



Unaudited preliminary financial results at 31 December 2025

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Share capital 98.537.535 lei, fully subscribed and paid-up, RO341563, J40/199/5.02.1991
Account RO26 BRDE 441 SV 28095 174410 BRD Decebal Branch





STATEMENT OF INDIVIDUAL COMPREHENSIVE INCOME
on 31 December 2025

(all amounts are expressed in LEI, unless otherwise specified)

	For the 12-month period ended on	
	31 December 25	31 December 24
Income from sales	319,334,682	286,771,613
Other operating income	11,099,327	419,065
Changes in inventories	4,145,327	2,785,160
Raw materials, consumables and goods	(50,176,083)	(47,693,755)
Personnel expenses	(58,681,804)	(51,913,220)
Depreciation	(18,475,814)	(16,893,089)
Other operating expenses	(101,142,993)	(95,356,747)
Operating profit/(loss)	106,102,642	78,119,027
Financial income	9,101,552	6,408,373
Financial costs	-	-
Profit/(loss) before tax	115,204,194	84,527,400
Corporate tax expenses	(14,387,607)	(10,130,433)
Profit/(Loss)	100,816,587	74,396,967
Other comprehensive income elements		
Reassessment of tangible assets	-	-
Deferred tax related to reassessment	-	-
Total comprehensive income	100,816,587	74,396,967

STATEMENT OF INDIVIDUAL FINANCIAL POSITION
on 31 December 2025

(all amounts are expressed in LEI, unless otherwise specified)

Active	31 December 25	31 December 24
Tangible assets	194,143,591	199,170,107
Investment property	23,598,383	12,777,700
Intangible assets	1,907,302	1,218,765
Other fixed assets	9,095	9,095
Deferred tax	10,579,128	13,829,393
Non-current assets	230,237,499	227,005,060
Inventories	63,674,467	53,171,622
Trade receivables and similar	170,232,543	151,460,706
Term bank deposits	55,000,000	62,000,000
Cash and cash equivalents	115,246,135	61,843,963
Current assets	404,153,145	328,476,291
TOTAL ASSETS	634,390,644	555,481,351
Debts		
Trade and other payables	79,134,746	69,363,224
Contractual debts	-	1,130,308
Subsidies for short-term investments	51,875	51,875
Other provisions	5,019,668	5,091,352
Current debts	84,206,289	75,636,759
Long-term debts	1,134,198	1,012,510
Subsidies for long-term investments	518,750	570,625
Long-term debts	1,652,948	1,583,135
	85,859,237	77,219,894
TOTAL DEBTS	548,531,407	478,261,457

Capital social si rezerve	31 December 25	31 December 24
Capital social	98,537,535	98,537,535
Actiuni proprii	(813)	(813)
Prime legate de emitere/ rascumparare actiuni proprii	(173,154)	(173,154)
Rezerve din reevaluare	10,622,423	10,622,424
Rezerve	23,350,438	23,350,438
Rezultat reportat	315,378,391	271,528,060
Rezultat curent	100,816,587	74,396,967
Repartizarea profitului	-	-
TOTAL CAPITALURI	548,531,407	478,261,457

FINANCIAL INDICATORS
on 31 December 2025

(all amounts are expressed in LEI, unless otherwise specified)

CAPITAL PROFITABILITY AND RETURN

31 December 2025

Efficiency of available capital

Profit before interest and tax (A)	106,102,642
Share capital (B)	550,184,355
A/B	19.28%

Equity efficiency

Net profit (A)	100,816,587
Own capital (B)	548,531,407
A/B	18.38%

Operational profit rate

Profit before interest and tax (A)	106,102,642
Operating income (B)	334,579,336
A/B	31.71%

Net profit rate

Net profit (A)	100,816,587
Total incomes (B)	343,680,888
A/B	29.33%

Rate of total assets

Profit before interests and tax (A)	106,102,642
Total assets (B)	634,390,644
A/B	16.73%

SOLVENCY

31 December 2025

Debt rate

Total obligations (A)	85,859,237
Total assets (B)	634,390,644
A/B	13.53%

Rate of financial autonomy

Equity (A)	548,531,407
Total assets less net current debts (B)	550,184,355
A/B	99.70%

FINANCIAL INDICATORS
on 31 December 2025

(all amounts are expressed in LEI, unless otherwise specified)

LIQUIDITY AND WORKING CAPITAL

31 December 2025

General liquidity rate

Current assets	404,153,145
Current obligations	84,206,289
(A/B)	4.80

Rapid liquidity rate

Current assets	404,153,145
Inventories	63,674,467
Current obligations	84,206,289
(A-B)/C	4.04

Customer collection period

Trade receivables without VAT(A)	134,172,330
Net turnover (B)	319,334,682
(A/B) * 360 days	151

Period of inventory immobilisation

Inventories of finished products and goods (A)	94,926,008
Net turnover (B)	319,334,682
(A/B) * 360 days	107

Period of suppliers' payment

Suppliers (A)	53,332,694
Material expenditures and from the outside (B)	175,684,195
(A/B) * 360 days	109

Andrei Hrebenciuc
B,D, Chairman

Monica Claudia Dobrisan
Chief Accountant