of **20th November 2026** as registration date, for the opposability of all the decisions made by the Extraordinary General Meeting of the Shareholder, in accordance with the provisions of art. 87 in Law no. 24/2017 regarding the issuers of the financial instruments and market operations.
7. By a number of 605,869,227 total votes, accounting for 605,869,227 shares, respectively 84.88 % of the total share capital, out of which 605,869,227 votes in favour accounting for 100 % of the share capital represented for in the meeting, all the cast votes being valid, it is hereby approved the date of **19th November** as *ex date* in accordance with the provisions of art. 187 point 11 of Regulation no. 5/2018 regarding the issuers of the financial instruments and market operations issued by the Financial Supervisory Authority.

**President of the Board of
Director
Marian Daniel Năstase**

**General Manager
Marin Cilianu**

