2026 Q3 Report

	UM	30.09.2024	30.09.2025	30.09.2024
Registered capital	thousand lei	48.729	48.729	48.729
Turnover	thousand lei	529.678	438.986	419.510
- Export sales	thousand lei	442.795	381.298	340.334
The effective number of personnel	no.	1.950	1.879	1.876
Gross profit	thousand lei	130.884	82.437	67.166
Net profit	thousand lei	111.437	70.820	58.814
Cash - flow	thousand lei	365.934	300.835	259.289
General liquidity	-	9,53	9,90	8,11
Expenses for investments from company sources	thousand lei	10.202	9.743	22.168

'AEROSTAR' SHARES (ARS)

The main caracteristics of the real estate values issued: 152.277.450 shares, nominative, ordinary, of equal value, paid integrally, issued in dematerialized form and highlighted by registration in the Register of Shareholders.

This is managed by the S.C. Depozitarul Central S.A. Bucureşti.

The issuer AEROSTAR S.A. Bacău is registeres with the following data: Individual Identification Number 950531, ISIN ROAEROACNOR5 code, ARS stock exchange symbol, the issued shares being all in the standard category.

	30.09.2026	30.09.2025
Number of shares	152.277.450	152.277.450
Nominal value per share (lei)	0,32	0,32
Price at the end of the period (lei)*	16,90	9,38
Stock exchange capitalization (lei)*	2.573.488.905	1.428.362.481
Maximum price (lei)*	19,80	9,90
Minimum price (lei)*	9,26	8,18
Result per share (lei)	0,732	0,465

**Monthly bulletin issued by the Bucharest Stock Exchange*

COMPANY STATEMENT OF PROFIT OR LOSS
FOR SEPTEMBER 30, 2026
(unless specified otherwise , all amounts are stated in thousand lei)

	30 September 2026	30 September 2025
Revenues from sale	529.678	438.986
Other revenues	610	923
Revenues related to the inventories of products and production in progress	26.942	9.179
Revenues from production of immobilizations	478	1.053
Income from operating subsidies	145	369
Total revenues from operations	**557.853**	**450.510**
Expenses		
Material expenses	(235.798)	(180.909)
Expenses with employee benefits	(171.770)	(153.667)
Expenses with amortization of immobilizations	(19.925)	(22.076)
Net income (expenses) from adjustments regarding currents assets	(81)	(6.339)
Net income (expenses) from adjustments regarding provisions	7.933	18.041
Expenses related to third party services	(22.736)	(28.081)
Other expenses	(6.830)	(3.566)
Total Expenses for Operations	**(449.207)**	**(376.597)**
Profit from Operations	**108.646**	**73.913**
Financial income	28.017	18.858
Financial expenses	(5.779)	(10.334)
Financial profit	**22.238**	**8.524**
Profit before tax	**130.884**	**82.437**
Tax on current and deferred profit	(19.447)	(11.617)
Net profit of the period	**111.437**	**70.820**

Indicatori economico-financiari	30 September 2026	30 September 2025
Current Liquidity Indicator	9,53	9,90
Endebtness Ratio	0	0
Rotation of Client Debits	58 days	54 days
Rotation of Noncurent assets	2,22	2,07
Net profit margin on total revenue	19,02%	15,09%
Net treasury position	207.310 mii lei	147.466 mii lei

The quarterly financial results of 30 September 2026, may be consulted on the Company's website https://en.aerostar.ro/financials-results/, as well as in the pdf document attached to the IRIS 's platform.

General Director,
Alexandru Filip

Financial Director,
Doru Damaschin