



To: BUCHAREST STOCK EXCHANGE

FINANCIAL SUPERVISORY AUTHORITY  
Financial Instruments and Investments Sector

Current report in accordance with: Law no. 24/2017,  
FSA Regulation no. 5/2018, BSE Code: Market Operator  
Report date: March 5, 2026  
Regulated market on which the issued securities are  
traded: Bucharest Stock Exchange, Premium category

## Current Report

EVERGENT Investments, headquartered in Bacău, 94C Pictor Aman Street, Bacău County, EUID: ROONRC.J1992002400045, sole registration code 2816642, authorized by the Financial Supervisory Authority (ASF) as an Alternative Investment Fund Manager (AIFM) – Authorization no. 20/2018, and as a Retail Investor Alternative Investment Fund (RIAIF) – Authorization no. 101/2021, hereby notifies the indirect acquisition of control over a company not admitted to trading following a share acquisition transaction carried out by the subsidiary Ever Imo SA, representing 50% of the share capital and voting rights, including the acquisition of conventional control over North Lake Development SA.

Identification of the Company in which the investment was made	
Company name	North Lake Development SA
Registered office	Bucharest, 1A Poligrafiei Blvd, 1 <sup>st</sup> Floor, District 1
Tax identification number	42626051
EUID	ROONRC.J2020006306407
Share capital / issued shares	21,554,405 RON/100 shares
Type of securities issued	Shares not admitted to trading
Description of the conditions under which direct control was acquired.	Direct and indirect control over North Lake Development SA was obtained as a result of the transfer of a block of shares representing 50% of the share capital and voting rights, as well as the right to appoint the majority of the members of the Board of Directors and the company's executive management, in accordance with the provisions of the company's Articles of Association.
Relevant shareholders as recorded in the Trade Register	
Shareholder 1	
Name	ARINVEST HOLDING SRL
Nationality	Romanian
Registered office	Suceava Municipality, 2 Parcului Street, Suceava County
Tax identification number	38635841
EUID	ROONRC.J2017002039334
Current holding	25% of the share capital
Current number of shares/votes	25 shares /25 votes
Shareholder 2	
Name	RCB DEVELOPMENT OFFICE SA
Nationality	Romanian
Registered office	Târgu Mureş Municipality, 44 Pandurilor Blvd., Mureş County



Tax identification number	32875454
EUID	ROONRC.J2014000235269
Current holding	25% of the share capital
Current number of shares/votes	25 shares /25 votes
<b>Identification of the Direct Acquirer</b>	
Company name	Ever Imo SA
Registered office	Bucharest, 1A Poligrafiei Blvd., 1 <sup>st</sup> Floor, Ana Tower Office Building, District 1
Tax identification number	425818
EUID	ROONRC.J1991000352408
Share capital/Issued shares	34,293,365 lei / 13,717,346 shares
Type of securities issued:	Shares not admitted to trading
Number of shares/votes previously held in the company in which the investment was made	0 (zero)
Number of shares/votes currently held in the company in which the investment was made	50 shares /50 votes
Current stake held in the share capital of the company in which the investment was made	50% of the issued shares and 50% of the voting rights
How current ownership was obtained	Share transfer agreement no. 37-00 of March 5, 2026
Date on which the reporting threshold was reached	March 5, 2026
Description of the conditions under which direct control was obtained	Direct control over North Lake Development was obtained through a share transfer agreement, resulting in the acquisition of shareholder status with a 50% stake in the share capital and voting rights, as well as the right to appoint the majority of the members of the Board of Directors and the company's executive management, in accordance with the amended Articles of Association.
<b>Identification of the Indirect Acquirer</b>	
Company name	EVERGENT Investments SA
Registered office	Bacău, 94C Pictor Aman Street
Tax identification number	2816642
EUID	ROONRCJ1992002400045
Share capital / issued shares	89,082,859.20 / 890,828,592
Type of securities issued by the indirect acquirer	Shares admitted to trading under the stock symbol EVER
Number of shares/voting rights held in the subsidiary Ever Imo SA	13,717,345 / 13,717,345
Current stake held in the share capital of the subsidiary Ever Imo SA	99.99%
Date on which the reporting threshold was reached	March 5, 2026
Description of the conditions under which indirect control was obtained	Indirect control over North Lake Development SA was obtained through its subsidiary Ever Imo SA, which holds direct control following



	<p>the acquisition of a block of shares representing 50% of the share capital and voting rights, as well as the right to appoint the majority of the members of the Board of Directors and the company's executive management, in accordance with the Articles of Association.</p> <p>Ever Imo SA is directly controlled and 99.99% owned, in terms of share capital and voting rights, by EVERGENT Investments SA.</p>
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As of the date of the share transfer agreement, North Lake Development SA becomes a member of the EVERGENT Group as a subsidiary.

The acquisition was financed by EVERGENT Investments SA through a share capital increase in Ever Imo SA.

This notification is made in accordance with the provisions of Art. 25 (1) (a) and (5) (a), Art. 26 (1)–(3), and Art. 27 (1) (c) of Law no. 74/2015, as well as Art. 24 of ASF Regulation no. 10/2015.

Cătălin Iancu  
CEO

Gabriel Lupașcu  
Compliance Officer