

2026 Q1 synthesis of relevant data

	UM	31.03.2026	31.03.2025	31.03.2024
Registered capital	thousand lei	48.729	48.729	48.729
Turnover	thousand lei	194.867	168.822	155.309
- Export sales	thousand lei	170.861	146.834	127.989
The effective number of personnel	no.	1.885	1.872	1.862
Gross profit	thousand lei	48.397	24.593	29.213
Net profit	thousand lei	41.142	21.057	25.133
Cash - flow	thousand lei	356.066	297.889	270.418
General liquidity	-	8,49	7.60	6.84
Expenses for investments from company sources	thousand lei	3.707	2.820	4.170

AEROSTAR' SHARES (ARS)

The main characteristics of the real estate values issued: 152.277.450 shares, nominative, ordinary, of equal value, paid integrally, issued in dematerialized form and highlighted by registration in the Register of Shareholders.

This is managed by the S.C. Depozitarul Central S.A. București.

The issuer AEROSTAR S.A. Bacău is registered with the following data: Individual Identification Number 950531, ISIN ROAEROACNOR5 code, ARS stock exchange symbol, the issued shares being all in the standard category.

	31.03.2026	31.03.2025
Number of shares	152.277.450	152.277.450
Nominal value per share (lei)	0,32	0,32
Price at the end of the period (lei)*	10.00	9,48
Stock exchange capitalization (lei)*	1.522.774.500	1.443.590.226
Maximum price (lei)*	10.90	9,90
Minimum price (lei)*	9.26	8,18
Result per share (lei)	0,270	0,138

*Monthly bulletin issued by the Bucharest Stock Exchange

**COMPANY STATEMENT OF PROFIT OR LOSS
FOR MARCH 31, 2026
(unless specified otherwise , all amounts are stated in thousand lei)**

	31 March 2026	31 March 2025
Revenues from sale	194.867	168.822
Other revenues	210	330
Revenues related to the inventories of products and production in progress	(5.962)	(12.800)
Revenues from production of immobilizations	295	541
Income from operating subsidiaries	4	177
Total revenues from operations	189.414	157.070
Expenses		
Material expenses	(76.811)	(63.830)
Expenses with employee benefits	(55.042)	(50.739)
Expenses with amortization of immobilizations	(6.873)	(7.304)
Net income (expenses) from adjustments regarding current assets	(321)	(7.496)
Net income (expenses) from adjustments regarding provisions	3.142	6.335
Expenses related to third party services	(8.230)	(10.369)
Other expenses	(3.833)	(552)
Total Expenses for Operations	(147.968)	(133.955)
Profit from Operations	41.446	23.115
Financial income	8.021	4.977
Financial expenses	(1.070)	(3.499)
Financial profit	6.951	1.478
Profit before tax	48.397	24.593
Tax on current and deferred profit	(7.255)	(3.536)
Net profit of the period	41.142	21.057

Indicator	31 March 2026	31 March 2025
Current Liquidity Indicator	8,49	7,60
Endebtness Ratio	0	0
Rotation of Client Debts	57 days	54 days
Rotation of Noncurrent assets	0,83	0,81
EBITDA	23,35%	18,71%

Net profit to turnover ratio	21,11%	12,47%
Net Cash	180.428 K lei	115.627 K lei

The quarterly financial results of 31 March 2026, may be consulted on the Company's website www.aerostar.ro/en/financials-results/, as well as in the pdf document attached to the IRIS's platform.

General Director,

Alexandru Filip

Financial Director,

Doru Damaschin