Societatea Energetică Electrica S.A.
9, Grigore Alexandrescu st., 010621, district 1, Bucharest, Romania
Phone: 021/208.59.99; Fax: 021/208.59.98
Fiscal Registration Certificate RO 13267221
J2000007425408
Share capital: 3.395.530.040 lei
www.electrica.ro

To: **Bucharest Stock Exchange (BSE)**

London Stock Exchange (LSE)

Luxembourg Stock Exchange (LuxSE)

Romanian Financial Supervisory Authority (FSA)

Current report in compliance with the Law 24/2017 on issuers of financial instruments and market operations, ASF Regulation no. 5/2018 on issuers of financial instruments and market operations, and the Bucharest Stock Exchange Code

Report date: **27 November 2026**

Company name: **Societatea Energetica Electrica S.A. (Electrica or ELSA)**

Headquarters: **9 Grigore Alexandrescu Street, 1st District, Bucharest, Romania**

Phone no.: **004-021-2085035**

Fiscal Code: **RO 13267221**

Trade Register registration number: **J2000007425408**

Subscribed and paid in share capital: **RON 3,395,530,040**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB: EL and EL30E), London Stock Exchange (LSE - ELSA and 51FL) and Luxembourg Stock Exchange (LuxSE - XS3111004241)**

Significant events to be reported: Signing of a EUR 500,000,000 Bridge Facility Agreement

Electrica informs its shareholders and investors that on 26 November 2026 it signed, as borrower, a bridge facility agreement (the "Facility Agreement") for up to EUR 500,000,000, with Erste Group Bank AG, acting as Bookrunner and Mandated Lead Arranger, Documentation Agent and Original Lender, Banca Transilvania S.A. and ING Bank N.V. Amsterdam, Bucharest Branch as Original Lenders and Banca Comercială Română S.A. as Agent.

The Facility Agreement was concluded under Resolution no. 1/2026 of Electrica's Extraordinary General Meeting of Shareholders („EGMS") of 29 April 2026. The resolution approved *"the contracting by Societatea Energetică Electrica S.A. of one or more secured / unsecured loans in a total amount of up to EUR 1,000,000,000 (of a "bridge" type compared to the bonds to be issued by the Company), based on a credit agreement/credit agreements (generically referred to as the "Credit Agreement") concluded with one or more financial institutions (the "Financing Parties"), having a repayment term of up to maximum 24 months from the disbursement date of each relevant loan."*. More details can be found in the Resolution available here, items 20 and 21.

The facility serves as bridge financing ahead of the bonds to be issued under the EUR 1,000,000,000 Euro Medium Term Note Programme („EMTN Programme"). The EMTN Programme was approved by the EGMS through the same Resolution of 29 April 2026 (items 18 and 19). Its base prospectus was approved by the Luxembourg Commission de Surveillance du Secteur Financier on 29 October 2026. More details about the EMTN can be found here.

The amounts borrowed under the Facility Agreement are for financing Electrica's general corporate purposes in respect of which proceeds are permitted to be applied in accordance with the EMTN Programme, excluding the payment of dividends.

Statement by Mr. Alexandru Chirita, CEO: *"To our partners Erste Group Bank, Banca Transilvania, ING Bank, and Banca Comercială Romanian, as well to our colleagues at Electrica, who took the transaction from shareholder approval to signing, I extend my appreciation – thank you! We arrived here step by step: In April 2026, shareholders approved the bond program and the bridge financing. In September, Fitch reconfirmed the BBB- rating, with a stable outlook. In October, the base prospectus of the EMTN program was approved and the program was established.*

Optimizing and reducing costs, as well as ensuring liquidity in advance for investment projects, are part of our management strategy. We will continue as follows: financing contracted in advance, at the lowest possible costs, for a company that invests in networks, production, and storage, but especially in people, while also bringing added value to its investors."

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CEO
Alexandru Chirita

CFO
Costin Iordache

Head of IR
Raluca Kasap