



**To:** BUCHAREST STOCK EXCHANGE  
  
FINANCIAL SUPERVISORY AUTHORITY  
Financial Instruments and Investments Sector

Current report in accordance with: Law no. 24/2017,  
FSA Regulation no. 5/2018, BVB Code: Market  
Operator  
Report date: February 27, 2026  
Regulated market on which the issued securities are  
traded: Bucharest Stock Exchange, Premium category

Important event:

### **Unaudited Preliminary Separate Financial Results for the Financial Year 2025**

EVERGENT Investments reports its unaudited preliminary separate financial results for the financial year 2025. The Company achieved a net result of RON 378.39 million in 2025, representing an increase of 43.5% compared to the previous year.

The net result is the Company's main performance indicator and consists of net profit and the net gain realized from the sale of financial assets classified at fair value through other comprehensive income (FVTOCI) reflected in retained earnings.

The main components of the net result are presented below:

(RON)	2025 (unaudited)	2024 (audited)
Net profit	258.300.238	126.530.269
Gain from sale of FVTOCI financial assets	120.086.513	137.126.399
<b>Net result</b>	<b>378.386.751</b>	<b>263.656.668</b>

EVERGENT Investments continued to strengthen investor confidence through its outstanding performance, recording a record total asset value of RON 4.17 billion as of December 31, 2025, up 23% compared to the end of the previous year.

The total return of EVER shares was 103.03%, nearly double the benchmark BET-TR index return of 55.21%.

In 2025, RON 97.76 million was allocated to the dividend fund from the 2024 net result. The dividend yield was 7.75%, calculated as of the ex-date. On 18 December 2025, shareholders also approved the distribution of a dividend from reserves constituted from the net profits of previous years, with a gross value of RON 0.135 per share and a payment date of 17 June 2026, based on the rationale presented in the GMS documentation.

The report on the unaudited preliminary separate financial results for the financial year 2025 is available at this [link](#).

The Company will hold a conference call in Romanian to present the preliminary financial results for 2025 on 3 March 2026 at 3:00 p.m. Shareholders may register by sending a request to office@evergent.ro by 3 March 2026 at 11:00 a.m. in order to receive the login ID.

The unaudited preliminary separate financial results may be subject to changes, following events subsequent to the reporting date or as a result of the financial auditor's recommendations.

Georgiana Dolgoș  
Deputy CEO

Gabriel Lupașcu  
Compliance Officer