

## Summary of preliminary financial results for 2025

	UM	31.12.2025	31.12.2024
<b>Registered capital</b>	thousand lei	48.729	48.729
<b>Turnover</b>	thousand lei	620.434	584.004
- Export sales	thousand lei	525.160	458.805
<b>The effective number of personnel</b>	no.	1.874	1.884
<b>Gross profit</b>	thousand lei	108.518	104.809
<b>Net profit</b>	thousand lei	98.037	95.725
<b>Cash - flow</b>	thousand lei	313.352	260.403
<b>General liquidity</b>	-	8,56	7,84
<b>Expenses for investments from company sources</b>	thousand lei	13.983	26.625

## AEROSTAR' SHARES (ARS)

**The main characteristics of the real estate values issued: 152.277.450 shares**, nominative, ordinary, of equal value, paid integrally, issued in dematerialized form and highlighted by registration in the Register of Shareholders.

This is managed by the S.C. Depozitarul Central S.A. Bucuresti.

The issuer AEROSTAR S.A. Bacau is registered with the following data: Individual Identification Number 950531, ISIN ROAEROACNOR5 code, ARS stock exchange symbol, the issued shares being all in the standard category.

	Year 2025	year 2024
Number of shares	<b>152.277.450</b>	<b>152.277.450</b>
Nominal value per share (lei)	<b>0,32</b>	<b>0,32</b>
Price at the end of the period (lei)	<b>9,40</b>	<b>8,48</b>
Stock exchange capitalization (lei)	<b>1.431.408.030</b>	<b>1.291.312.776</b>
Maximum price (lei)	<b>9,90</b>	<b>10,30</b>
Minimum price (lei)	<b>8,18</b>	<b>8,02</b>
Result per share (lei)	<b>0,644</b>	<b>0,629</b>

*\*Source: Monthly bulletin issued by the Bucharest Stock Exchange*

**PRELIMINARY INDIVIDUAL STATEMENT OF PROFIT OR LOSS  
FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2025  
(unless specified otherwise , all amounts are stated in thousand lei)**

	<b>31 December 2025</b>	<b>31 December 2024</b>
<b>Revenues from sale</b>	620.434	584.004
Other revenues	2.079	2.489
Revenues related to the inventories of products and production in progress	9.708	45.210
Revenues from production of immobilizations	1.528	1.338
Income from operating subsidiaries	409	305
<b>Total revenues from operations</b>	<b>634.158</b>	<b>633.346</b>
<b>Expenses</b>		
Material expenses	(258.012)	(264.474)
Expenses with employee benefits	(212.850)	(202.037)
Expenses with amortization of immobilizations	(29.442)	(27.110)
Influence of adjustments on circulating assets	(3.791)	(11.034)
Influence of adjustments on provisions	9.833	17.489
Expenses related to third party services	(36.229)	(50.426)
Other expenses	(7.951)	(8.559)
<b>Total Expenses for Operations</b>	<b>(538.442)</b>	<b>(546.151)</b>
<b>Profit from Operations</b>	<b>95.716</b>	<b>87.195</b>
Financial income	24.353	24.927
Financial expenses	(11.551)	(7.313)
<b>Financial profit</b>	<b>12.802</b>	<b>17.614</b>
<b>Profit before tax</b>	<b>108.518</b>	<b>104.809</b>
Tax on current and deferred profit	(10.481)	(9.084)
<b>Net profit of the financial year</b>	<b>98.037</b>	<b>95.725</b>

The Annual Report on the preliminary financial results on December 31<sup>st</sup> 2025, may be consulted on the Company's website <https://www.aerostar.ro/en/financials-results/> as well as in the pdf document attached to the IRIS 's platform.

**General Director,**

**Alexandru Filip**

**Financial Director,**

**Doru Damaschin**