



To: The FINANCIAL SUPERVISORY AUTHORITY  
BUCHAREST STOCK EXCHANGE S.A.

### **Current report**

according to the provisions of Regulation no. 5/2018 on issuers and market operations and of Law no. 24/2017 on issuers of financial instruments and market operations

Reporting date: 05.06.2026

Company name: Chimcomplex S.A. Borzești

Address: Strada Industriilor nr. 3, Onești, județul Bacău

Fax no.: 0234.302102

Phone: 0234.302250

Unique registration code: RO960322

Registration number with the Trade Register: J1991000493044

LEI (Legal Entity Identifier): 549300FCIHJZOG56WD36

Subscribed and paid-up share capital: 304,907,851 Lei

The market on which the securities are traded: Bucharest Stock Exchange – Standard Category, symbol CRC

The event to be reported: Resolution Extraordinary General Meeting of Shareholders on 05.06.2026

#### **DECISION OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF THE COMPANY CHIMCOMPLEX SA BORZESTI dated 05.06.2026**

Art. 1. Approval of the negotiation and conclusion by Chimcomplex S.A. Borzești, as borrower, of any addenda to all and/or any of the ongoing credit facility contracts contracted from CEC Bank S.A., Garanti Bank S.A., UniCredit Bank S.A. (legal successor of Alpha Bank Romania S.A.), UBS Switzerland AG, having as object any amendments to the credit contracts, including but not limited to: extension of credit facilities, rescheduling of payments, replacement or derogation from certain contractual provisions, modification/replacement of guarantees established in favor of banks.

Following the vote cast, this item was approved with 297,914,595 votes "For", representing 100% of the votes validly cast in the meeting, respectively 97.7064% of the share capital. There were no votes against or abstentions.

Art. 2. Approval of the negotiation and conclusion by Chimcomplex S.A. Borzești, as borrower, of any additional documents to all and/or any of the contracts adjacent to the credit contracts mentioned in point 1 (if applicable), including but not limited to: movable and immovable mortgage contracts, assignment contracts; approval of the conclusion of new movable and immovable mortgage contracts in order to replace certain guarantees or re-establish the guarantee structure, in order to guarantee the fulfillment of payment obligations related to the ongoing credit facilities mentioned in point 1.

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Following the vote cast, this point was approved with 297,914,595 votes "For", representing 100% of the votes validly cast in the meeting, respectively 97.7064% of the share capital. There were no votes against or abstentions.

Art. 3. Approval of the negotiation and conclusion by Chimcomplex S.A. Borzești of an addendum to the "Intercreditor Agreement" contract, currently underway between Chimcomplex S.A. with CEC Bank S.A. and UniCredit Bank S.A. (legal successor of Alpha Bank Romania S.A.), having as its object any amendments to its provisions, if applicable, in order to carry out and/or be consistent with the operations provided for in points 1 and 2 above.

Following the vote cast, this point was approved with 297,914,595 votes "For", representing 100% of the votes validly expressed in the meeting, respectively 97.7064% of the share capital. There were no votes against or abstentions.

Art. 4. Approval of the negotiation and conclusion by Chimcomplex S.A. Borzești to any additional documents to the Guarantee Agreements concluded by the company with EXIM BANCA ROMÂNEASCĂ S.A., for the guarantee of the credit facilities granted by Garanti Bank S.A, if applicable, in order to carry out and/or to be consistent with the operations provided for in points 1 and 2 above.

Following the vote cast, this point was approved with 297,914,595 votes "For", representing 100% of the votes validly cast in the meeting, respectively 97.7064% of the share capital. There were no votes against or abstentions.

Art. 5. Ratification of all documents implementing any of the operations provided for in points 1, 2, 3 and 4 above, signed by the Chairman of the Board of Directors during the period between the date of publication of this notice and the date of the EGMS decision, but no later than 05.06.2026.

Following the vote cast, this item was approved with 297,914,595 votes "For", representing 100% of the votes validly cast in the meeting, respectively 97.7064% of the share capital. There were no votes against or abstentions.

Art. 6. Approval of the mandate of Mr. Ștefan Vuza - Chairman of the Board of Directors of the Company to fulfill the following:

- a) negotiation and signing of all contracts provided for in points 1, 2, 3 and 4 above;
- b) negotiating, signing and transmitting all documents adjacent to the financing and guarantee documents provided for in points 1, 2, 3 and 4 above;
- c) undertaking all and any actions and things necessary or useful in the interest of Chimcomplex S.A. Borzești, in order to carry out the operations mentioned above;
- d) subdelegating, in compliance with the applicable legal provisions, all or any of the above duties, by appointing and revoking any substitutes and agents with respect to all or any of the powers and aspects provided for above, as it deems appropriate, the respective substitutes and agents having authority to act on behalf of Chimcomplex S.A. Borzești.

e) Following the vote cast, this item was approved with 297,914,595 votes "For", representing 100% of the votes validly cast in the meeting, respectively 97.7064% of the share capital. There were no votes against or abstentions.

Art. 7. Approval of the date of 30.06.2026, as the registration date, i.e. the date of identification of the shareholders on whom the effects of the decision of the general meeting of shareholders are reflected, in accordance with the provisions of art. 87 of Law 24/2017.

Following the vote cast, this point was approved with 297,914,595 votes "For", representing 100% of the votes validly cast in the meeting, respectively 97.7064% of the share capital. There were no votes against or abstentions.

Art. 8. Approval of the date of 29.06.2026, as the "ex date", i.e. the date prior to the registration date with a settlement cycle minus one business day, from which the financial instruments subject to the decisions of the corporate bodies are traded without the rights deriving from that decision, in accordance with the provisions of art. 2 letter l) of Regulation no. 5/2018.

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Following the vote cast, this item was approved with 297,914,595 votes "For", representing 100% of the votes validly cast in the meeting, respectively 97.7064% of the share capital. No votes against or abstentions were recorded.

Art. 9. Authorization of attorney Costin Gabriela, to carry out all necessary formalities in order to fulfill the above resolutions ordered by the general meeting, in relation to the Trade Register Office and any other institution for this purpose.

Following the vote cast, this item was approved with 297,914,595 votes "For", representing 100% of the votes validly cast in the meeting, respectively 97.7064% of the share capital. No votes against or abstentions were recorded.

**CHAIRMAN of the BoD,  
Vuza Services SRL**

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