



To:

The FINANCIAL SUPERVISORY AUTHORITY

BUCHAREST STOCK EXCHANGE S.A.

Current report

according to the provisions of Regulation no. 5/2018 on issuers and market operations and of Law no. 24/2017 on issuers of financial instruments and market operations

Reporting date: **29.09.2026**

Company name: **Chimcomplex S.A. Borzești**

Address: **no. 3, Industriilor str, Onești, Bacău County**

Fax no.: **0234.302102**

Phone: **0234.302250**

Unique registration code: **RO960322**

Registration number with the Trade Register: **J1991000493044**

LEI Code (Legal Entity Identifier): **549300FCIHJZOG56WD36**

Subscribed and paid-up share capital: **304.907.851 Lei**

The market on which the securities are traded: **Bucharest Stock Exchange, Standard Category, symbol CRC**

Event to be reported: Transactions with affiliates

CHIMCOMPLEX SA Borzesti hereby informs shareholders and investors that, on September 28, 2026, it concluded (as borrower) a loan agreement with the affiliated company CRC Impex Chemicals SRL (as lender) in the amount of EUR 55,000,000. This amount comprises an initial tranche of EUR 11,200,000 and a remaining balance of up to EUR 43,800,000 to be made available as a credit line—through successive drawdowns at the borrower's request—within six months of the contract signing date. The loan is secured and bears interest at a rate equal to the average interest rate paid by the Company under its existing credit agreements.

The loan proceeds will be used for:

- (a) the acquisition of additional greenhouse gas emission allowances (EUAs) required for the Company to comply with EU ETS obligations, as directed by the authorities;
- (b) financing current operations and working capital needs;
- (c) covering increased costs associated with the purchase of natural gas and electricity;
- (d) supporting the Company's ongoing investment projects, including the modernization of electrolysis facilities and photovoltaic projects.

CHAIRMAN of the BoD,

Vuza Services SRL, represented by Stefan Vuza
