

To: *Bursa de Valori București S.A.*

*Autoritatea de Supraveghere Financiară*

## CURRENT REPORT 13/2026

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Date of report	<b>26.03.2026</b>
Name of the Company	<b>AROBS Transilvania Software S.A.</b>
Registered Office	<b>11 Donath Street, building M4, entrance 2, 3<sup>rd</sup> floor, ap. 28, Cluj-Napoca, Cluj, Romania</b>
Email	<a href="mailto:ir@arobsgroup.com">ir@arobsgroup.com</a>
Phone	<b>+40 364 143 201</b>
Website	<a href="http://www.arobs.com">www.arobs.com</a>
Registration nr. with Trade Registry	<b>J1998001845122</b>
Fiscal Code	<b>RO 11291045</b>
Subscribed and paid share capital	<b>104,555,233 lei</b>
Total number of shares	<b>1,045,552,330</b>
Symbol	<b>AROBS</b>
Market where securities are traded	<b>Bucharest Stock Exchange, Main Segment, Premium Category</b>

**Important events to be reported:** Estimated 2026 Revenue and Expense Budget

The management of AROBS Transilvania Software S.A. (hereinafter referred to as the “Company” or the “Group”) informs investors about the availability of the consolidated Revenue and Expense Budget for the 2026 financial year. The budget will be submitted for approval at the Ordinary General Meeting of Shareholders, scheduled for April 27, 2026.

The estimates for 2026 are based on a prudent scenario, taking into account the volatile global environment, while being supported by solid operational fundamentals, diversified activities, and a well-balanced geographic presence of the Group across relevant international markets, which generate approximately 70% of the Group’s revenues. At the same time, the Group has in view the integration of the entities within its portfolio, the strengthening of operational efficiency, and the capitalization on opportunities generated by digitalization, including in the public sector and in the area of emerging technologies.

Amid accelerating digitalization, AROBS is strengthening its strategic direction through investments in artificial intelligence, data engineering, and cybersecurity – key technologies for enhancing competitiveness and expanding the Group’s capabilities. These are integrated both into client projects and proprietary products, with the objective of delivering scalable, secure solutions aligned with the requirements of an increasingly complex digital economy.

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**AROBS TRANSILVANIA SOFTWARE S.A.**

The international expansion strategy remains focused on the United States and the European Union, through strengthening existing relationships and developing new commercial opportunities. At the same time, AROBS continues to pursue M&A opportunities as a means to accelerate growth and expand its technological capabilities and global presence.

In 2026, AROBS will continue the integration process of the Group's entities, aiming to create operational and commercial synergies, optimize resource allocation, and increase efficiency at the consolidated level. The integration process focuses on aligning processes, strengthening teams, and standardizing delivery models, enabling the Group to operate as a unified structure and better leverage the expertise accumulated across acquired companies.

Operational efficiency remains a central pillar of AROBS' strategy, with the Group focusing on optimizing internal processes and leveraging advanced technologies to enhance productivity and improve margins. Additional emphasis is placed on optimizing the cost structure and increasing resource utilization.

The digitalization of the public sector also represents a direction with significant growth potential. Already contracted projects will continue to contribute to the Group's revenues, while the existing pipeline indicates further development opportunities. AROBS aims to strengthen its position in this segment by participating in complex projects and developing solutions tailored to the needs of public institutions, also leveraging opportunities generated by European funding programs and digitalization initiatives at both national and European levels.

<b>CONSOLIDATED PROFIT AND LOSS ACCOUNT</b>		<b>2026</b>
<b>Turnover:</b>		<b>552,000,000</b>
Revenue from software services		392,000,000
Revenue from software products		120,000,000
Revenue from integrated systems		40,000,000
<b>Total cost of sale:</b>		<b>394,000,000</b>
Cost of sales of software services		308,000,000
Cost of sales of software products		55,000,000
Cost of sales of integrated systems		31,000,000
<b>Gross result</b>		<b>158,000,000</b>
Other net operating revenues (expenses)		-
Sales and marketing expenses		37,000,000
General and administrative expenses		77,000,000
<b>Operating profit</b>		<b>44,000,000</b>
<b>EBITDA</b>		<b>82,000,000</b>
<b>EBITDA margin</b>		<b>15%</b>
Profit before tax		45,000,000
Profit tax		10,000,000
<b>Net profit</b>		<b>35,000,000</b>
<b>Net profit margin</b>		<b>6%</b>

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Chairman of the Board of Directors