To: The FINANCIAL SUPERVISORY AUTHORITY
BUCHAREST STOCK EXCHANGE S.A.

Current report

according to the provisions of Regulation no. 5/2018 on issuers and market operations and of Law no. 24/2017 on issuers of financial instruments and market operations

Reporting date: 20.11.2026

Company name: Chimcomplex S.A. Borzeşti
Address: Strada Industriilor nr. 3, Oneşti, judeţul Bacău
Fax no.: 0234.302102
Phone: 0234.302250
Unique registration code: RO960322
Registration number with the Trade Register: J1991000493044
LEI (Legal Entity Identifier): 549300FCIHJZOG56WD36
Subscribed and paid-up share capital: 304,907,851 Lei
The market on which the securities are traded: Bucharest Stock Exchange – Standard Category, symbol CRC
The event to be reported: Reporting of transactions with related parties in accordance with Art. 108 of Law no. 24/2017, republished.

CHIMCOMPLEX SA Borzesti, in its capacity as issuer, informs you that on November 19, 2026, the following contracts were concluded:

1. Business Sale and Transfer Agreement no. 3628/19.11.2026, entered into between Chimcomplex SA Borzesti—with its registered office in Onesti, 3 Industriilor Street, Bacau County, registered under no. J1991000493044, Tax ID (CUI) RO960322, acting as the buyer/transferee—and Uzuc SA Ploiesti—with its registered office in Ploiesti, 16 Depoului Street, Prahova County, registered under no. J1991000011297, Tax ID (CUI) RO1343554, acting as the seller/transferor. The agreement concerns the purchase and acquisition of transferred assets and assumed liabilities, together with the transferred employees, for the purpose of the buyer continuing the business. The total purchase price is EUR 16,000,000 (sixteen million euros). The price does not include VAT, as the transaction falls outside the scope of VAT; it is to be paid in installments over a period of 10 (ten) years, in 40 (forty) quarterly tranches, consisting of 4 (four) equal tranches for each contractual year. During the installment period, amounts not yet due shall not bear interest, the parties acknowledging that the effect of the installment payment structure was taken into account when determining the price. The Buyer may make advance payments—in whole or in part, and at any time—towards one or more installments, without incurring any penalties or additional costs. The price is denominated in Euros and shall be paid in Romanian Lei (RON) at the RON/EUR exchange rate published by the National Bank of Romania, valid on the date of payment.

2. Sale and Business Transfer Agreement no. 3629/19.11.2026, concluded between Chimcomplex SA Borzești—with its registered office in the Municipality of Onești, Str. Industriilor no. 3, Bacău County, registered under no. J1991000493044, Tax ID (CUI) RO960322, acting as the

Buyer/Assignee—and Caromet SA Caransebeș—with its registered office in the Municipality of Caransebeș, DN 68, km 3.2, Caraș-Severin County, registered under no. J1991000006112, Tax ID (CUI) RO1066631, acting as the Seller/Assignor. The agreement concerns the purchase and acquisition of the transferred assets and assumed liabilities, together with the transferred employees, for the purpose of the Buyer continuing the business. The total purchase price is EUR 34,000,000 (thirty-four million Euros). The price does not include VAT, as the transaction falls outside the scope of VAT; it shall be paid in installments over a period of 10 (ten) years, divided into 40 (forty) quarterly installments—consisting of 4 (four) equal installments per contractual year. During the installment period, the amounts not yet due shall not bear interest, as the parties acknowledge that the effect of the installment arrangement was taken into account when determining the price. The buyer may make early payments—in whole or in part, and at any time—covering one or more installments, without incurring any penalties or additional costs. The price is denominated in euros but shall be paid in Romanian lei (RON), based on the leu/euro exchange rate published by the National Bank of Romania and valid on the date of payment.

The aforementioned transactions are part of a project to consolidate Chimcomplex's operations, whereby the company is integrating the production, design, and maintenance capabilities of Uzuc SA (pressure vessels and equipment) and Caromet SA (metal structures) into its own organizational structure—serving both its internal maintenance and investment requirements and the needs of third parties.

Attached is the financial auditor's report, prepared in accordance with the provisions of Article 108, paragraph 5 of Law 24/2017 and ASF Regulation no. 5/2018.

CHAIRMAN of the BoD,
Vuza Services SRL, by administrator Vuza Stefan