

## STRATEGIC OBJECTIVES

- ✓ Strengthening and enhancing the performance of the listed portfolio;
- ✓ Capitalizing on strategic trends, including through private equity investments;
- ✓ Sale of the equity portfolio received under the Privatization Program.

## TYPE OF THE INVESTMENT COMPANY

EVERGENT Investments is a Retail Investors Alternative Investment Fund (R.I.A.I.F.) authorized by the Financial Supervisory Authority with the Authorization no. 101 of June 25, 2021.

## MANAGEMENT

The company is self-managed in a unitary system, by a Board of Directors.

*Executive management:*

Catalin Iancu – CEO

Georgiana Dolgos – Deputy CEO

(FSA authorization no. 31 of March 27, 2025)

## IDENTIFICATION DATA

FSA Register no.: PJR09FIAIR/040003

Bucharest Stock Exchange: EVER; ISIN: ROSIFBACNOR0

Bloomberg FIGI: BBG000BMN556

Reuters RIC: ROEVER.BX

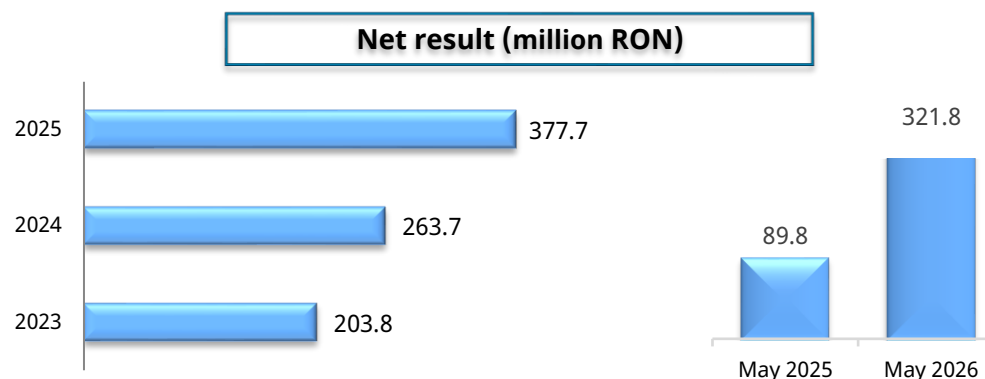
LEI: 254900Y1O0025N04US14

## CONTACT

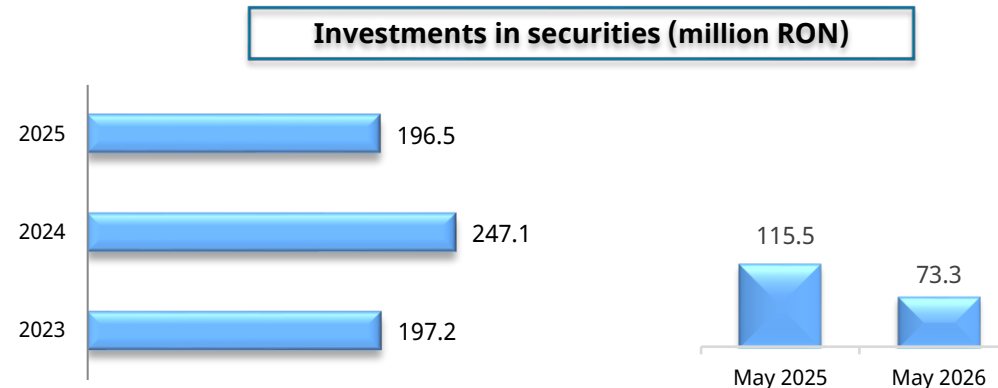
phone: 004 0234 576740; fax: 004 0234 570062

e-mail: office@evergent.ro; website: www.evergent.ro

SHAREHOLDERS	Residents weight in share capital %	Non-residents weight in share capital %	Total shareholders
Individuals	43.48	0.34	5,734,375
Corporate	43.96	12.22	129
TOTAL	87.44	12.56	5,734,504



The net result consists of the net profit / (net loss) and the net gain from the sale of assets reflected in the retained earnings - accounting treatment in accordance with IFRS 9.



# Assets under management

## VALUES / STRUCTURE

Number of shares	864,103,734	
	RON	EUR**
Fair value	0.1	0.02
Share Capital	86,410,373.40	16,462,568
Market cap*	3,007,080,994	572,897,368
Total Assets	4,788,143,307	912,218,428
Net Assets Value	4,179,037,905	796,174,037

\*\*EUR/RON = 5.2489 (www.bnr.ro)

RON/share	March 2026	April 2026	May 2026
NAV/share*	4.6056	4.6469	4.8790
Price EVER	3.0700	3.0600	3.4800

\* The number of shares used in the calculation of the NAV/share&Market Cap. [856,530,841] has resulted by decreasing from the total number of shares the shares acquired under the ongoing buyback program / public share buyback offer (according to the applicable regulations).

ASSETS STRUCTURE	% of total assets
Shares, of which	75.7
• listed	67.0
• unlisted	8.7
Non - UCITS Securities (fund units)	11.8
Monetary instruments (deposits. cash)	10.0
Other assets	2.5

SECTOR EXPOSURE (share portfolio)	% of total assets
Financial	41.5
Energy	16.9
Real estate	7.7
Industrial	6.9
Other	2.7

TOP COMPANIES	Weight > 1% of total assets
BANCA TRANSILVANIA	38.7
OMV PETROM	16.9
AEROSTAR	6.5
EVER IMO	3.0
TRANSILVANIA INVESTMENTS ALLIANCE	2.3
EVERLAND	2.2
STRAULESTI LAC ALFA	1.6
PROFESSIONAL IMO PARTNERS	1.2
TOTAL	72.4



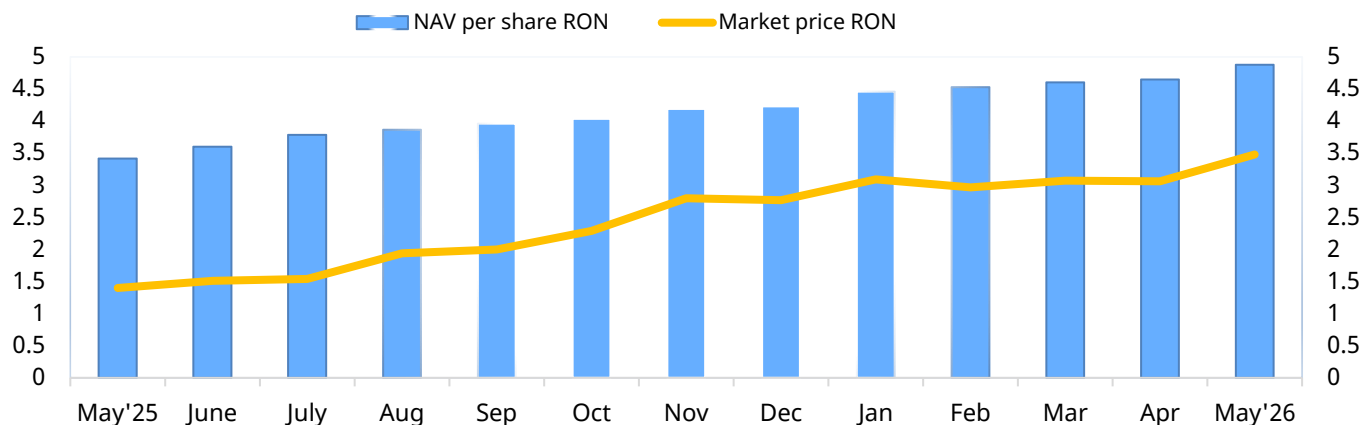
## PERFORMANCE / RISK INDICATORS

Returns: EVER NAV/share. EVER share. BET FI

Returns on May 2026 (%)	EVER Share	BET-FI	EVER NAV/share
1 M	13.73	7.78	4.99
3 M	17.17	2.94	7.72
6 M	24.29	17.19	16.39
12 M	148.57	80.44	42.88

Risk Analysis (1Y. daily series): EVER share / BET-FI

Indicator	EVER share	BET-FI
Annualized volatility (%)	24.11	15.81
Beta	0.92	1.00



✓ The 20-day VaR (historical method) on total assets exposed to market risk is 7,53%, within the internal limit approved for the market risk profile assumed - medium risk (25%).

# EVERGENT Private Equity Investments



## “EVER IMO” – Bucuresti, ownership 100%

- ✓ Preparing a new real estate project in the North of the Capital, Intrarea Straulesti
- ✓ Preparation for Documentation for Detail Urbanism Plan and Building Permit in progress
- ✓ Acquisition of 50% of North Lake Development SA for real estate development purpose
- ✓ The Building Permit (BP) was obtained



## “ATRIA URBAN RESORT”

developed by Straulesti Lac Alfa SA  
ownership 50%

- ✓ Location: Bucharest, 242 Sos. Chitilei, sector 1
- ✓ 1365 apartments, land of 9ha, 4 phases
- ✓ Phase 1 (160 apartments): finished and sold
- ✓ Phase 2 (398 apartments): finished and sold
- ✓ Phase 3 (350 apartments):
  - 3.14%% are pre-contracted & booked
  - 59% sold



## “VERANDA MALL”

developed by Professional IMO Partners SA  
indirect ownership 37%

- ✓ Location: Bucharest, 23 Ziduri Mosi street
- ✓ Occupancy rate – 99% (contracts)



## “BLUEBERRIES FARM” -

developed by Agrointens SA  
ownership 100%

- ✓ Locations: Vistea and Mandra villages in Brasov; Popesti and Ratesti village in Arges
- ✓ During this period, preparations for harvesting season are taking place



## “MECANICA CEAHLAU” Piatra Neamt, ownership: 73%

- ✓ Manufactures and sells agricultural machines for working the soil, seeding, crop maintenance
- ✓ The company participated in Novi Sad International Agricultural Fair and in “AgriPlanta” fair



## “IASI REAL ESTATE PROJECT”

developed by Everland SA  
ownership 100%

- ✓ Location: Iasi. 2 Primaverii street
- ✓ Signed an MoU with One United Properties for the development of a real estate project



## “Invergent”, ownership 10%

- ✓ Key player in the IT deep-tech sector that provides integrated AI and Big Data solutions through its own software platforms, DenseMax and BigConnect

