

**To:**

Autoritatea de Supraveghere Financiară  
*Financial Instruments and Investments Section*  
Bursa de Valori București SA

## CURRENT REPORT 2/2026

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations and ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations.

Report Date	27.02.2026
Company Name	Autonom Services S.A.
Registered Office	Str. Fermelor nr. 4, Piatra-Neamt, Neamt, Romania
Phone Number	0233229616
Registration nr. with Trade Registry	J27/280/2006
Fiscal Code	18433260
Subscribed and paid-up capital	20,000,000 RON
Market where securities are traded	BVB, Main Segment, Bonds, symbol AUT26E & AUT29E

**Important events to be reported: Publication of preliminary financial results for the financial year 2025, prior to audit and approval by the Extraordinary General Meeting of Shareholders**

In 2025, Autonom confirmed the resilience of its business model, in a year marked by economic and political volatility.

Operating revenues reached RON 938.9 million, up approximately 12% compared to 2024, driven by the balanced contribution of all business lines. Operating profit grew to RON 148.5 million (+17% vs. the prior year), reflecting commercial discipline and operational efficiency, even in an environment of cost and financing pressures.

Net profit for 2025 stood at RON 37.8 million, a level significantly impacted by foreign exchange volatility. Under applicable accounting regulations, exchange rate differences on euro-denominated liabilities are recognised immediately in the profit and loss account, without reflecting the natural hedge provided by the company's long-term contract structure, denominated in euro.

It is important to note the temporary nature of this accounting impact. Autonom's model, built on recurring revenues and long-term euro-denominated contracts, provides a natural protection against currency volatility, and the negative effects driven by exchange rate movements are expected to be recovered over the medium term.

The preliminary financial report is available on the company's website, in the Investors section.

The teleconference will take place on March 4th, starting at 16:00. To register, please complete the form available [here](#). The registration deadline is March 4th, 2026, at 13:00. After the registration process is completed, at 13:00, you will receive an email with the necessary information to access the Zoom session.

**Mihaela Angela Irimia**

President of the Board of Directors

Preliminary statement of profit or loss

- preliminary unaudited -

*All amounts are in RON, unless specified otherwise*

	2025	2024	2023
Operating lease income	393,838,408	334,806,159	257,647,297
Additional services revenue	145,666,261	123,832,415	121,245,787
Rent-a-car income	126,163,571	116,286,157	120,736,954
Income from sale of vehicles	7,401,957	27,779,236	36,570,496
Income from sale of cars from rental fleet and rental equipment	207,018,841	192,193,076	160,575,522
Other operating income	58,841,003	46,493,903	32,169,193
<b>Total operating income</b>	<b>938,930,041</b>	<b>841,390,946</b>	<b>728,945,248</b>
Fleet expenses	(177,406,943)	(165,963,193)	(139,059,651)
Cost of vehicles sold	(7,354,263)	(26,660,599)	(34,204,628)
Cost of cars from rental fleet sold and rental equipment	(174,020,696)	(145,597,689)	(117,238,990)
Employee benefits expense	(81,512,984)	(74,374,396)	(61,509,129)
Administrative expenses	(8,237,804)	(8,838,052)	(7,636,493)
Depreciation, amortization and impairment of rental fleet and equipment assets, net of cars from rental fleet	(265,535,713)	(218,184,692)	(197,827,028)
Depreciation, amortization and impairment of other non-current assets	(20,820,284)	(29,474,563)	(25,815,271)
Other operating expenses	(46,896,245)	(40,478,076)	(38,271,596)
Other (losses) / gains – net	(8,678,397)	(5,034,521)	(8,714,643)
<b>Total operating expenses</b>	<b>(790,463,329)</b>	<b>(714,605,781)</b>	<b>(630,277,430)</b>
<b>Operating profit</b>	<b>148,466,711</b>	<b>126,785,165</b>	<b>98,667,818</b>
Finance costs	(113,437,870)	(72,672,323)	(64,769,085)
Finance income	7,203,374	7,965,598	5,825,787
Income tax expense	(4,421,249)	(2,897,975)	(9,686,787)
<b>Profit for the period</b>	<b>37,810,966</b>	<b>59,180,465</b>	<b>30,037,733</b>

Preliminary statement of financial position

- preliminary unaudited -

*All amounts are in RON, unless specified otherwise*

	31 decembrie 2025	31 decembrie 2024	31 decembrie 2023
<b>Assets</b>			
<b>Non current assets</b>	<b>1,893,793,385</b>	<b>1,647,968,383</b>	<b>1,329,968,302</b>
Intangible assets	140,322	258,453	350,259
Rental fleet	1,162,044,423	967,621,096	734,973,587
Right-of-use assets	635,473,849	613,849,092	552,578,475
Property, plant and equipment	14,906,425	5,219,361	1,761,689
Investment properties	0	1,935,427	2,017,675
Trade and other receivables LT	623,633	539,019	532,317
Loans to related parties	80,604,734	58,545,935	37,754,299
<b>Current assets</b>	<b>273,177,447</b>	<b>277,559,951</b>	<b>251,267,982</b>
Inventories	60,170,372	19,992,017	14,908,659
Trade receivables	80,999,895	52,156,344	64,430,340
Other receivables and current assets	27,502,802	9,895,451	10,446,015
Prepayments	14,611,071	1,877,732	1,329,956
Cash and cash equivalents	89,893,308	193,638,406	160,153,012
<b>TOTAL ASSETS</b>	<b>2,166,970,832</b>	<b>1,925,528,334</b>	<b>1,581,236,284</b>
<b>Equity and liabilities</b>			
<b>Equity</b>			
Share capital	100,000,000	20,000,000	20,000,000
Other capital reserves	90,740,467	74,168,533	52,735,661
Retained earnings	123,639,449	182,400,417	144,652,824
<b>Total equity attributable to the owners</b>			
Non-controlling interests			
<b>Total equity</b>	<b>314,379,917</b>	<b>276,568,951</b>	<b>217,388,486</b>
<b>Non-current liabilities and provisions</b>	<b>986,623,882</b>	<b>1,164,745,488</b>	<b>967,506,031</b>
Interest-bearing loans and borrowings	417,097,704	379,644,987	248,070,741
Bonds	151,876,650	386,285,140	337,034,516
Lease liabilities	358,485,299	342,722,221	326,185,573
Trade and other payables	4,278,225	3,904,849	6,329,031
Deferred revenue	27,387,309	27,031,678	20,774,083
Deferred income tax liability	27,498,695	25,156,613	29,112,086
<b>Current liabilities</b>	<b>865,967,033</b>	<b>484,213,896</b>	<b>396,341,767</b>
Interest-bearing loans and borrowings	308,244,955	245,781,816	167,538,097
Lease liabilities	193,979,700	178,035,030	162,513,515
Bonds	244,505,034	-	-
Trade and other payables	101,554,624	44,193,664	50,194,840
Provisions	582,863	582,863	582,863
Deferred revenue	17,099,857	15,620,522	15,512,452
<b>Total liabilities</b>	<b>1,852,590,915</b>	<b>1,648,959,384</b>	<b>1,363,847,798</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>2,166,970,832</b>	<b>1,925,528,334</b>	<b>1,581,236,284</b>

