

CONPET S.A.
No. 1-3, Anul 1848 Street, Ploiesti, 100559, Prahova, Romania
Tax Identification Number 1350020
NACE Code 4950
Registered at Prahova Trade Registry under number J1991000006291
Subscribed and paid-up share capital 28,569,842.40 RON

No. 6903/ 25.03.2026

Financial results for the period January–December 2025

CONPET SA registered, in 2025, a turnover of 545.54 mRON, higher by 2.2% YoY and lower by 1.8% as compared to the budget provisions.

On December 31st, 2025 the operating revenues increased by 1.9% compared to the same period in 2024, reaching 617.70 mRON (compared to 606.28 mRON in 2024). As compared to the budget provisions, the operating revenues decreased by 1.0%.

The operating expenses were higher by 1.3% YoY, totaling 563.85 mRON (compared to 556.80 mRON in 2024), but by 2.1% below the level provided for in the budget.

The operating profit achieved in 2025 was of 53.86 mRON, higher by 8.8% (4.37 mRON) compared to the same period of 2024. As compared to the approved budget, the profit exceeded forecast by 6.10 mRON.

The gross profit recorded an increase of 5.50 mRON (9.9%) as compared to 2024. As compared to the budget, the gross profit increased by 8.05 mRON (15.2%).

The company registered a net profit of 53.76 mRON, by 21.4% (respectively 9.49 mRON) over the budgeted level. Compared to 2024, the net profit increased by 9.0% (4.44 mRON).

Financial Results

Indicators (thousand RON)	YEAR 2025	Budget YEAR 2025	YEAR 2024	Variation % 2025/ Budget	Variation % 2025/2024	Q IV 2025	Q IV 2024	Variation % QIV 2025/2024
Net Turnover	545,540	555,785	533,618	▼ 1.8%	▲ 2.2%	123,474	131,845	▼ 6.4%
Operating Revenues	617,704	623,847	606,282	▼ 1.0%	▲ 1.9%	141,605	149,156	▼ 5.1%
Operating Expenses	563,845	576,090	556,796	▼ 2.1%	▲ 1.3%	138,488	142,981	▼ 3.1%
EBITDA	139,814	131,511	128,642	▲ 6.3%	▲ 8.7%	25,847	26,312	▼ 1.8%
Operating Profit (EBIT)	53,859	47,757	49,486	▲ 12.8%	▲ 8.8%	3,117	6,175	▼ 49.5%
Total revenues	625,307	629,363	612,666	▼ 0.6%	▲ 2.1%	143,641	150,691	▼ 4.7%
Total expenses	564,266	576,373	557,128	▼ 2.1%	▲ 1.3%	138,573	143,049	▼ 3.1%
Gross Profit (EBT)	61,041	52,990	55,538	▲ 15.2%	▲ 9.9%	5,068	7,642	▼ 33.7%
Net Profit	53,760	44,271	49,323	▲ 21.4%	▲ 9.0%	5,813	9,205	▼ 36.9%

We note that, the Financial Statements concluded on 31.12.2025 have been audited.

Director General
Jr. DUMITRACHE Mihaela - Anamaria

Economic Director
Econ. Toader Sanda