

To: *Bursa de Valori București S.A.*

Autoritatea de Supraveghere Financiară

CURRENT REPORT 28/2026

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Date of report	19.05.2026
Name of the Company	AROBS Transilvania Software S.A.
Registered Office	11 Donath Street, building M4, entrance 2, 3rd floor, ap. 28, Cluj-Napoca, Cluj, Romania
Email	ir@arobsgroup.com
Phone	+40 364 143 201
Website	www.arobs.com
Registration nr. with Trade Registry	J1998001845122
Fiscal Code	RO 11291045
Subscribed and paid share capital	104,555,233 lei
Total number of shares	1,045,552,330
Symbol	AROBS
Market where securities are traded	Bucharest Stock Exchange, Main Segment, Premium Category

Important events to be reported: Q1 2026 Financial Results

AROBS Group recorded consolidated financial results in the first quarter of 2026 that confirm the Group's transition into a new stage of operational maturity and strategic consolidation: **revenue of RON 144 million, up 20%** compared to the same period last year, **EBITDA of approximately RON 18 million (+3%)**, and a **net profit of approximately RON 7 million, up 12%** compared to Q1 2025.

The Group's results for the first quarter of 2026 are **in line with the objectives set out in the Revenue and Expense Budget** for this year, both in terms of consolidated growth and the direction of profitability and operational efficiency.

At the business segment level, the **"Software Services"** segment **generated revenues of RON 91 million** in Q1 2026, **up 28%** compared to the same period in 2025 and 8% compared to Q4 2025, an evolution supported both by the integration of companies acquired in recent years and by the expansion of commercial relationships across international markets, particularly in the United States and Western Europe.

The **"Software Products"** segment **recorded revenues of RON 26.6 million, up 21%** compared to Q1 2025 (in line with the level recorded in Q4 2025), and a **gross margin of 55%**, compared to 53% in Q1 2025, confirming the strategic potential of proprietary products and the Group's focus on high value-added verticals.

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The “**Integrated Systems**” segment generated **revenues of approximately RON 26 million**, at a similar level to the first quarter of last year and significantly above the level recorded in Q4 2025 (**+284%**), supported by the continuation of digitalization projects carried out in the public sector.

In April 2026, AROBS finalized the merger by absorption into AROBS Transilvania Software of the companies AROBS Development & Engineering, Berg Computers, Nordlogic Software, Infobest România, and Centrul de Soft GPS. This stage marks an important step in **the transition towards the “One AROBS” model, built on common processes, enhanced collaboration between teams, and a more efficient use of resources across the Group.**

Thus, out of the consolidated revenues of RON 144 million recorded in Q1 2026, approximately **RON 123 million were generated by companies classified under the Organic category and RON 21 million by companies related to the Group’s M&A activity.** This structure reflects the progress of the integration process for companies acquired in recent years, some of which were reclassified into the Organic category as of 2026 following their operational integration and the merger process carried out across the Group. This evolution confirms the **gradual transformation of AROBS into an integrated international technology platform**, supported by an increasingly consolidated operational base and a **business model focused on scalability and operational efficiency.**

The Group continues to expand in the United States market, one of the most dynamic and competitive markets globally in the adoption of AI technologies at enterprise scale. The Group’s presence in the U.S., through Codingscape, not only ensures a strategic local positioning but also **confirms the validity of AROBS’ operational and commercial model in this market. Codingscape delivers added value in line with the expectations set at the time of the acquisition**, representing an important foundation for the Group’s future expansion in the United States and for strengthening its capabilities in high value-added areas.

Report Availability

The results are available on the website of the company, <https://arobs.com/>, in the dedicated section “AROBS for Investors” / “Financial Results” and on the website of the Bucharest Stock Exchange, www.bvb.ro, symbol: AROBS, as well as are attached to this current report.

Investor Call

The management will organize a conference call in English to present the Q1 2026 financial results. The conference call, organized for analysts and individual and institutional investors, will take place on **May 22, 2026**, at **15:00**, local time.

To participate in the Q1 2026 financial results call, the interested parties are invited to register **HERE**.

Voicu OPREAN

Chairman of the Board of Directors