

## CURRENT REPORT

Report date: 26.03.2026

Name of issuing company: Antibiotice S.A.

Headquarters: Iași, str. Valea Lupului nr. 1, zip code 707410

<https://www.antibiotice.ro>

E-mail: [relatiicuinvestitorii@antibiotice.ro](mailto:relatiicuinvestitorii@antibiotice.ro)

Telephone/fax no. : +40232 209 000 / +40372 065 633

Unique registration code in the Trade Register Office: RO1973096

No. in the Trade Register: J1991000285223

Subscribed and paid-up capital: 67,133,804 LEI

The regulated market trading on which the securities are issued: Bucharest Stock Exchange

Number of shares: 671,338,040

Number of votes: 671,338,040

Main characteristics of the securities issued by the company: nominative shares, nominal value: 0.10 lei

Important event to be reported:

## CONVENING NOTICE OF THE ORDINARY AND EXTRAORDINARY GENERAL MEETINGS OF SHAREHOLDERS

Taking into account the provisions of art. 117 of Law no. 31/1990, as well as art. 16 of the company's Articles of Association, correlated with those of art. 186 of ASF Regulation no. 5/2018, The Antibiotice's Management Board, gathered in session held on 25.03.2026, convenes the **Ordinary General Meeting of Shareholders** on 29.04.2026, at 10<sup>00</sup> a.m. and the **Extraordinary General Meeting of Shareholders** at 12<sup>00</sup> a.m., at the company's headquarters in Iași, 1 Valea Lupului St., with the following agenda:

### I. Ordinary General Meeting of Shareholders

1. Approval of the Management Report as of 31.12.2025.
2. Approval of the 2025 Financial Statements based on the Management Report and Statutory Auditor's Report.
3. Approval of the distribution of net profit for the financial year 2025, setting the gross dividend per share and establishing the payment date starting from 21.10.2026.
4. Approval of the 2025 Remuneration Report.
5. Approval of the Assessment Report of the Management Board for the fiscal year 2025.
6. Approval of the discharge of the administrators, for the activity carried out in the financial year 2025, based on the reports presented.

7. Approval of the recording of unclaimed and uncollected dividends for the financial year 2021 as income.
8. Approval of the payment of the executive administrator's variable remuneration for for the fiscal year 2025, according to art. 37, para. 3 of GEO no. 109/2011.
9. Approval of the amount of the executive administrator's variable remuneration for the fiscal year 2026, according to art. 37, para. 4 of GEO 109/2011.
10. Appointment of the statutory auditor Deloitte Audit SRL and signing of the statutory audit contract of the financial statements for the financial years 2026, 2027, 2028, as well as the contract for ensuring sustainability reporting for the financial years 2026, 2027, 2028.
11. Approval of 02.10.2026 as the registration date to identify the shareholders affected by the decisions adopted, in accordance with the provisions of art. 87 of Law 24/2017 on issuers of financial instruments and market operations, and to establish 01.10.2026 as ex-date.

## II. Extraordinary General Meeting of Shareholders

1. Ratification of the Management Board's Decision no. 1 /27.02.2026 regarding the approval of the following credit facilities, whose cumulative value does not exceed 20% of the value of the company's assets (20% of total fixed assets, less receivables) set as the maximum limit according to art. 44 of the company's Articles of Association:
  - a. Raising the value of the Global Operating Limit from Transilvania Bank SA with the amount of 10,700,000 Ron, from 35,000,000 Ron to 45,700,000 Ron, extension of its current maturity until the date of 30.06.2027, establishment of guarantees in favor of the Transilvania Bank SA, respectively of the movable mortgage over present and future receivables and the balances of current accounts and sub-accounts opened by ANTIBIOTICE SA to Transilvania Bank SA, with registration in the National Register of Movable Publicity (RNPM) and appointment of Mr. Ioan NANI, as General Director of Antibiotice SA, to negotiate/agree and sign the credit documentation.
  - b. Contracting an Investment Credit Facility in value of 8,370,000 Eur with Transilvania Bank SA, for a 10-year period, provision of guarantees in the favor of Transilvania Bank SA, respectively, respectively of the movable mortgage over present and future receivables and the balances of current accounts and sub-accounts opened by ANTIBIOTICE SA to the Transilvania Bank SA, with registration in the National Register of Movable Publicity (RNPM) and appointment of Mr. Ioan NANI, as General Director of Antibiotice SA, to negotiate/agree and sign the credit documentation.
2. Approval of the increase in the values of the following credit facilities, as follows:
  - a. Raising the value of the Global Operating Limit from Transilvania Bank SA with the new maturity/due date on 30.06.2027, with the amount of 19,300,000 Ron, from 45,700,000 Ron to 65,000,000 Ron, establishment of guarantees in favor of the Transilvania Bank SA, respectively of the movable mortgage over present and future receivables and the balances of current accounts and sub-accounts opened by ANTIBIOTICE SA to Transilvania Bank SA, with registration in the National Register of Movable Publicity (RNPM) and appointment of Mr. Ioan NANI, as General Director of Antibiotice SA, to negotiate/agree and sign the credit documentation (credit agreement, guarantee agreements, as well as any other necessary

- applications, forms or declarations). Thus, all the financing documents signed/to be signed by the person authorized to carry out this decision will be assumed by Antibiotice SA.
- b. Raising the amount of the Investment Credit Facility, for a 10-year term, in value of 8,370,000 Eur, with the sum of 58,630,000 Eur until the value of 67,000,000 Eur, establishment of guarantees in favor of the Transilvania Bank SA, respectively of the movable mortgage over present and future receivables and the balances of current accounts and sub-accounts opened by ANTIBIOTICE SA to Transilvania Bank SA, with registration in the National Register of Movable Publicity (RNPM) and appointment of Mr. Ioan NANI, as General Director of Antibiotice SA, to negotiate/agree and sign the credit documentation (credit agreement, guarantee agreements, as well as any other necessary applications, forms or declarations). Thus, all the financing documents signed/to be signed by the person authorized to carry out this decision will be assumed by Antibiotice SA.
  3. Approval of the increase of the multi-currency, multi-product, cash and non-cash credit facility, contracted with the UniCredit Bank SA, from 15,000,000 RON to 91,500,000 RON.
  4. Approval/maintenance of the guarantee for the above-mentioned facility in the amount of 91,500,000 RON that will be contracted with UniCredit Bank SA with the following:
    - a) Mortgage on the current and future accounts opened by Antibiotice SA to UniCredit Bank SA.
  5. Approval of the authorization of Mr. Ioan Nani, General Director, to sign , on behalf of Antibiotice SA, all the acts/documents/credit contracts and their accessories, necessary and related to the contracting and implementation of the credit facility in a total amount of 91,500,000 RON from UniCredit Bank SA, as well as all subsequent addenda related to the credit documents/contracts and accessories related to this credit.
  6. Approval of the renewal of Mr Ioan Nani's mandate, as General Director, to sign individually, on behalf of the Company, any addenda to the agreements in force, movable and/or immovable mortgage agreements and the related addenda, requests for drawdown/repayment, applications for the issuance of letters of guarantee and for the opening of letters of credit in the relationship with UniCredit Bank S.A.

The shareholders registered at the reference date can exercise their right to attend and vote at general meeting directly, by mail or by a representative with special or general power of attorney, according to the article 105 para. 7, of Law 24/2017 on issuers of financial instruments and market operations. The access of shareholders is allowed based on the identity card, special or general power of attorney, special power of attorney authenticated or mandate, for the legal representatives.

The original vote by mail form together with a copy of the identity card for the individual shareholders or any document certifying the capacity of legal representative for the corporate shareholders or statement of accounts shall be sent to the company headquarters until 27.04.2026, 10<sup>00</sup> a.m.

In accordance with the art. 105 para. (23<sup>3</sup>) of Law no. 24/2017 on the issuers of financial instruments and market operations and by applying the provisions of para. (23<sup>1</sup>), the "abstention" position adopted by a shareholder regarding the items on the agenda of the General Meeting of Shareholders does not represent an expressed vote.

Starting with 27.03.2026, the special or general power of attorney, the mail voting form, the draft resolutions, as well as the materials and documents which will be the subject of deliberations will be available both in Romanian and English at the company's headquarters (Investor Relations - phone number: +40372.065.570/+40372.065.572/+40372.065.583, fax: +40372.065.633, e-mail: [relatiicuinvestitorii@antibiotice.ro](mailto:relatiicuinvestitorii@antibiotice.ro)) and on our company website

([www.antibiotice.ro/en/investors/financial-information/archive-of-the-general-meeting-of-shareholders/OGMS & EGMS 29/30.04.2026](http://www.antibiotice.ro/en/investors/financial-information/archive-of-the-general-meeting-of-shareholders/OGMS & EGMS 29/30.04.2026)).

Until 27.04.2026, 10<sup>00</sup> a.m., the special or general power of attorney shall be submitted in original form, either in English or Romanian language, accompanied by a copy of the identity card or registration certificate of the shareholder represented, at the company's headquarters or sent via e-mail, with extended electronic signature. In the event that a shareholder mandates a credit institution which provides custody services, to attend and vote in the general meetings, only the original special power of attorney is needed accompanied by an original affidavit issued by the credit institution (according to the article 207 of the FSA Regulation no. 5/2018 on issuers of financial instruments and market operations).

One or more shareholders representing, individually or together, at least 5% of the Company's share capital has/have the right:

- a) to introduce new items on the agenda of the General Meetings of Shareholders accompanied by a justification or by draft resolutions proposed for approval by the General Meetings of Shareholders;
- b) to submit draft resolutions for new items included or proposed to be added on the agenda of the General Meetings of Shareholders.

The rights specified under the letters a and b can only be exercised in writing, the formulated proposals to be sent by courier services or by electronic means. Shareholders can exercise the rights specified under the letters a and b within 15 days from the date of publication of the Convening Notice in the Official Gazette of Romania.

In cases where the exercise of the right provided for in letter a) determines the modification of the agenda of the General Meeting already communicated to the shareholders, the company will make available a revised agenda, using the same procedure as that used for the previous agenda, before the reference date of the general meeting of shareholders, so that to allow the other shareholders to appoint a representative or, if applicable, to vote by mail.

The company's shareholders can ask questions regarding the items on the agenda of the General Meetings until 29.04.2026, 10<sup>00</sup> a.m., at the e-mail address: [relatiicuinvestitorii@antibiotice.ro](mailto:relatiicuinvestitorii@antibiotice.ro).

In all the above cases, with the exception of the special or general power of attorney granted by a shareholder to a credit institution which provides custody services, the legal entity shareholders prove their legal representative status, with the legal representative's identity card together with an ascertaining certificate issued by the Trade register, or any other document issued by a competent authority in the State where the shareholder is legally registered, which certifies the capacity of legal representative. The documents will be presented in original or in copy conforming to the original. The ascertaining certificate or the equivalent document attesting the legal representative capacity of the legal entity shareholder will be issued no later than 30 days before the date of the General Meeting of Shareholders. These documents certifying the capacity of legal representative drawn up in a foreign language, other than English, will be accompanied by a translation in Romanian or in English made by an authorized translator, without being legalized or apostilled (Art. 194 of Regulation 5/2018 on issuers of financial instruments and market operations).

In accordance with Art. 198 and art. 199 of Regulation 5/2018 on issuers of financial instruments and market operations, in the case of shareholders who ask questions or make proposals to complete the agenda, they can attest their identity also by submitting the account statement which proves the shareholder status as well as the number of shares held, issued by the central depository or, as the case may be, by the indirect participants who provide custody services (according to art. 146 paragraph 4<sup>1</sup> of Law no. 297/2004).

More detailed information on shareholders rights can be accessed on the company's website ([www.antibiotice.ro](http://www.antibiotice.ro)).

At these General Meetings of Shareholders, all the shareholders registered in the Shareholders Register by the end of 17.04.2026, established as reference date are entitled to attend and vote.

If the statutory quorum is not met for the validity of the deliberations at the first call, the General Meetings shall be rescheduled for 30.04.2026, at 10<sup>00</sup> a.m. respectively at 12<sup>00</sup> a.m. at the same address and with the same agenda.

President of the Management Board,  
Ionuț-Sebastian IAVOR

