To: *Bucharest Stock Exchange*
Romanian Financial Supervisory Authority

CURRENT REPORT 34/2026

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Date of report	**20.11.2026**
Name of the Company	**Electro-Alfa International S.A.**
Registered Office	**15 Calea Nationala, Botosani, Botosani**
Phone	**+40 754 908 742**
Email	**investitori@electroalfa.ro**
Registration nr. with Trade Registry	**J1994001310079**
Fiscal Code	**7348194**
Subscribed and paid share capital	**RON 47,136,076.75**
Total number of shares	**188,544,307**
Symbol	**EAI**
Market where securities are traded	**Bucharest Stock Exchange, Main Market, Premium Tier**

Important events to be reported: Q3 2026 Financial results

The management of Electro-Alfa International S.A. (hereinafter referred to as the "Company" or the "Group") reports consolidated total revenues of RON 634.1mn for the first nine months of 2026, an increase of 32.3% compared to the same period in 2025. EBITDA rose by 34.8% to RON 77.4mn, while net profit grew by 52.6% to RON 61.7mn.

The results for the first nine months were driven by positive momentum in the production of low- and medium-voltage electrical equipment, exports, and the EPC services. Exports accounted for approximately 32% of total sales during this period, supported by shipments of electrical equipment to clients in the United States, deliveries to Ukraine as part of international projects secured through tenders, as well as exports to other EU and non-EU countries.

Gheorghe Ciubotaru, Chairman of the Board of Directors of Electro-Alfa International, stated: "*The first 9 months of 2026 have marked a series of major transformations for Electro-Alfa International. Within the first 6 months following our listing, we completed our strategic*

acquisition plan, as presented to investors during the IPO, and successfully expanded our capabilities in key strategic sectors, including nuclear energy, railway infrastructure, energy storage, and engineering for complex infrastructure. We remain as dedicated as ever, both through Electro-Alfa International and the new companies within the group, to supporting the development of energy infrastructure at both the national and regional levels."

Ștefan Petrea, CEO of Electro-Alfa International, added: "*The results from the first 9 months of 2026 confirm the effectiveness of our solutions, products, and the teams that remain in constant contact with our partners. At the same time, the growth in revenue and profitability points to the efficiency of our development strategy within the Electro-Alfa International ecosystem, achieved by creating synergies and applying a «one-stop-shop» business model in our client relationships. For the final quarter, our priorities are the execution of projects in our portfolio, the continued integration of acquired companies, and leveraging the investments made this year.*"

Performance of operational segments at the Group level in the first 9 months of 2026

The **Manufacturing** segment remained the main contributor to the Group's revenues and profitability, accounting for 54% of total consolidated revenues. External revenues for the Manufacturing segment grew by approximately 21% compared to the same period last year, reaching RON 343mn. Operating profit increased by 41% compared to the first nine months of 2025, reaching RON 43.2mn. The performance of the Manufacturing segment was driven by steady demand for low and medium voltage electrical equipment, ongoing export activity, and investments in Romania's energy infrastructure carried out by Electro-Alfa International's partners.

The **EPC Services** segment remained the second largest revenue generator, accounting for 43% of total consolidated revenues. In this segment, the company recorded external revenues of RON 272.4mn for the first nine months of this year, a 40.2% increase compared to the RON 194.2mn reported for the same period last year. Operating profit stood at RON 26.4mn, up 39.7% from the January–September 2025 period. This performance reflects the revenue mix and cost structure associated with projects executed within the company's contracting, green energy, and international tender operations. The results of the subsidiaries Alfa New Protocol Engineering and Elcomex are included within the EPC Services segment.

The **Railway Infrastructure** segment, represented by the operations of SPIACT Craiova, contributed with RON 17.7mn to the group's total external revenue, while losses amounted to RON 3.4mn.

The **IT Services** segment, represented by the operations of Alfa Factory Software, continued to expand its software development activities, generating external revenue of nearly RON 1mn in the first nine months of 2026, with losses totaling RON 88,000.

Electro-Alfa International shares have been trading on the Regulated Market of the Bucharest Stock Exchange under the ticker symbol EAI since 3 March 2026. The Company successfully completed an IPO in February 2026, through which it raised net proceeds of over RON 540mn to support its medium-term growth strategy.

The company's shares have been included in the BET, the main index of the Bucharest Stock Exchange, since September 2026. The BET index comprises the 20 most liquid companies listed on the Bucharest Stock Exchange's Regulated Market.

Report Availability

The results are available on the website of the company, https://www.electroalfa.ro/, in the dedicated section "Investor Relations" / "Financial Results" and on the website of the Bucharest Stock Exchange, www.bvb.ro, symbol: EAI, as well as are attached to this current report.

Conference Call

The management will organize a conference call to present the Q3 2026 financial results. The conference call, organized for analysts and individual and institutional investors, will take place on **November 24th, 2026**, at **15:00**, local time.

To participate in the conference call regarding the Q3 2026 financial results the interested parties are invited to register **HERE**.

Stefan Petrea
CEO