

Synthesis report on the economic and financial indicators

1. Financial position – lei

	30.06.2026	30.06.2025	% Elements in total assets / total liabilities 2026	% Elements in total assets / total liabilities 2025	% 2026/ 2025
I. Total assets (TA) from which:	25,102,185	22,154,090	100.00	100.00	13.31
1. Fixed assets from which:	4,892,715	5,431,637	19.49	24.52	-9.92
1.1. land and landscaping	1,153,049	1,167,458	4.59	5.27	-1.23
1.2. constructions	2,232,497	2,475,856	8.89	11.18	-9.83
1.3. other fixed assets	1,492,929	1,774,083	5.95	8.01	-15.85
1.4. tangible fixed assets under construction	14,240	14,240	0.06	0.06	-
2. Current assets from which:	20,057,393	16,586,081	79.90	74.87	20.93
2.1. stocks	8,542,355	7,310,752	34.03	33.00	16.85
2.2. liabilities	11,259,406	8,898,447	44.85	40.17	26.53
2.3. cash register and bank accounts	255,632	376,882	1.02	1.70	-32.17
3. Other assets	152,077	136,372	0.61	0.61	11.52
II. Total liabilities (TP) from which:	25,102,185	22,154,090	100.00	100.00	13.31
1. Total debts from which:	13,949,140	10,851,529	55.57	48.98	28.55
1.1. with payment under one year	12,933,313	8,732,011	51.52	39.42	48.11
1.2. with payment longer than one year	914,727	1,906,240	3.65	8.60	-52.01
1.3. Provisions for employee benefits	101,100	213,278	0.40	0.96	-52.60
2. Equity	11,153,045	11,302,561	44.43	51.02	-1.32

From the comparative analysis of the balance sheet items, it was noticed a decrease by 9.92% of the fixed assets and an increase of the current assets by 20.93% compared to 2025. The weight of debt in total assets was only 55.57%, period in which equity oscillated between 51.02% and 44.43% of total assets.



S.C. CONTED S.A. : Str. 1 Decembrie 1918, N°8 – jud. BOTOSANI- 715200 – DOROHOI ROMANIA

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2. The overall result is the following:

- lei

Current no.	Overall result elements	30.06.2026	30.06.2025	2026/2025 (%)
1.	Total income	17,258,888	15,110,093	14.22
1.1.	Exploitation income, from which	17,045,134	14,961,098	13.93
1.1.1.	Sales income - turnover	17,023,478	15,164,015	12.26
1.2.	Financial income	213,754	148,995	43.46
2.	Total expenses	17,145,573	14,782,850	15.98
2.1.	Exploitation expenses, from which:	16,907,315	14,539,797	16.28
2.1.1.	Expenses related to raw materials and materials	3,299,925	2,930,969	12.59
2.1.2.	External expenses related to energy and water consumption	999,463	845,401	18.22
2.1.3.	Expenses related to staff	8,862,522	8,355,143	6.07
2.1.4.	Expenses with amortization	275,161	322,749	-14.74
2.1.5.	Other exploitation expenses	3,612,359	2,275,617	58.74
2.1.6.	Adjustments for provisions	(142,115)	(190,082)	-25.23
	Expenses	-	-	-
	Incomes	142,115	190,082	-25.23
2.2.	Financial expenses	238,258	243,053	-1.97
3.	Result gross	113,315	327,243	-65.37
3.1.	Result exploitation	137,819	421,301	-67.29
3.2.	Result financial	(24,504)	(94,058)	-73.95
4.	Current profit tax	27,604	37,065	-25.23
5.	Result net	85,711	290,178	-70.46

From the analysis of the aforementioned information, we notice a 12.26% increase in turnover and by 14.22% of revenues, compared to 2025. Compared to the same period of the previous year, expenses increased by 15.98%.

3. Cash – Flow

At the end of the period, the cash has a decrease by (162,366) lei, compared to the beginning of the reporting period. The net cash on June 30th, 2026 is recording a decrease to the amount of (121,250) lei, compared to the same period of the previous year.

lei

	30.06.2026	30.06.2025
Net cash from the exploitation activities	(150,014)	(563,106)
Net cash from the investment activities	(12,352)	(21,140)
Net cash from the financing activities	-	-
Net increase /decrease of cash and cash equivalent	(162,366)	(584,246)
Cash and cash equivalent at the beginning of the period	417,998	961,128
Cash and cash equivalent at the end of the period	255,632	376,882



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4. The overall result for the third quarter are as follow:

- lei

Current no.	Overall result elements	Trim. II 2026	Trim. II 2025	2026/2025 (%)
1.	Total income	8,874,296	8,392,705	5.74
1.1.	Exploitation income, from which	8,667,730	8,247,907	5.09
1.1.1.	Sales income - turnover	9,309,605	8,306,003	12.08
1.2.	Financial income	206,566	144,798	42.66
2.	Total expenses	8,839,755	8,103,777	9.08
2.1.	Exploitation expenses, from which:	8,688,887	7,953,673	9.24
2.1.1.	Expenses related to raw materials and materials	1,557,339	1,519,969	2.46
2.1.2.	External expenses related to energy and water consumption	432,058	403,113	7.18
2.1.3.	Expenses related to staff	4,465,385	4,599,124	-2.91
2.1.4.	Expenses with amortization	136,241	160,678	-15.21
2.1.5.	Other exploitation expenses	2,141,828	1,370,376	56.29
2.1.6.	Adjustments for provisions	(43,964)	(99,587)	-55.85
	Expenses	-	-	-
	Incomes	43,964	99,587	-55.85
2.2.	Financial expenses	150,848	150,104	0.50
3.	Result gross	34,561	288,928	-88.04
3.1.	Result exploitation	(21,157)	294,234	-
3.2.	Result financial	55,718	(5,306)	-
4.	Current profit tax	7,717	37,064	-79.18
5	Result net	26,844	251,864	-89.34

Representative of the President of the Board of Administration,

Eng. HAMIDI HAISSAM

Announcement regarding the availability of bi-annual report

S.C. CONTED S.A., having its headquarters in Dorohoi locality, str. 1 Decembrie nr. 8, Botoșani County, registered at the Trade Register Office with no. J1991000107079, sole registration code RO622445, informs that the Bi-annual report on 30.06.2026, drafted according to art. 67 of Law 24 of 21 March 2017, is available to the shareholders, investors and to the public, from 31.08.2026, on the website of the company - www.conted.ro, at the **Shareholding** section.

For additional information, call the phone number: 0231/610067, interior 106, contact: Mihai Elena. The report can be accessed at the link below:

Representative of the President of the Board of Directors,

Eng. Hamidi Haissam



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