

No. 37/29.10.2026

**To: Financial Supervisory Authority
Bucharest Stock Exchange**

Current report in compliance with the stipulations of the Law no. 24/2017 (republished) and of the FSA Regulation no.5/2018 (including the subsequent amendments) regarding the issuers of financial instruments and market operations

Date of report: **29.10.2026**

Name of issuer: **ALRO S.A.**

Headquarters: **Slatina, 116 Pitesti Street, Ilt County**

Telephone/ fax number: **+40 249 431 901 / +40 249 437 500**

Sole registration number at the Trade Register Office: **RO 1515374**

Trade Register Number: **J1991000008282**

The European Unique Identifier (EUID): **ROONRC.J1991000008282**

Legal Entity Identifier (LEI): **5493008G6W6SORM2JG98**

Subscribed and paid-in share capital: **356,889,567.5 RON**

Regulated market on which the issued shares are traded: **Bucharest Stock Exchange – Premium Tier Category**
(market symbol: **ALR**)

We hereby inform all persons who may be interested about the following **important event to be reported**:

ALRO signed a USD 260 million syndicated credit facility, coordinated by Banca Comercială Română

- ***The facility, granted for a three-year period, secures working capital financing and provides the Company with financial stability to pursue its development plans;***
- ***The bank syndicate includes Exim Banca Românească, Banca Comercială Română, CEC Bank, Banca Transilvania, Raiffeisen Bank and Intesa Sanpaolo Bank;***
- ***Zamfirescu Racoti Vasile & Partners and Simmons & Simmons provided legal advice to ALRO, while Nestor Nestor Diclescu Kingston Petersen and White & Case advised the bank syndicate.***

ALRO S.A. (BVB: ALR, “the Company” or “ALRO”), one of the largest aluminium producers in Europe by production capacity, announces the signing of a USD 260 million working capital credit facility for a three-year period, coordinated by Banca Comercială Română.

The bank syndicate, comprising Exim Banca Românească, Banca Comercială Română, CEC Bank, Banca Transilvania, Raiffeisen Bank and Intesa Sanpaolo Bank, was advised by Nestor Nestor Diclescu Kingston Petersen and White & Case, while ALRO was advised by Simmons & Simmons and Zamfirescu Racoti Vasile & Partners.

“This credit facility comes at an important moment for ALRO and strengthens our financial position at a time when the European aluminium industry continues to face significant challenges. The trust placed in us by such a strong group of banks confirms the strategic direction we have chosen: a focus on high value-added products, operational efficiency and responsible investment. We now have the resources we need to achieve our strategic objectives and remain a trusted partner for our customers”, said Marian NĂSTASE, Chairman of the Board of Directors, ALRO.



“The fact that six major banks have chosen to support ALRO for the next three years says a lot about the strength of our development plans. This financing gives us the flexibility we need to run our business and pursue our long-term objectives. We would like to thank the BCR team for their outstanding coordination, all the syndicate banks that were involved and supported us in this project, and our legal advisors for the excellent cooperation”, said Genoveva NĂSTASE, Chief Financial Officer, ALRO.

The credit facility supports the development strategy of the ALRO Group, which has invested more than USD 930 million over the past 20 years in technological upgrades and sustainability, strengthening its position as a leading European producer with a portfolio focused on high and very high value-added aluminium products.

Marian-Daniel NĂSTASE
Chairman of the Board of Directors

Marin CILIANU
Chief Executive Officer

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Notes to the Editor:

ALRO Group

The companies that are part of ALRO Group are: ALRO S.A. – aluminium producer, ALUM S.A. – producer of alumina, ALRO Extrusion S.R.L. – extrusion business line, Conef S.A. – holding and management company, Vimetco Trading – aluminium sales, Stocare Energie Slatina S.A. – electricity production, CCGT- Power Isalnita- associate and Stocare Energie Tulcea (SET Tulcea S.A.) – associate.

ALRO

ALRO is a subsidiary of Vimetco PLC (Republic of Cyprus), a global, vertically-integrated primary and processed aluminium producer. The structure of ALRO shareholders is: Vimetco PLC (54.19%), Paval Holding (23.21%), Fondul Proprietatea (10.21%) and others (12.39%). In accordance with legal, European and national provisions, the beneficial owner of Vimetco PLC funds, the majority shareholder, is a natural person from Israel, of Israeli nationality, initially registered with the Trade Register with Declaration No. 28078 of 22.10.2020, entered in the register of beneficial owners on 22.10.2020, with Declaration No. 920 of 18.01.2023, entered in the register of beneficial owners on 18.01.2023, with Declaration No. 1184083 of 18.03.2026, registered in the register of beneficial owners on 18.03.2026, with Declaration No. 1606692 of 20.04.2026, registered in the register of beneficial owners on 20.04.2026 and updated with the Declaration No. 2127757 of 26.05.2026, registered in the register of beneficial owners on 26.05.2026.

ALRO is one of the largest vertically integrated aluminium producers in Europe, by production capacity, with a production capacity of 265,000 tpa of electrolytic aluminium and an Eco-Recycling capacity of 124,000 tpa of liquid aluminium. The capacity of the Aluminium Cast House is 313,000 tpa and the processing capacity is 140,000 tpa of cold and hot rolled facilities and extrusion division.

The main market for ALRO products is represented by the European Union; the Company exports its products to the USA and to Asia as well. ALRO is ISO 9001 certified for quality management and has NADCAP and EN 9100 certificates for aerospace production organizations. ALRO products adhere to the quality standards for primary aluminium on the LME, as well as international standards for flat rolled products.

Since 2020, ALRO and ALRO Extrusion have been members of ASI (Aluminium Stewardship Initiative), an international association that contributes to enhancing sustainability in the global aluminium sector. In 2023, ALRO and ALRO Extrusion achieved the first certification in Europe under ASI's Third version of Performance Standards.

