BUCHAREST STOCK EXCHANGE

Evolution of the main Individual and Group financial indicators in the first half of 2026

BVB Individual

First half of the year with record financial results, marked by new all-time highs, intense trading activity supported by high market liquidity and increased investor interest.

Operating revenues increased significantly to RON 28.75 million, +61% compared to H1 2025, directly impacted by trading revenues (+88% y/y) as a result of a favorable market evolution reflected in increased trading volumes, new funding rounds and high investor interest. The growth is also supported by revenues from issuer fees, market data and IT services.

Operating expenses in amount of RON 15.43 million, +8% vs H1 2025, base effect from the personnel scheme completion in order to cover the operational needs, but also of the salary adjustments made during 2025.

Operating profit in the first 6 months of 2026 reaches **RON 13.32 million, +280% compared to H1 2025**, with an operating margin of 46%.

Financial result – profit of RON 5.88 million, mainly represented by dividend income from DC in amount of RON 4.97 million.

Net profitability in H1 2026 reaches a record level of RON 17 million, marking the best first semester in BVB's history.

BVB Group

BVB Groups's profitability improved significantly following financial results above expectations achieved by the trading and post-trading segments, their net profit exceeding RON 22 million.

The result supports operating expenses recorded by CCP.RO subsidiary, which is in process of preparing the operational launch.

Operating revenues reached RON 54.97 million, an advance of 48% y/y, driven by the trading segment and supported by the post-trading and registry segments amid the increase in the capitalization of the companies listed at BVB and the volume of operations performed.

Operating expenses of RON 41.28 million, up 10% or RON 3.58 million vs H1 2025, mainly determined by the completion of the personnel scheme and salary adjustments at Group level.

Operating profit of RON 13.69 million, compared to a loss of RON 0.49 million in H1 2025, directly impacted by the favorable evolution of operating revenues.

Financial result – profit of RON 4.3 million, +90% vs H1 2025 represented mainly by interest income.

BVB Group's net profit in H1 2026 of RON 13.8 million, a significant increase compared to RON 1.48 million recorded in H1 2025.