



To: BUCHAREST STOCK EXCHANGE

FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector

Current report in accordance with: Law no. 24/2017,
FSA Regulation no. 5/2018
Report date: March 25, 2026
Regulated market on which the issued securities are
traded: Bucharest Stock Exchange, Premium category

IMPORTANT EVENT

Convening of the Extraordinary and Ordinary General Meetings of Shareholders on April 29/30, 2026

The Board of Directors has decided to convene the Extraordinary and Ordinary General Meetings of EVERGENT Investments Shareholders for April 29/30, 2026, with the agenda specified in the attached Convening Notice. All shareholders registered in the shareholders' register as of the reference date of April 17, 2026, are invited to attend the two Meetings.

Among the most important proposals on the General Meetings' agenda are:

1. Extraordinary General Meeting:

- Approval of the amendment to the maximum buyback price per share related to the Buyback Operation approved by the Extraordinary General Meeting of Shareholders' Resolution no. 2 of October 29, 2025, from 3 RON/share to 4 RON/share. The operation will continue at market price and under the conditions approved by EGMS Resolution no. 2 of October 29, 2025

2. Ordinary General Meeting:

- Approval of the Consolidated and Separate Financial Statements for the financial year ended December 31, 2025, accompanied by the Independent Auditor's Reports, the Board of Directors' Annual Reports related to the consolidated and separate financial statements.
- Approval of the allocation of the net profit achieved in the financial year ended December 31, 2025, amounting to 258,300,238 RON, to "Other reserves", for the purpose of supporting investment programs
- Approval of the Activity Program and the Revenue and Expenditure Budget for the year 2026.

EVERGENT Investments continues to offer BSE investors a competitive yield through a predictable policy, as a mix between share buyback programs and dividend distributions.

The proposal to amend the maximum buyback price per share creates the premises for implementing EGMS Resolution no. 2 of October 29, 2025, and for conducting the Buyback Operation under the approved terms.

The 2025 financial results represent a new achievement for EVERGENT Investments in creating value for its shareholders. On June 17, 2026, the company will begin the payment of dividends to all shareholders registered in the Shareholders' Register as of June 3, 2026, in accordance with the Shareholders' Resolution of December 18, 2025.

Shareholders are invited to consult all supporting materials for the EGMS and OGMS, available on the website www.evergent.ro, starting Thursday, March 26, 2026.

Cătălin Iancu
CEO

Gabriel Lupașcu
Compliance Officer

CONVENING NOTICE

The Board of Directors of EVERGENT Investments S.A. (the Company), headquartered in Bacău, 94C Pictor Aman Street, Bacău County, registered with the Trade Register under no. J1992002400045 and with the FSA under no. PJRO9FIAIR/040003, classified as an Alternative Investment Fund for Retail Investors (FSA authorization no. 101 of June 25, 2021) and as an Alternative Investment Fund Manager (FSA authorization no. 20 of January 23, 2018), ISIN ROSIFBACNORo, sole registration code 2816642, EUID: ROONRC: J1992002400045, with a subscribed and paid-up share capital of RON 89,082,859.20,

CONVENES

The Extraordinary General Meeting of Shareholders of EVERGENT Investments S.A. (EGMS) for **April 29, 2026**, at **12:00**

and

The Ordinary General Meeting of Shareholders of EVERGENT Investments S.A. (OGMS) for **April 29, 2026**, at **12:30**.

The meetings of the General Meetings of Shareholders will take place at the Company's headquarters in Bacău, 94C Pictor Aman Street.

The convening is carried out in accordance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations, republished, FSA Regulation no. 5/2018, Law no. 243/2019 on alternative investment funds, Law no. 74/2015 on alternative investment fund managers and the regulations of the Financial Supervisory Authority for their implementation, Law no. 31/1990 on companies, Articles of Association of EVERGENT Investments S.A. (FSA Authorizations no. 61 and 62 of May 29, 2025 – www.evergent.ro).

The Company's share capital consists of 890,828,592 registered shares, with a nominal value of RON 0.1 each, dematerialized and indivisible, each share granting one vote in the General Meetings of Shareholders, except for 44,148,171 shares held as of March 25, 2026, representing 4.96% of the share capital, and shares to be acquired or cancelled, as applicable, by the reference date. The shares repurchased pursuant to EGMS Resolutions no. 3 of April 29, 2024, no. 2 of April 29, 2025 and no. 2 of October 29, 2025 shall have their voting rights suspended, in accordance with Article 105 paragraph (2) of Law no. 31/1990 on companies.

The shares carrying voting rights as of the reference date, April 17, 2026, will be published on the website – www.evergent.ro.

Only shareholders registered in the shareholders' register kept by Depozitarul Central S.A. at the end of **April 17, 2026**, established as the reference date, are entitled to attend and vote in the Extraordinary and Ordinary General Meetings of Shareholders.

EGMS AGENDA

1	Election of the secretariat of the Extraordinary General Meeting of Shareholders, consisting of 1–3 persons, selected from the company’s shareholders, listed on the voting ballots.
2	Approval of the amendment of the maximum repurchase price per share for the Buyback Operation approved by the Extraordinary General Meeting of Shareholders Resolution no. 2 of October 29, 2025, from RON 3/share to RON 4/share. The operation will continue at market price and under the conditions approved by EGMS Resolution no. 2 of October 29, 2025.
3	Approval of May 19, 2026, as the registration date (ex-date May 18, 2026) for the shareholders on whom the effects of resolutions adopted by the Extraordinary General Meeting of Shareholders will apply.
4	Mandating the Board of Directors to implement the resolutions adopted by the Extraordinary General Meeting of Shareholders. Authorizing the Chief Executive Officer and/or the Deputy Chief Executive Officer, with the possibility of substitution, to carry out all legal procedures and formalities and to sign any documents necessary for the implementation of the resolutions of the Extraordinary General Meeting of Shareholders, including the publication and registration formalities with the Trade Registry.

OGMS AGENDA

1	Election of the secretariat of the Ordinary General Meeting of Shareholders, consisting of 1–3 persons, selected from the company’s shareholders, listed on the voting ballots.
2	Approval of the consolidated financial statements for the financial year ended December 31, 2025, prepared in accordance with accounting regulations compliant with the International Financial Reporting Standards (IFRS) applicable to entities authorized, regulated, and supervised by the FSA, as approved by FSA Rule no. 39/2015 (including in the format compliant with the provisions of Commission Delegated Regulation (EU) 2019/815 regarding regulatory technical standards for specifying a single electronic reporting format), accompanied by the independent auditor’s report and the annual report of the Board of Directors related to the consolidated financial statements for the financial year 2025.
3	Approval of the individual financial statements for the financial year ended 31 December 2025, prepared in accordance with accounting regulations compliant with the International Financial Reporting Standards (IFRS) applicable to entities authorized, regulated, and supervised by the FSA, as approved by FSA Rule no. 39/2015 (including in the format compliant with the provisions of Commission Delegated Regulation (EU) 2019/815 regarding regulatory technical standards for specifying a single electronic reporting format), accompanied by the independent auditor’s report, the Board of Directors’ annual report related to the individual financial statements, and the remuneration report of EVERGENT Investments for the financial year 2025.
4	Approval of the allocation of the net profit achieved in the financial year ended December 31, 2025, in the amount of 258,300,238 lei, to “Other reserves,” for supporting investment programs.
5	Approval of the Activity Program for the year 2026, in accordance with the Strategy and Investment Policy of EVERGENT Investments S.A., and of the Revenue and

	Expenditure Budget for the 2026 financial year.
6	Approval of the discharge of liability of the members of the Board of Directors who exercised their mandate during the financial year ended December 31, 2025.
7	Approval of the prescription of dividends related to the 2022 financial year, established by Resolution No. 4 of the Ordinary General Meeting of Shareholders dated April 27, 2023, which remain unclaimed until June 28, 2026, and their recording in accordance with the applicable regulations.
8	Approval of May 19, 2026 as the registration date (ex-date May 18, 2026) for identifying the shareholders to whom the resolutions adopted by the Ordinary General Meeting of Shareholders apply.
9	Mandating the Board of Directors to implement the resolutions adopted by the Ordinary General Meeting of Shareholders. Authorizing the Chief Executive Officer and/or the Deputy Chief Executive Officer, with the right of substitution, to carry out all legal procedures and formalities and to sign any documents necessary for the implementation of the resolutions of the Ordinary General Meeting of Shareholders, including publication and registration formalities with the Trade Register.

I. The right of shareholders to participate in the General Meetings of Shareholders, in accordance with the applicable regulations, the provisions of the Articles of Association and the Procedures for organizing and conducting the Meetings approved by the Board of Directors and published on the website www.evergent.ro

Only shareholders registered in the shareholders' register as of the reference date **April 17, 2026** may participate in the General Meetings of Shareholders:

- a) in person or through their legal representatives (in the case of legal entities);
- b) through a representative based on a special or general power of attorney;
- c) by written or electronic voting ballot, in accordance with the procedures published on the website www.evergent.ro.

Access of individual shareholders entitled to participate in the General Meetings of Shareholders is granted upon simple proof of their identity, based on their identity document.

Legal entity shareholders or entities without legal personality may participate in the General Meetings of Shareholders through their legal representative.

The status of legal representative is verified based on the list of shareholders as of the reference date received from the Depozitarul Central. If the information regarding the legal representative status has not been updated with the Depozitarul Central by the legal entity shareholder as of the reference date, proof of legal representation shall be made on the basis of a certificate issued by the Trade Register Office, submitted as a true copy of the original, or any other document issued by a competent authority of the state in which the shareholder is legally registered, attesting the status of legal representative and valid at the time of submission.

Documents attesting the status of legal representative, drawn up in a foreign language other than English, shall be accompanied by a translation into Romanian or English performed by an authorized translator.

Shareholders lacking legal capacity, as well as legal entities, may be represented by their

legal representative, who in turn may grant a power of attorney to another person for the respective General Meeting.

If a shareholder is represented by a credit institution providing custody services, it may vote in the General Meetings of Shareholders based on voting instructions received through electronic means of communication, without the need for a special or general power of attorney issued by the shareholder. The custodian shall vote in the General Meeting strictly in accordance with and within the limits of the instructions received from its clients holding shareholder status as of the reference date. The credit institution providing custody services shall submit to the registered office of EVERGENT Investments, in original or with an extended electronic signature (aga@evergent.ro), no later than 48 hours prior to the date of the first convening of the EGMS, respectively the OGMS, an affidavit of the legal representative of the credit institution, drawn up in accordance with the applicable legal provisions and the *Procedures for the General Meetings of EVERGENT Investments* published on the website www.evergent.ro

Special Power of Attorney, General Power of Attorney, and Written or Electronic Voting Ballot

Special powers of attorney and voting ballots, in compliance with the applicable legal provisions, are made available to shareholders at the company's headquarters and on the website www.evergent.ro

The exercise of electronic voting, voting by correspondence, or by special power of attorney is available starting **April 17, 2026**.

Voting options expressed through powers of attorney, written or electronic voting ballots must be submitted by the deadline of **April 27, 2026**, 12:00 for the EGMS, respectively 12:30 for the OGMS, under penalty of losing the voting right in the General Meetings of Shareholders.

A special power of attorney is granted by a shareholder to a single person and contains specific voting instructions from the issuing shareholder for each item on the agenda.

A shareholder may appoint only one representative and one alternate representative, in case the appointed representative is unable to fulfill the mandate. A shareholder is allowed to grant a special power of attorney to *only one representative*.

Shareholders may also be represented in the General Meeting by other persons based on a general power of attorney, accompanied by an affidavit of the legal representative of the intermediary (as defined by art. 2(1), point 19 of Law no. 24/2017) or of the lawyer who received the representation mandate, in accordance with the applicable legal provisions and the Procedures of the General Meetings of EVERGENT Investments published on www.evergent.ro

The general power of attorney is granted by the shareholder for their entire holding as of the reference date and is submitted to the Company as a copy, bearing the statement "true to the original" signed by the representative. General powers of attorney shall be submitted or sent, together with the required documents according to the Procedures, to the Company's headquarters (Bacău, 600164, 94C Pictor Aman Street, registry office) on working days between 9:00 – 16:00, or transmitted electronically with an extended electronic signature, in accordance with Law no. 214/2024 on electronic signatures, by email to aga@evergent.ro, no later than 48 hours before the first convening date of the EGMS, respectively the OGMS.

Special power of attorney forms and written voting ballots, *signed in original*, together with supporting documents in accordance with the approved Procedures published under the Articles of Association, shall be submitted or sent to the Company's headquarters (*Bacău, 600164, 94C Pictor Aman Street, registry office*) on working days between 9:00 – 16:00, or shall be sent as an electronic document with an extended electronic signature, according to Law no. 214/2024 on electronic signature, by e-mail to aga@evergent.ro, by the deadline of April 27, 2026, 12:00 for EGMS and 12:30 for OGMS. Documents submitted after the deadline will be considered for quorum purposes only, without voting rights.

Revocation of a general or special power of attorney may be made in writing, using any of the designation methods, and must be submitted no later than 48 hours before the first convening date of the EGMS, respectively the OGMS.

General or special powers of attorney bearing a later date (registered no later than 48 hours before the date of the first convocation of the EGMS, respectively the OGMS) have the effect of revoking previously dated powers of attorney.

Shareholders who have voted by special powers of attorney or voting ballots may modify their initial voting option, with the last expressed vote being valid, provided that it is submitted and recorded no later than 48 hours before the date of the first convening of the EGMS, respectively the OGMS.

If the shareholder who has exercised their vote by correspondence participates in person or through a representative in the General Meetings of Shareholders, the vote cast by correspondence shall be canceled, and only the vote cast in person or through the representative shall be taken into account.

If the person attending the General Meetings is different from the one who cast the vote by correspondence, in order for their vote to be valid, they must present at the General Meetings of Shareholders a written revocation of the correspondence vote, signed by the shareholder or by the representative who cast the vote by correspondence.

Direct participation of the shareholder in the General Meetings of Shareholders, whether in person or through their legal representative, shall override any previously submitted voting options.

Electronic voting may be exercised on the basis of a qualified digital certificate, by accessing the secure “*electronic voting*” application on the website www.evergent.ro, in accordance with the *Procedure for exercising voting by correspondence* published on www.evergent.ro.

Voting in the General Meetings, by any of the voting methods available to shareholders, may be exercised in accordance with Law No. 24/2017 on issuers of financial instruments and market operations, only through one of the voting options: “*for*” or “*against*.”

According to the provisions of Article 105(233) of Law No. 24/2017: “*(...) in the event that the issuer's Articles of Association do not provide otherwise, the position of 'abstention' adopted by a shareholder on items included on the agenda of a general meeting of shareholders does not constitute an expressed vote.*”

The Articles of Association of EVERGENT Investments do not in any way define the

“*abstention position*”; therefore, this position may be adopted by the shareholder, without the mention of “abstention” being considered a validly expressed vote, in accordance with the law.

II. The right to add new items to the agenda of the General Meetings of Shareholders and to submit draft resolutions for existing items or for those proposed to be included on the agenda.

The agenda may be supplemented by one or more shareholders representing, individually or jointly, at least 5% of the Company’s share capital, and/or by the Board of Directors, under the conditions and within the deadlines provided by Law No. 24/2017 on issuers of financial instruments and market operations, Article 105 (3) and (5¹), in conjunction with Articles 189 and 199 of FSA Regulation No. 5/2018, as well as the provisions of Article 117¹ of Law No. 31/1990 on companies.

The right of shareholders to supplement the agenda may be exercised only in writing, by the deadline of April 14, 2026, at 17:00, by submitting the documents in original at the company’s registered office (*Bacău, 600164, 94C Pictor Aman Street, registry office*) or by sending them electronically with an extended electronic signature via email to aga@evergent.ro (in accordance with Law No. 214/2024 on electronic signatures). The requests must be accompanied by a justification and/or a draft resolution proposed for adoption by the General Meetings of Shareholders.

The status of shareholder and the status of legal representative, in the case of legal entity shareholders or entities without legal personality, shall be proven based on documents issued by the Depozitarul Central or by the participants defined in Article 2(1), point 19 of Regulation (EU) No. 909/2014 (in accordance with the provisions of Article 194 of FSA Regulation No. 5/2018): a statement of account showing the shareholder status and the number of shares held, together with documents attesting the registration of the legal representative information with the Depozitarul Central / the relevant participants (Article 105 (11) of Law No. 24/2017).

III. The right of shareholders to ask questions regarding the agenda of the General Meetings of Shareholders.

Shareholders may exercise their rights provided under Articles 198–199 of FSA Regulation No. 5/2018 until April 27, 2026, at 17:00. EVERGENT Investments may respond by publishing the answer on its website, in the “*Frequently Asked Questions*” section, or during the General Meetings, provided that the requested information is of a public nature and is not already included in the agenda materials or in the company’s institutional reports.

Shareholders’ questions must be submitted in writing, either by delivering the original documents to the company’s registered office (*Bacău, 600164, 94C Pictor Aman Street, “registry office”*) or by sending them via email with an extended electronic signature to aga@evergent.ro (in accordance with Law No. 214/2024 on electronic signatures).

The requirements set out in Section II of this Convening Notice are also applicable to shareholders submitting questions regarding items on the agenda of the EGMS or the OGMS.

IV. Documents related to the General Meetings of Shareholders

The documents related to the items on the agenda are made available to shareholders on the website www.evergent.ro and may be consulted at the company's registered office (Bacău, 600164, 94C Pictor Aman Street, registry office) on working days between 9:00 and 16:00. The materials related to the agenda items, the procedures for organizing and conducting the General Meetings, the draft resolutions, and the voting forms will be made available to shareholders starting March 26, 2026, in accordance with the legal provisions.

The procedures for organizing and conducting the General Meetings of Shareholders, approved by the Board of Directors in accordance with the provisions of the Articles of Association and published on the website www.evergent.ro, are as follows: *the General Procedure for the General Meetings of Shareholders*, which includes provisions regarding the organization and conduct of the meetings; *the Voting Procedure by Representative* (special power of attorney, general power of attorney); and *the Voting Procedure by Correspondence* (written or electronic voting ballot).

The meetings of the Extraordinary and Ordinary General Shareholders' Meetings *can be viewed, based on access credentials, by shareholders registered as of the reference date, by accessing the website www.evergent.ro (as specified in the General Procedure for the General Meetings of Shareholders).*

EVERGENT Investments S.A. ensures the processing of personal data for the purpose of conducting the General Meetings and implementing the adopted resolutions, in accordance with the applicable legal provisions.

Live translation of the proceedings into English will be provided.

In the event that the quorum requirements are not met at the first convening, in accordance with the legal provisions and the Company's Articles of Association, the Extraordinary General Meeting of Shareholders shall be reconvened for **April 30, 2026, at 12:00**, and the Ordinary General Meeting of EVERGENT Investments shall be reconvened for **April 30, 2026, at 12:30**, with the same agenda, location, and reference date being maintained.

Claudiu Doros
President of the Board of Directors

Cătălin Iancu
CEO

Gabriel Lupaşcu
Compliance Officer

Irina Bibire
Head of Corporate Governance &
Investor Relations Department