To: *Bucharest Stock Exchange*
Romanian Financial Supervisory Authority

CURRENT REPORT 36/2026

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Date of report	**27.11.2026**
Name of the Company	**CRIS-TIM FAMILY HOLDING S.A.**
Registered Office	**661 Gării Street, Filipeștii de Pădure Commune, Filipeștii de Pădure Village, Prahova County**
Phone	**+40 754 908 742**
Email	**investors@cristim.ro**
Registration no. with Trade Registry	**J2000000991296**
Fiscal Code	**13533870**
Subscribed and paid share capital	**RON 80,600,000**
Total number of shares	**80,600,000**
Symbol	**CFH**
Market where securities are traded	**Bucharest Stock Exchange, Main Market, Premium Tier**

Important events to be reported: Completion of the acquisition of Via Trend Ready Meals S.R.L. and indirect acquisition of Snack 4U Concept S.R.L.

The management of CRIS-TIM FAMILY HOLDING S.A. (hereinafter referred to as the "Company") informs investors that, on 27 November 2026, the Company completed the acquisition from Brainfly Ltd. of 100% of the share capital of Via Trend Ready Meals S.R.L. ("Via Trend"), which wholly owns Snack 4U Concept S.R.L. ("Snack 4U"). The transaction was announced in Current Report no. 28/2026 of 2 October 2026.

Following completion, the Company owns 100% of Via Trend directly and 100% of Snack 4U indirectly. The price paid at completion for the shares in Via Trend was EUR 20,871,441. In addition, as part of the transaction, the Company took over, by way of assignment, the loan granted to Via Trend by its former shareholder, for an assignment price of EUR 9,382,931, corresponding to the outstanding loan balance at the completion date.

Via Trend is the Company's main competitor in the ready-meals category, with a similar product portfolio and a comparable revenue base in this category. Snack 4U is the largest sandwich producer in Romania. The two companies manufacture both branded products, including Daniela's, Paparude and Snack 4U, and private-label products for retail chains. Via Trend and Snack 4U currently operate two facilities, in Moara Domnească, Ilfov County, and in Bucharest, and the transaction also includes a third facility, located in Pietroasele, Buzău County. Covering more than 7,000 square meters, the

Pietroasele facility is a newly built, modern plant that has so far been used only to a limited extent, which is one of the main advantages of the transaction.

By bringing together two of the leading businesses in the category, the Company significantly strengthens its position as Romania's largest ready-meals producer and expands into the sandwich segment. The Company already produces an important share of the ingredients used in sandwich recipes, and combining these capabilities with Snack 4U's expertise creates opportunities for product innovation, greater control over the supply chain and operational efficiencies. At the same time, Cris-Tim's nationwide distribution network can help expand the availability of the acquired companies' products.

According to the prospectus for the IPO and admission to trading of the Company's shares (available **HERE**), the capital expenditure plan for 2025–2030 provided for approximately RON 121 million for the ready-meals segment and other investment projects, including the construction of a new ready-meals production facility that would also have capacity for sandwiches. Through the acquisition, the group takes over a newly built, modern production facility comparable in size to the one envisaged, removing the need to build a new plant. This allows the Company to avoid a significant part of the planned investment and to accelerate the expansion of its ready-meals and sandwich capacity. The Company's objective is to reorganize the group's entire ready-meals production capacity so that it benefits from the Pietroasele facility, once the necessary adaptation works have been carried out. In this context, the Company will reassess the investments planned to expand these categories, to make full use of the acquired infrastructure and avoid duplicating investment. Once this assessment is complete, the Company will inform investors of the investments it intends to make and their estimated timetable.

From a financial reporting perspective, the results of Via Trend and Snack 4U will be included in the group's consolidated financial statements from the completion date. As the acquisition was completed towards the end of the year, it does not change the Company's approved Revenue and Expenditure Budget for 2026. The financial targets communicated to investors for the year remain unchanged.

As announced in Current Report no. 28/2026, the Company also intends to integrate Via Trend and Snack 4U through a merger by absorption into the Company, subject to the relevant corporate approvals and applicable legal procedures. The Company will inform investors of the timetable and details of the merger as these are established.

Completion of the acquisition marks an important step in delivering the growth strategy presented to investors at the time of the IPO. With an expanded brand portfolio and production capacity, together with Cris-Tim's nationwide distribution network, the group has a stronger platform for product development and for capturing growth opportunities in both ready meals and sandwiches.

Razvan Furtuna

CFO