



To

FINANCIAL SUPERVISORY AUTHORITY - Financial Instruments and Investments Sector
BUCHAREST STOCK EXCHANGE - Regulated market

CURRENT REPORT

According to FSA Regulation no. 5/2018 (Appendix 13) on issuers and operations with securities

Report date:	21 st May 2026
Name of the issuing company:	COMPA S.A. Sibiu
Social headquarters:	Sibiu, No.8, Henri Coandă Street, Postal Code 550234
Phone/fax number:	+40269 237 878; + 40269 237 770
VAT no :	RO 788767
Order Number in the Trade Register:	J1991000129321
Share capital:	RON 21.882.103,8
Regulated market on which the issued securities are traded:	Bucharest Stock Exchange – Standard
Category (symbol CMP)	
LEI Code	315700EXV87GJDVUUA14

IMPORTANT EVENTS TO REPORT

Listing of important events that have occurred in connection with the company and that may, have or will have a significant impact on the price of securities or on the holders of securities.

Such important events are, without being limited to, the following:

...

e) **OTHER EVENTS:** Errata regarding the Report published on 15.05.2026 through which the publication of the Report containing the individual and consolidated financial statements for Q1 2026 is announced. Thus, the Report announcing the publication of the Report containing the individual and consolidated financial statements for Q1 2026, contains, due to a regrettable mistake, erroneous values of the Economic and Financial indicators recorded by Compa on 31.03.2026, at the consolidated level and does not contain the Economic and Financial indicators recorded by Compa on 31.03.2026, at the individual level.

We would like to point out that in the Report containing the Financial Statements as of 31.03.2026, the values of the Economic and Financial Indicators are correct, both at the individual and consolidated levels. The error only exists in the Report announcing the publication of the Report on the financial statements for the first quarter of 2026

We present below the correct values of the Economic and Financial Indicators as of 31.03.2026:

Economic and Financial Indicators registered by Compa at 31.03.2026.

A. BETWEEN 01.01.2026-31.03.2026 COMPA REGISTERS THE FOLLOWING ECONOMIC AND FINANCIAL INDICATORS AT SEPARATE LEVEL.

1. The main balance sheet elements



INDICATOR NAME	31/03/2026	31/03/2025	% 31.03.2026/31.03.2025
FIXED ASSETS	400,267,750	428,119,558	93.49
CURRENT ASSETS	269,573,249	221,860,845	121.51
DEBTS LESS THAN ONE YEAR	115,237,944	103,579,631	111.26
DEBTS LONGER THAN ONE YEAR	39,848,128	30,297,086	131.52
CAPITAL AND RESERVES	514,754,927	516,103,686	99.74

2. The main elements of the overall result

INDICATOR NAME	31/03/2026	31/03/2025	% 31/03/2026 vs. 31.03.2025
TURNOVER	138,434,880	128,647,318	107.61
GROSS PROFIT	724,502	-1,945,594	-37.24
NET PROFIT	108,054	-3,685,034	-2.93

3. The main economic financial indicators

INDICATOR NAME	31/03/2026	31/03/2025	% 31/03/2026 vs. 31.03.2025
CURRENT LIQUIDITY (current assets/current debts)	2.34	2.14	109.35
DEGREE OF INDEBTEDNESS (borrowed capital/comitted capital)	7.00%	6.00%	116.67
ROTATION RATE OF FLOWS -CUSTOMERS	85.89	68.28	125.79
ROTATION RATE OF FIXED ASSTES	0.35	0.30	116.67
New investments	2,593,505	7,742,754	33.50
EBITDA	12,425,102	10,018,619	124.02

B. BETWEEN 01.01.2026-31.03.2026 COMPA REGISTERS THE FOLLOWING ECONOMIC AND FINANCIAL INDICATORS AT CONSOLIDATED LEVEL.

1. The main balance sheet elements :

INDICATOR NAME	31/03/2026	31/03/2025	% 31/03/2026 vs. 31.03.2025
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FIXED ASSETS	448,502,195	478,818,609	93.67
CURRENT ASSETS	276,521,620	228,185,448	121.18
DEBTS LESS THAN ONE YEAR	121,745,744	113,404,125	107.36
DEBTS LONGER THAN ONE YEAR	93,625,791	83,627,311	111.96
CAPITAL AND RESERVES	509,652,280	509,972,621	99.94

2. The main elements of the overall results

INDICATOR NAME	31/03/2026	31/03/2025	% 31/03/2026 vs. 31.03.2025
TURNOVER	144,740,387	134,102,351	107.93
GROSS PROFIT	883,430	-2,683,958	-32.92
NET PROFIT	218,603	-4,457,418	-4.90

3. The main economic financial indicators

INDICATOR NAME	31/03/2026	31/03/2025	% 31/03/2026 vs. 31.03.2025
CURRENT LIQUIDITY (current assets/current debts)	2.27	2.01	112.94
DEGREE OF INDEBTEDNESS (borrowed capital/comitted capital)	0.16	0.14	114.29
ROTATION RATE OF FLOWS -CUSTOMERS	90.92	46.31	196.33
ROTATION RATE OF FIXED ASSTES	0.29	0.28	103.57
New investments	2,675,925	7,830,823	34.17
EBITDA	12,988,385	8,661,474	149.96

The report for the Q1 of the year 2026 – separate and consolidated – is not audited can be consulted in the link below, on the website www.compa.ro at Investor Relations / Legal Reports / 2026 section and on the issuer's profile on the website Bucharest Stock Exchange, www.bvb.ro , CMP symbol.

President of the Board,
Ioan DEAC

Vicepresident Of the Board & CFO
Mihaela DUMITRESCU

