



To: The Romanian Financial Supervisory Authority
Financial Instruments and Investments Sector
The Bucharest Stock Exchange
Regulated Spot Market, Category Int'l (Shares)

From DIGI COMMUNICATIONS N.V.

CURRENT REPORT

pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments

Report date: 23 March 2026

Name of the issuing entity: DIGI COMMUNICATIONS N.V. (the “Company”)

Statutory seat: Amsterdam, The Netherlands

Visiting address: Bucharest, 75 Dr. N. Staicovici, Forum 2000 Building, Phase I, 4th floor, 5th District, Romania

Phone/Fax/Email +4031.400.65.05 / +4031.400.65.06 / investor.relations@digicomunications.ro

Registration number with The Netherlands Chamber of Commerce Business Register and Dutch Legal Entities and Partnerships Identification Number (RSIN): Registration number with The Netherlands Chamber of Commerce Business Register: 34132532/29.03.2000
RSIN: 808800322

Romanian Tax Registration Code: RO 37449310

Share Capital: EUR 6,808,514.86

Number of shares in issue: 100,000,000 (out of which (i) 64,539,054 class A shares with a nominal value of ten eurocents (€ 0.10) each and (ii) 35,460,946 class B shares, with a nominal value of one eurocent (€ 0.01) each)

Number of listed shares: 35,460,946 class B shares

Regulated market on which the issued securities are traded: Bucharest Stock Exchange, Main Segment, Category Int'l (Shares)

Important events to be reported: Decision of the Board of Directors regarding the issuance of new shares

The Company hereby informs the market that the Board of Directors approved today, 23 March 2026, in accordance with the Resolution of the Extraordinary General Meeting of the Shareholders dated 20 March 2026, that on 8 April 2026 (the “**Record Date**”) the Company shall effect the issuance of 120,293,334 Class A Shares, each with a nominal value of EUR 0.10 (the “**New Class A Shares**”) and 70,921,892 Class B Shares, each with a nominal value of EUR 0.01 (the “**New Class B Shares**” and together with the New Class A Shares the “**New Shares**”) (the “**Issuance**”) against the conversion of part of the Company’s retained earnings amounting to EUR 12,738,552.32 into share equity (the “**Conversion**”), which will be allotted to the existing shareholders of the Company as at the Record Date, as follows:

- for each existing and outstanding Class A share, two New Class A Shares will be allotted; and
- for each existing and outstanding Class B share, two New Class B Shares will be allotted,

whereby any shares held by the Company in treasury shall be excluded as a matter of Dutch law.

The Board of Directors has determined the following relevant dates in connection with the Issuance and Conversion:

- 7 April 2026 as Ex-date;
- 8 April 2026 as Record Date;
- 9 April 2026 as Payment Date

Pursuant to the Conversion and the Issuance, the issued share capital of the Company shall amount to EUR 19,547,067.18, divided into 184,832,388 Class A shares, each with a nominal value of EUR 0.10 and 106,382,838 Class B shares, each with a nominal value of EUR 0.01.

The Board of Directors also approved the document containing the information set out in Annex IX to the Regulation 2017/1129/EU in connection with the Issuance and the Conversion, which is attached to this current report.

Serghei Bulgac

Chief Executive Officer