

**Current report**  
**According to the regulation A.S.F. no. 5/2018**

Date of report: 27.02.2026  
Name of the company: S.C. CONTED S.A.  
Head office: Dorohoi, 1 Decembrie Street, No. 8, Botoşani County  
Number in the trade registry: J1991000107079  
Tax identification number: RO 622445  
Share capital subscribed: 2,284,360.06 RON  
Trade Market: B.V.B. standard category

Important events to report: **Preliminary financial results at 31st of December 2025**

The company presents the main indicators achieved in 2025 according to the International Standards of Financial Report. The currency for financial reporting is leu.

The situation preliminary of the financial position, the situation preliminary of the profit or the loss and other elements of the global result, components of the individual financial situations ended at 31st of December 2025 comprise information from the accounting records corresponding to the end of the financial year of reporting and the end of the financial year previous to the one of reporting.

From the analysis of the presented elements compared to the same period of time of the previous year 2024 are seen the following situations:

From the situation of the financial position, it was seen a decrease of the **fixed assets** with 10.07% and increase **the current assets** with 8.93%. The balance of the debts in total assets was 49.36%, and in this period of time, the own capitals oscillated between 52.26% and 50.64% from the total of assets.

The company's **turnover** afferent to 2025 is of 26,966,957 lei from which 26,254,999 lei export and 711,958 lei internal, compared to 2024 when we recorded 32,515,092 lei, from which 31,532,461 lei export and 982,631 lei internal. In its structure, the turnover was achieved mainly by the sale of own production in a proportion of 97%. The value of the export sales in 2025 represents 97.36%, and the value of the internal sales represent 2.64% from the turnover.

The turnover registered in 2025 in the amount of 26,966,957 lei decreased by 17.06% compared to 2024. The decrease of the turnover is mainly due to the fact that the purchase of the raw materials has decreased and we are more selling CMT than ready made products.

**The volume of total income** achieved was to the amount of 27,666,616 lei, representing an decrease by 13.88% as against the total income obtained in 2024 to the amount of 32,126,247 lei. **The volume of total expenses** to the amount of 27,619,198 lei has decreased by 13.62%, compared to 2024, when we recorded the amount of 31,974,916 lei. In the volume of total expenses, the staff expenses have the highest percentage of 58.40%. The staff expenses to the amount of 16,130,408 lei, have increased by 0.38%, compared to 2024 when they recorded the amount of 16,192,623 lei.

**The exploitation income** to the amount of 27,477,803 lei has decreased in 2025 by 14.37%, compared to 2024 when they recorded the amount of 32,090,669 lei as well as the **exploitation expenses**, to the amount of 27,135,015 lei have decreased by 13.82%, compared to 2024 when they recorded the amount of 31,485,566 lei.



In the total of the exploitation income, the sold production has the highest percentage, and from the exploitation expenses, the staff expenses has the highest percentage, to the amount of 16,130,408 lei, representing 59.44% from the total of the exploitation expenses.

The exploitation activity was concluded with profit to the amount of 342,788 lei, as against 2024 when we have recorded a profit to the amount of 605,103 lei.

**The financial income** to the amount of 188,813 lei comes exchange differences.

**The financial expenses** to the amount of 484,183 lei and come from interest expenses, and other financial expenses (unfavorable exchange rate differences). The financial result is a loss to the amount of (295,370) lei as against the same period of 2024 when we recorded loss to the amount of (453,772) lei.

In the financial year 2025, the company records a **profit** of 32,543 lei compared to the previous year when we recorded a **profit** to the amount of 128,322 lei.

At the end of 2025, the cash flow was a decreased of net cash amount of (543,130) lei, reflected in the balance of accounts at banks and house. On 31.12.2025, an increase of the average number of employees was registered, compared to the same period of 2024 year, from 339 to 344 employees.

The financial situations were drawn up according to the:

- Order 881 from 25th of June 2012 related the application by the trade companies of securities are admitted for trading on a regulated market of the International Standards of Financial Reporting;
- The International Standards of Financial Reporting (IFRS) adopted by the European Union
- The Law 82 from 24th of December 1991 of the accountancy republished and updated;
- The Order 2844 from 12th of December 2016 for the acceptance of the bookkeeping regulations according to the International Standards of Financial Reporting, applicable to the trade companies of which movable values are admitted for trading on a regulated market;

The preliminary financial statements are not audited.





# CONTEDED

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## PRELIMINARY STATEMENT OF FINANCIAL POSITION

	<u>31.12.2025</u>	<u>31.12.2024</u>
<b>Assets</b>		
Tangible assets	5,127,369	5,654,571
Intangible assets	20,666	71,265
Tangible fixed assets under construction	14,240	14,240
<b>Total Non-current Assets</b>	<b>5,162,275</b>	<b>5,740,076</b>
Inventories	8,760,095	7,054,722
Trade receivables and other receivables	7,450,342	7,249,133
Prepayments	43,146	43,565
Cash and cash equivalents	417,998	961,128
<b>Total Current Assets</b>	<b>16,671,581</b>	<b>15,308,548</b>
<b>Total Assets</b>	<b>21,833,856</b>	<b>21,048,624</b>
<b>Equity</b>		
Share capital subscribed	2,284,360	2,284,360
Other items of equity	(183,074)	(205,483)
Revaluation reserve	1,815,644	1,955,698
Legal reserve	456,661	456,661
Other reserves	4,080,948	4,080,948
Retained earnings	2,569,048	2,300,673
Year result	32,543	128,322
<b>Total Equity</b>	<b>11,056,130</b>	<b>11,001,179</b>
<b>Payables</b>		
<b>Long Term Payables</b>		
Payables regarding the deferred income tax	183,074	205,483
Debts regarding loans - credit	1,428,571	1,711,962
<b>Total Long Term Payables</b>	<b>1.611,645</b>	<b>1.917,445</b>
<b>Current Payables</b>		
Trade payables and other payables	8,922,866	7,726,640
Provisions for employee benefits	243,215	403,360
<b>Total Current Payables</b>	<b>9,166,081</b>	<b>8,130,000</b>
<b>Total Payables</b>	<b>10,777,726</b>	<b>10,047,445</b>
<b>Total Equity and Payables</b>	<b>21,833,856</b>	<b>21,048,624</b>



S.C. CONTEDED S.A. : Str. 1 Decembrie 1918, N°8 – jud. BOTOSANI- 715200 – DOROHOI ROMANIA

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**PRELIMINARY STATEMENT OF PROFIT OR LOSS AND OTHER ITEMS OF THE GLOBAL RESULT**

	<b><u>31.12.2025</u></b>	<b><u>31.12.2024</u></b>
<b>Continuos activities</b>		
Incomes	26,966,957	32,515,092
Revenue from costs of product stocks and production in progress	413,679	(491,219)
Other incomes	97,167	66,796
<b>Total Operational incomes</b>	<b>27,477,803</b>	<b>32,090,669</b>
Expenses with raw materials and consumables	5,403,702	7,402,237
Expenses with merchandise	47,667	53,540
Expenses with facilities	1,555,243	1,491,869
Expenses with salaries, social securities and other benefits	16,130,408	16,192,623
Expenses with amortization	623,426	632,879
Adjustments current asset	-	2,411
- Expenses	-	2,411
- Incomes	-	-
Adjustments for provisions	(160,145)	(186,454)
- Expenses	211,460	357,996
- Incomes	371,605	544,450
Other expenses	3,534,714	5,896,461
<b>Total Operational expenses</b>	<b>27,135,015</b>	<b>31,485,566</b>
<b>Operational activities result</b>	<b>342,788</b>	<b>605,103</b>
Financial incomes	188,813	35,578
Financial expenses	484,183	489,350
<b>Financial result</b>	<b>(295,370)</b>	<b>(453,772)</b>
<b>Result before taxation</b>	<b>47,418</b>	<b>151,331</b>
Expenses with profit tax	14,875	23,009
<b>Result continuous activities</b>	<b>32,543</b>	<b>128,322</b>
<b>Other items of the global result</b>	<b>22,409</b>	<b>22,428</b>
- Deferred income tax recognized in equity account, for the surplus realized from the revaluation reserve to the extent amortized using the asset transferred to retained earnings	22,409	22428
<b>Total global result related to the term</b>	<b>54,952</b>	<b>150,750</b>
<b>Attributable profit/loss</b>	<b>32,543</b>	<b>128,322</b>
Result per basic action	0,13	0,53
Result per diluted action	0,13	0,53

**Representative of the Chairman of the Board of Directors,  
Eng. HAMIDI HAISSAM**

**Chief Economic Office,  
Ec. Mihai Elena**

