

To: *Bursa de Valori București S.A.*

Autoritatea de Supraveghere Financiară

CURRENT REPORT 17/2026

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

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| Date of report | 09.04.2026 |
| Name of the Company | AROBS Transilvania Software S.A. |
| Registered Office | 11 Donath Street, building M4, entrance 2, 3rd floor, ap. 28, Cluj-Napoca, Cluj, Romania |
| Email | ir@arobsgroup.com |
| Phone | +40 364 143 201 |
| Website | www.arobs.com |
| Registration nr. with Trade Registry | J1998001845122 |
| Fiscal Code | RO 11291045 |
| Subscribed and paid share capital | 104,555,233 lei |
| Total number of shares | 1,045,552,330 |
| Symbol | AROBS |
| Market where securities are traded | Bucharest Stock Exchange, Main Segment, Premium Category |

Important events to be reported: Completion of the merger by absorption process

The management of AROBS Transilvania Software S.A. (hereinafter referred to as the “Company” or the “Group”) Inform investors about the completion of the merger by absorption of AROBS Development & Engineering, Berg Computers, Nordlogic Software, Infobest Romania, and Centrul de Soft GPS, a strategic initiative launched in December 2025 and approved by shareholders at the [Extraordinary General Meeting dated March 3, 2026](#). The merger takes effect starting April 1, 2026.

Through this transaction, the Company legally and operationally integrates the Group entities into a single structure, creating a more efficient framework for coordinating activities and supporting future growth. The absorbed companies are dissolved without liquidation, and AROBS Transilvania Software S.A. fully undertakes all their assets, liabilities, rights, and obligations, continuing its activity in its current legal form. The merger does not affect the Group’s operational activity but aims to streamline and simplify it.

The decision to merge is based on the fact that all involved entities are part of the same Group and carry out complementary activities, with largely shared operational processes, infrastructure, and resources. In this context, their integration into a single entity allows for the elimination of redundancies and improved coordination at Group level.

The completion of the merger will contribute to optimizing administrative and operational costs, as well as simplifying financial reporting and internal workflows. At the same time, the full integration of activities will enable more efficient use of resources and better alignment of internal processes, including at the

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level of IT infrastructure and operational procedures. The financial results of the absorbed entities will be fully reflected in the financial statements of AROBS Transilvania Software S.A. starting April 1, 2026.

Furthermore, the reorganization contributes to strengthening management capacity and improving the decision-making process by centralizing the coordination of activities and supporting an integrated Group-level strategy. At the same time, the merger facilitates better resource allocation and creates the premises for faster capitalization on growth opportunities. The integration process will continue at the operational level, with a focus on aligning processes and maximizing synergies across the Group.

The merger does not involve any changes to the share capital of AROBS Transilvania Software S.A. and does not result in the issuance of new shares, given that the absorbing company held full ownership stakes in the absorbed companies.

Voicu OPREAN

Chairman of the Board of Directors